

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM638906

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 5936/0179		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Security Benefit Corporation		11/24/2020	Corporation: KANSAS
RECEIVING PARTY DATA			
Name:	SBE Hotel Licensing, LLC		
Street Address:	155 Wellington Street West, Suite 3300		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	ON M5V		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Serial Number:	85235330	SLS	
Serial Number:	85542195	SLS	
Serial Number:	85760744	COME DREAM WITH US	
Serial Number:	86010828	THE KEY UNLOCKS YOUR DOOR, THE SLS APP U	
Serial Number:	86010829	SLS HOTEL CITIZEN	
Serial Number:	86010830	SLS HOTEL SOCIETY	
Serial Number:	86044846	SLS	
Serial Number:	86124362	THE KEY UNLOCKS YOUR DOOR, THE CODE UNLO	
Serial Number:	86126894	THE REDBURY	
Serial Number:	86144525	WORLD	
Serial Number:	86145614	SLEEP LYING STILL	
Serial Number:	86219544	SLS SLS LUX	
Serial Number:	86803993	SLS	
Serial Number:	86976566	SLS SLS LUX	
Serial Number:	86976747	SLS	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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Phone: 212-969-3000
Email: ypan@proskauer.com
Correspondent Name: Carolyn Killea
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square
Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER: 16226-001

NAME OF SUBMITTER: Carolyn Killea

SIGNATURE: /Carolyn Killea/

DATE SIGNED: 04/12/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of November 24, 2020 (the “Effective Date”), is made by Security Benefit Corporation (“SBC”), in its capacity as administrative agent for the Lenders (the “Agent”), in favor of SBE Hotel Licensing, LLC (the “Grantor”).

WHEREAS, pursuant to that certain Amended and Restated Guaranty and Security Agreement, dated as of November 30, 2016, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of November 30, 2016, which was recorded with the United States Patent and Trademark Office on December 6, 2016 at Reel/Frame 5936/0179 (as amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the “Trademark Security Agreement”), against the Trademark Collateral (as defined therein) including the trademarks, trademark registrations and trademark applications set forth on Schedule I attached hereto (collectively, the “Trademarks”);

WHEREAS, SBC shall resign as administrative agent under the Security Agreement, and in connection with such resignation, the Grantor has requested that the Agent release, and the Agent has agreed to release, subject to the terms hereof, its security interest, and any other right, title and interest it may have in and to the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Trademark Security Agreement.

2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its lien on and security interest in, all of its right, title and interest in, to and under the Trademarks. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademarks under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

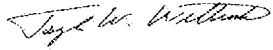
3. Termination. The Agent, without recourse, representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.

5. Governing Law. This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**SECURITY BENEFIT CORPORATION,
as Agent**

By: 

Name: Joseph W Wittrock

Title: Vice President

[Signature Page to Trademark Security Release]

**TRADEMARK
REEL: 007253 FRAME: 0713**

SCHEDULE I
IP COLLATERAL

Release of Trademark Security Agreement recorded at Reel/Frame 5936/0179

Owner	Mark	Application Number Application Date	Registration No. Registration Date
SBE Hotel Licensing, LLC	SLS	85/235330 2/7/2011	4692686 2/24/2015
SBE Hotel Licensing, LLC	SLS	85/542195 2/14/2012	4889764 1/19/2016
SBE Hotel Licensing, LLC	COME DREAM WITH US	85/760744 10/23/2012	5003610 7/19/2016
SBE Hotel Licensing, LLC	THE KEY UNLOCKS YOUR DOOR, THE SLS APP UNLOCKS YOUR EXPERIENCE	86/010828 7/15/2013	
SBE Hotel Licensing, LLC	SLS HOTEL CITIZEN	86/010829 7/15/2013	
SBE Hotel Licensing, LLC	SLS HOTEL SOCIETY	86/010830 7/15/2013	
SBE Hotel Licensing, LLC	SLS	86/044846 8/22/2013	
SBE Hotel Licensing, LLC	THE KEY UNLOCKS YOUR DOOR, THE CODE UNLOCKS YOUR EXPERIENCE	86/124362 11/20/2013	
SBE Hotel Licensing, LLC	THE REDBURY	86/126894 11/22/2013	
SBE Hotel Licensing, LLC	WORLD	86/144525 12/16/2013	4756846 6/16/2015
SBE Hotel Licensing, LLC	SLEEP LYING STILL	86/145614 12/17/2013	4778065 7/21/2015
SBE Hotel Licensing, LLC	SLS SLS LUX	86/219544 3/12/2014	
SBE Hotel Licensing, LLC	SLS	86/803993 10/29/2015	
SBE Hotel Licensing, LLC	SLS SLS LUX	86/976566 3/12/2014	4779096 7/21/2015
SBE Hotel Licensing, LLC	SLS	86/976747 8/22/2013	4792127 8/11/2015