

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM637787

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900599473

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA		12/22/2020	Bank: NEW YORK

RECEIVING PARTY DATA

Name:	Catherines, Inc.
Street Address:	8323 Walton Parkway
City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Corporation: DELAWARE
Name:	Lane Bryant Purchasing Corp.
Street Address:	3344 Morse Crossing Road
City:	Columbus
State/Country:	OHIO
Postal Code:	43219
Entity Type:	Corporation: OHIO
Name:	Tween Brands Investment, LLC
Street Address:	8323 Walton Parkway
City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Limited Liability Company: OHIO

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	6119460	SECRET SLIMMER
Registration Number:	5650500	CACIQUE
Registration Number:	5891945	INNERSCULPT
Registration Number:	6034242	LANE DENIM
Registration Number:	5638946	CLUB JUSTICE
Registration Number:	5938706	LIVE JUSTICE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5945481	ULTRA SQUAD
CORRESPONDENCE DATA		
Fax Number:	8004947512	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	202-370-4756	
Email:	ipteam@cogencyglobal.com	
Correspondent Name:	Jay daSilva	
Address Line 1:	1025 Vermont Ave NW, Suite 1130	
Address Line 2:	COGENCY GLOBAL INC.	
Address Line 4:	Washington, D.C. 20005	
ATTORNEY DOCKET NUMBER:	1334554 TM REL A	
NAME OF SUBMITTER:	Theresa Volano	
SIGNATURE:	/Theresa Volano/	
DATE SIGNED:	04/08/2021	
Total Attachments: 3		
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RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL**, dated as of December 22, 2020 (this "Release"), is made by GOLDMAN SACHS BANK USA, as Administrative Agent (the "Administrative Agent"), in favor of CATHERINES, INC., a Delaware corporation, LANE BRYANT PURCHASING CORP., an Ohio corporation, and TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company (collectively, the "Grantors"). Capitalized terms used but not otherwise defined herein have the meanings specified in the Credit Agreement or the Security Agreement, as applicable.

WITNESSETH

WHEREAS, Ascena Retail Group, Inc., AnnTaylor Retail, Inc., the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Term Credit Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Grantors, the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Guaranty and Collateral Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Patent and Trademark Security Agreement, dated as of May 18, 2020 (the "Patent and Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on May 19, 2020 at Reel/Frame Nos. 6942/0125, 6942/0151, and 6942/0164, pursuant to which the Grantors granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all of its right, title and interest in, to and under the Patent and Trademark Collateral (as defined in the Patent and Trademark Security Agreement).

WHEREAS, the Grantors have requested that the Administrative Agent release its security interest in all right, title and interest in, to and under all of the Patent and Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Administrative Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Patent and Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Patent and Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Administrative Agent may have obtained in, to and under the Patent and Trademark Collateral under the Security Agreement and the Patent and Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

GOLDMAN SACHS BANK USA,
as Administrative Agent

By: 
Name: _____
Title: Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL

Patents

None.

Trademarks Owned by Catherines, Inc.

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Catherines, Inc.	Secret Slimmer	US	87904281	6119460	Aug-4-2020

Trademarks Owned by Lane Bryant Purchasing Corp.

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Lane Bryant Purchasing Corp.	CACIQUE	US	87597902	5650500	Jan-8-2019
Lane Bryant Purchasing Corp.	INNERSCULPT	US	87742056	5891945	Oct-22-2019
Lane Bryant Purchasing Corp.	LANE DENIM	US	87741860	6034242	Apr-14-2020

Trademarks Owned by Tween Brands Investment, LLC

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Tween Brands Investment, LLC	CLUB JUSTICE	US	87550753	5638946	Dec-25-2018
Tween Brands Investment, LLC	LIVE JUSTICE	US	87789688	5938706	Dec-17-2019
Tween Brands Investment, LLC	ULTRA SQUAD	US	88132760	5945481	Dec-24-2019