

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM638618

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
RISKLENS, INC.		04/12/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	PACIFIC WESTERN BANK		
<b>Street Address:</b>	406 BLACKWELL STREET, SUITE 240		
<b>City:</b>	DURHAM		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27701		
<b>Entity Type:</b>	STATE-CHARTERED BANK: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5819427		
<b>Registration Number:</b>	5161865	RISKLENS	
<b>Serial Number:</b>	88838974	RF-EM	
<b>Serial Number:</b>	90053922	RISKLENS ACCELERATION SERVICES	
<b>Serial Number:</b>	88838945	RISKLENS FAIR ENTERPRISE MODEL	
<b>Serial Number:</b>	90053917	RISKLENS RAPID RISK ASSESSMENT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9193541278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(919) 314-3114		
<b>Email:</b>	diligencereview@pacwest.com		
<b>Correspondent Name:</b>	PACIFIC WESTERN BANK		
<b>Address Line 1:</b>	406 BLACKWELL STREET		
<b>Address Line 2:</b>	SUITE 240		
<b>Address Line 4:</b>	DURHAM, NORTH CAROLINA 27701		
<b>NAME OF SUBMITTER:</b>	NICHOLAS NANCE		
<b>SIGNATURE:</b>	/NICHOLAS NANCE-JLT/		
<b>DATE SIGNED:</b>	04/12/2021		

CH \$165.00 5819427

**Total Attachments: 7**

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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of April 12, 2021 by and between PACIFIC WESTERN BANK, a California state-chartered bank ("Bank"), and RISKLENS, INC., a Delaware corporation (as converted from RiskLens, Inc., a Washington corporation) ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations (the "Loans") to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Grantor, dated as of July 5, 2018 (as the same has been and may hereafter be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).

B. Bank was willing to extend the financial accommodations under the Loan Agreement, but only upon the condition, among others, that Grantor shall have granted to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

D. As a result of the foregoing, Grantor executed and delivered to and in favor of Bank that certain Intellectual Property Security Agreement dated as of July 5, 2018 (as the same has been amended, modified or supplemented from time to time prior to the date hereof, the "Original IPSA").

E. Grantor and Bank desire to amend and restate in its entirety, without constituting a novation, the Original IPSA.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, (i) Grantor and Bank hereby consent and agree that the Original IPSA is hereby amended and restated in its entirety, without constituting a novation, as follows and (ii) Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, "Intellectual Property Collateral").

This security interest was originally granted and continues to be granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Amended and Restated Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Amended and Restated Intellectual Property Security Agreement amends and restates the Original IPSA in its entirety, without constituting a novation, on the terms and conditions set forth herein.

**SIGNATURE PAGE FOLLOWS**

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:  
601 W. Main Ave, Suite 910  
Spokane, WA 99201  
Attn: Legal Department

RISKLENS, INC.

By: [Signature]  
Name: J D S SUTOR  
Title: CEO

BANK:

Address of Bank:  
406 Blackwell Street, Suite 240  
Durham, North Carolina 27701  
Attn: Loan Operations Department

PACIFIC WESTERN BANK

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(Signature Page to Amended and Restated Intellectual Property Security Agreement)

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:  
601 W. Main Ave, Suite 910  
Spokane, WA 99201  
Attn: Legal Department

RISKLENS, INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

BANK:

Address of Bank:  
406 Blackwell Street, Suite 240  
Durham, North Carolina 27701  
Attn: Loan Operations Department

PACIFIC WESTERN BANK

By: Matthew Long  
Name: Matthew Long  
Title: VP

(Signature Page to Amended and Restated Intellectual Property Security Agreement)

EXHIBIT A  
COPYRIGHTS

Description	Registration Number	Registration Date
None		

**EXHIBIT B**

**PATENTS**

<u>DESCRIPTION</u>	<u>REGISTRATION OR SERIAL NUMBER</u>	<u>REGISTRATION OR FILING DATE</u>
SYSTEMS AND METHODS FOR DETERMINING THE EFFICACY OF COMPUTER SYSTEM SECURITY POLICIES **	15/990,739 (Application Number)	05-28-2018
SYSTEMS AND METHODS FOR MONITORING AND CORRECTING COMPUTER SYSTEM SECURITY PRACTICES	16/573,175 (Application Number)	09-17-2019
SYSTEMS, METHODS, AND STORAGE MEDIA FOR DETERMINING IMPACT OF FAILURES OF INFORMATION SYSTEMS WITHIN AN ARCHITECTURE OF INFORMATION SYSTEMS	16/435,603 (Application Number)	06-10-2019

*\*\* Indicates an Abandoned Issued Patent / Patent Application*



**EXHIBIT C**

**TRADEMARKS**

<u>DESCRIPTION</u>	<u>REGISTRATION / APPLICATION NUMBER</u>	<u>REGISTRATION / APPLICATION DATE</u>
Design Only	5819427	07-30-2019
RF-EM	88838974 (Serial Number)	03-18-2020
RISKLENS	5161865	03-14-2017
RISKLENS ACCELERATION SERVICES	90053922 (Serial Number)	07-15-2020
RISKLENS FAIR ENTERPRISE MODEL	88838945 (Serial Number)	03-18-2020
RISKLENS RAPID RISK ASSESSMENT	90053917 (Serial Number)	07-15-2020