

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM637455

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Orbis Operations, LLC		04/07/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Blue Torch Finance LLC, as Collateral Agent		
<b>Street Address:</b>	150 East 58th Street, 18th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10155		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4668952	ADVANCED SITUATIONAL AWARENESS TRAINING	
<b>Registration Number:</b>	4226680	ADVANCED SITUATIONAL AWARENESS TRAINING(	
<b>Registration Number:</b>	4597262	ASAT	
<b>Registration Number:</b>	4209829	ASAT	
<b>Registration Number:</b>	4761231	GSAT	
<b>Registration Number:</b>	5003600	INSIDER THREAT - SITUATIONAL AWARENESS T	
<b>Registration Number:</b>	4450001	IT-SAT	
<b>Registration Number:</b>	4761244	MASAT	
<b>Registration Number:</b>	4761230	SAT	
<b>Registration Number:</b>	4761232	SHARPSAT	
<b>Registration Number:</b>	4737409	SOFSAT	
<b>Serial Number:</b>	90022876	ORBIS OPERATIONS	
<b>Serial Number:</b>	90022843	ORBIS OPERATIONS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6175269628		
<b>Email:</b>	cslattery@proskauer.com		
<b>TRADEMARK</b>			

CH \$340.00 4668952

**Correspondent Name:** Christine Slattery  
**Address Line 1:** Proskauer Rose LLP  
**Address Line 2:** One International Place, 23rd Floor  
**Address Line 4:** Boston, MASSACHUSETTS 02110

**ATTORNEY DOCKET NUMBER:** 34089.027

**NAME OF SUBMITTER:** Christine Slattery

**SIGNATURE:** /Christine Slattery/

**DATE SIGNED:** 04/07/2021

**Total Attachments: 5**

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT dated as of April 7, 2021 is made by each of the entities listed on the signature pages hereof (each, a “Grantor”, and collectively, the “Grantors”), in favor of Blue Torch Finance LLC, a Delaware limited liability company (“Blue Torch”), as Collateral Agent for the benefit of the Secured Parties (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”).

Introductory Statement

WHEREAS, pursuant to the Loan Agreement dated as of April 7, 2021 (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the “Loan Agreement”) among ORBIS OPERATIONS, LLC, a Delaware limited liability company (the “Borrower”), ORBIS INTERMEDIATE COMPANY LLC, a Delaware limited liability of company (“Holdings”), the Lenders from time to time party thereto, Blue Torch as Administrative Agent and the Collateral Agent, the Lenders have agreed to make Loans to the Borrower on and subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Loan Agreement, all of the Grantors are party to a Guaranty and Security Agreement dated as of April 7, 2021 (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the “Guaranty and Security Agreement”), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, and to induce the Agents and the Lenders to enter into the Loan Agreement, to induce the Lenders to make their respective Loans to the Borrower thereunder, and to induce the Agents to act in their respective agency capacities thereunder, and intending to be legally bound, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

Section 1. Defined Terms. All uppercase terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or the Loan Agreement, as the context may require.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges, collaterally assigns and transfers to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “Trademark Collateral”):

all of its Trademarks and all Trademark Licenses, including those referred to on Schedule 1 hereto;

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the Liens and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent and the obligations of each Grantor with respect to the Liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE VALIDITY, INTERPRETATION, CONSTRUCTION, AND PERFORMANCE HEREOF SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, AND ANY CLAIM BY ANY PARTY HERETO AGAINST ANY OTHER PARTY HERETO (INCLUDING ANY CLAIMS SOUNDING IN CONTRACT OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE DETERMINED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK FOR CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS REQUIRING APPLICATION OF THE LAW OF ANY OTHER JURISDICTION.

Section 8. Miscellaneous. The terms and provisions of Sections 8.1, 8.2, 8.4, 8.6, 8.7, 8.8, 8.9 and 8.17 of the Guaranty and Security Agreement (“Amendments and Waivers”; “Notices”; “Successors and Assigns”; “Counterparts”; “Severability”; “Section Headings”; “Integration” and “Waiver of Jury Trial; Dispute Resolution; Jurisdiction; Venue; Service of Process”) are hereby incorporated herein by reference, and shall apply to this Trademark Security Agreement mutatis mutandis as if fully set forth herein. This Trademark Security Agreement shall constitute a “Loan Document” for all purposes of the Loan Agreement and the other Loan Documents.

[signatures begin on next page]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written

GRANTOR:

**ORBIS OPERATIONS, LLC**, a Delaware limited liability company, as Grantor

By: Matthew Perl

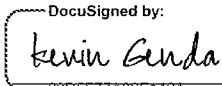
Name: Matthew Perl

Title: Chief Financial Officer

ACCEPTED AND AGREED  
as of the date first above written:

**BLUE TORCH FINANCE LLC**, as Collateral Agent

By: Blue Torch Capital LP, its Managing Member

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Kevin Genda  
Title: Managing Member

SCHEDULE 1


TO

TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

MARK	APPL. NO.	REG. NO.	STATUS	OWNER/GRANTOR
ADVANCED SITUATIONAL AWARENESS TRAINING	86/204,562	4668952	Registered	Orbis Operations, LLC
ADVANCED SITUATIONAL AWARENESS TRAINING(ASAT)	85/303,419	4226680	Registered	Orbis Operations, LLC
ASAT	86/204,521	4597262	Registered	Orbis Operations, LLC
ASAT	85/544,705	4209829	Registered	Orbis Operations, LLC
GSAT	86/184,341	4761231	Registered	Orbis Operations, LLC
INSIDER THREAT - SITUATIONAL AWARENESS TRAINING (IT-SAT)	85/753,074	5003600	Registered	Orbis Operations, LLC
IT-SAT	85/753,101	4450001	Registered	Orbis Operations, LLC
MASAT	86/189,413	4761244	Registered	Orbis Operations, LLC
SAT	86/184,260	4761230	Registered	Orbis Operations, LLC
SHARPSAT	86/184,379	4761232	Registered	Orbis Operations, LLC
SOFSAT	86/041,784	4737409	Registered	Orbis Operations, LLC

2. TRADEMARK APPLICATIONS

MARK	APPL. NO.	REG. NO.	STATUS	OWNER/GRANTOR
ORBIS OPERATIONS and Design 	90/022,876	N/A	Pending	Orbis Operations, LLC
ORBIS OPERATIONS	90/022,843	N/A	Pending	Orbis Operations, LLC

3. TRADEMARK LICENSES

None.