

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM638915

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 5936/0725		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Security Benefit Corporation		11/24/2020	Corporation: KANSAS
RECEIVING PARTY DATA			
Name:	SBEEG Holdings Licensing, LLC		
Street Address:	155 Wellington Street West, Suite 3300		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	ON M5V 0C3		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Serial Number:	77306092	SBE RESTAURANT AND NIGHTLIFE GROUP	
Serial Number:	85746892	KRISPY RICE BY SBE	
Serial Number:	85838239	THE CODE	
Serial Number:	85881724	THE COLLECTION	
Serial Number:	85943340	THE CODE	
Serial Number:	86010826	THE KEY UNLOCKS YOUR DOOR, THE SBE APP U	
Serial Number:	86185605	COLLINS COCKTAIL CATERING BY SBE	
Serial Number:	86361589	THE CODE	
Serial Number:	86459677	GRAVITY	
Serial Number:	86624760		
Serial Number:	86699958	SBE LIVE	
Serial Number:	87067832	SBE ROYALS	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-969-3000		
Email:	ypan@proskauer.com		
Correspondent Name:	Carolyn Killea		
Address Line 1:	Proskauer Rose LLP		
TRADEMARK			

CH \$315.00 77306092

Address Line 2: Eleven Times Square
Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER: 16226-001

NAME OF SUBMITTER: Carolyn Killea

SIGNATURE: /Carolyn Killea/

DATE SIGNED: 04/13/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of November 24, 2020 (the “Effective Date”), is made by Security Benefit Corporation (“SBC”), in its capacity as administrative agent for the Lenders (the “Agent”), in favor of SBEEG Holdings Licensing, LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, pursuant to that certain Amended and Restated Guaranty and Security Agreement, dated as of November 30, 2016, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantor granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of November 30, 2016, which was recorded with the United States Patent and Trademark Office on December 6, 2016 at Reel/Frame 5936/0725 (as amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the “Trademark Security Agreement”), against the Trademark Collateral (as defined therein) including the trademarks, trademark registrations and trademark applications set forth on Schedule I attached hereto (collectively, the “Trademarks”);

WHEREAS, SBC shall resign as administrative agent under the Security Agreement, and in connection with such resignation, the Grantor has requested that the Agent release, and the Agent has agreed to release, subject to the terms hereof, its security interest, and any other right, title and interest it may have in and to the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Trademark Security Agreement.

2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its lien on and security interest in, all of its right, title and interest in, to and under the Trademarks. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademarks under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

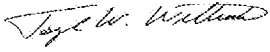
3. Termination. The Agent, without recourse, representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.

5. Governing Law. This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**SECURITY BENEFIT CORPORATION,
as Agent**


By: 

Name: Joseph W Wittrock

Title: Vice President

SCHEDULE I
IP COLLATERAL

Release of Trademark Security Agreement recorded at Reel/Frame 5936/0725.

Owner	Mark	Application No. Application Date	Reg. No. Reg. Date
SBEEG Holdings Licensing, LLC	SBE RESTAURANT AND NIGHTLIFE GROUP	77/306092 10/17/2007	3689942 9/29/2009
SBEEG Holdings Licensing, LLC	KRISPY RICE BY SBE	85/746892 10/05/2012	
SBEEG Holdings Licensing, LLC	THE CODE	85/838239 2/01/2013	
SBEEG Holdings Licensing, LLC	THE COLLECTION	85/881724 3/20/2013	
SBEEG Holdings Licensing, LLC	THE CODE	85/943340 5/28/2013	5223409 6/13/2017
SBEEG Holdings Licensing, LLC	THE KEY UNLOCKS YOUR DOOR, THE SBE APP UNLOCKS YOUR EXPERIENCE	86/010826 7/15/2013	
SBEEG Holdings Licensing, LLC	COLLINS COCKTAIL CATERING BY SBE	86/185605 2/05/2014	5022946 8/16/2016
SBEEG Holdings Licensing, LLC	THE CODE	86/361589 8/08/2014	
SBEEG Holdings Licensing, LLC	GRAVITY	86/459677 11/20/2014	
SBEEG Holdings Licensing, LLC		86/624760 5/11/2015	4870580 12/15/2015
SBEEG Holdings Licensing, LLC	SBE LIVE	86/699958 7/21/2015	
SBEEG Holdings Licensing, LLC	SBE ROYALS	87/067832 6/10/2016	