

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM636579

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MLW Foods Inc.		03/31/2021	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	National Bank of Canada		
Street Address:	600 De La Gauchetiere Street West		
Internal Address:	Ground Floor		
City:	Montreal, Quebec		
State/Country:	CANADA		
Postal Code:	H3B 4L2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	88540162	WONG WING	
CORRESPONDENCE DATA			
Fax Number:	7168526100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7168477066		
Email:	dprincipe@phillipslytle.com		
Correspondent Name:	David L. Principe		
Address Line 1:	125 Main Street,		
Address Line 2:	One Canalside		
Address Line 4:	Buffalo, NEW YORK 14203		
NAME OF SUBMITTER:	David L. Principe		
SIGNATURE:	/david principe/		
DATE SIGNED:	04/02/2021		
Total Attachments: 3			
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OP \$40.00 88540162

NOTICE OF SECURITY INTEREST

This Notice of Security Interest (this "**Notice**") is entered into and effective as of March 31, 2021, by and between MLW FOODS INC., a Canadian corporation having an address at 1700-1000 Sherbrooke Street West, Montréal (Québec) H3A 3G4, ("**Grantor**"), and NATIONAL BANK OF CANADA, having an address at 600 De Le Gauchetière Street West, Ground Floor, Montréal (Québec) H3B 4L2 (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (the "**Trademarks**"), pursuant to that certain Security Agreement Patents, Trademarks and Service Marks executed on or about the date hereof (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.
2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all parties may not have signed all counterparts of this Notice.

[Remainder of page intentionally blank.
Signature page follows.]

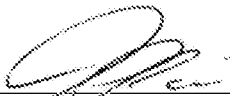
Doc #9538271.1

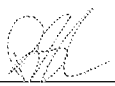
IN WITNESS WHEREOF, the parties have entered into this Notice by and through their duly authorized representatives.

MLW FOODS INC.

By: Jean-Stéphane Yansoumi
Name: Jean-Stéphane Yansoumi
Title: Authorized Representative

NATIONAL BANK OF CANADA

By: 
Name: Jean-Philippe Paré, director
Title:

By: 
Name: Raphaël Soumis Le Blanc
Title: Portfolio Management Director

(Signature page to Notice of Trademark Security Interest)

TRADEMARK
REEL: 007243 FRAME: 0311

Schedule A

PATENTS AND TRADEMARKS

	Mark	Current Owner	Status	App. No. App. Date	Reg. No. Reg. Date	Goods and Services
I.	WONG WING	McCain Foods Limited CORPORATION CANADA	Pending	88/540,162 July 26, 2019	Not applicable	Nice class: 29, Goods: (1) Prepared, cooked, frozen, refrigerated and canned foods, namely, chicken balls, pineapple chicken, sweet and sour chicken, spare ribs, breaded pork bites; soups; prepared appetizers consisting primarily of meat, chicken and/or vegetables; prepared entrees consisting primarily of meat or chicken; (2) prepared, cooked, frozen, refrigerated and canned foods, namely, egg rolls, spring rolls, pot stickers, fried rice, chicken fried rice, fried noodles, samosas and pizza snacks; sauces, namely, soy sauce, garlic sauce, sweet and sour sauce; fruit sauces excluding applesauce and cranberry sauce.