

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM638538

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOR Corporation		04/09/2021	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	AB PRIVATE CREDIT INVESTORS LLC		
<b>Street Address:</b>	500 West 5th Street		
<b>Internal Address:</b>	Suite 1100		
<b>City:</b>	Austin		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	78701		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4967432	USAEPAY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	jacoblimaldi@paulhastings.com		
<b>Correspondent Name:</b>	Jacob Limaldi		
<b>Address Line 1:</b>	200 Park Avenue		
<b>Address Line 2:</b>	Floor 26		
<b>Address Line 4:</b>	New York, NEW YORK 10166		
<b>ATTORNEY DOCKET NUMBER:</b>	92225-00087		
<b>NAME OF SUBMITTER:</b>	Jacob Limaldi		
<b>SIGNATURE:</b>	/s/ Jacob Limaldi		
<b>DATE SIGNED:</b>	04/12/2021		
<b>Total Attachments: 4</b>			
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MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce  
Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to the Security Agreement, dated as of September 6, 2017 (as amended, restated, amended and restated, supplemented, extended, refinanced or otherwise modified from time to time, the "Security Agreement"), GOR Corporation, a California corporation (the "Assignor"), has granted to AB PRIVATE CREDIT INVESTORS LLC, a Delaware limited liability company, as administrative and collateral agent for certain lenders, as Assignee (the "Assignee") a first lien security interest in the Trademarks (as such term is defined in the Security Agreement), excluding any intent-to-use trademark application filed in the United States Patent and Trademark Office pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act, including the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: **April 9, 2021**

Very truly yours,

**GOR CORPORATION**

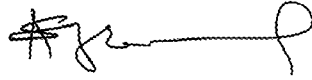
By: 

Name: Kyle Pexton

Title: Chief Financial Officer

ACKNOWLEDGED BY:

AB PRIVATE CREDIT INVESTORS LLC,  
as Assignee

By:   
Name: Shishir Agrawal  
Title: Managing Director

[Signature Page to Memorandum of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 007252 FRAME: 0561**

Exhibit A

**REGISTERED TRADEMARKS**

<u>Owner</u>	<u>Registration No.</u>	<u>Country</u>	<u>Registration Date</u>	<u>Mark</u>
GOR Corporation	4967432	United States of America	31-May-2016	USAEPAY and Design 