

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM639777

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900607829		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Honeyfi, Inc.		03/31/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: ILLINOIS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6190076	HONEYFI	
CORRESPONDENCE DATA			
Fax Number:	3127043001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-704-3518		
Email:	trademarks@hinshawlaw.com		
Correspondent Name:	Mark K. Suri		
Address Line 1:	151 North Franklin Street		
Address Line 2:	Suite 2500		
Address Line 4:	Chicago, ILLINOIS 60606		
ATTORNEY DOCKET NUMBER:	1006522		
NAME OF SUBMITTER:	Mark Suri		
SIGNATURE:	/mark suri/		
DATE SIGNED:	04/16/2021		
Total Attachments: 5			
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GRANT OF TRADEMARK SECURITY INTEREST

This Trademark Security Interest (the "Security Interest") is made and entered into this 31st day of March, 2021 by and between Honeyfi, Inc., a Delaware corporation located at 711 3rd Avenue, 6th Floor, New York, NY 10017 ("Grantor") and CIBC Bank USA, located at 120 S. LaSalle Street, Chicago, IL 60603 ("Administrative Agent").

WHEREAS, Grantor is the owner of all right, title and interest in and to United States Reg. No. 6,190,076 for TM: HONEYFI, issued on November 3, 2020, the ("Asset"), together with the goodwill of the business connected with and symbolized by the Asset; and

WHEREAS, the Grantor has entered into a Credit Agreement dated November 10, 2020 with the Administrative Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are acknowledged and subject to the terms of said Credit Agreement, to evidence further the security interest granted by Grantor to Administrative Agent, hereby grants to Administrative Agent, a security interest in all of Grantor's right title and interest in to the Asset.

Grantor authorizes the Commissioner of Trademarks of the United States and other empowered officials of the United States Patent and Trademark Office to record this Security Interest in the Asset set forth above to Administrative Agent from Grantor. Grantor further agrees to execute and any documents reasonably necessary to affect this Security Interest or to confirm Administrative Agent's collateral interest in and to the Asset.

IN WITNESS WHEREOF, Grantor and Administrative Agent have duly executed this Security Interest in favor of Assignee as of the date set forth above.

ASSIGNOR:

ASSIGNEE:

Honeyfi, Inc.

CIBC Bank USA

Ryan Sasson, CEO

By: Ryan Sasson, CEO (Apr 1, 2021 03:58 EDT)

By: _____

Name: Ryan Sasson, CEO

Name: _____

Title: CEO

Title: _____

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ASSIGNOR:

ASSIGNEE:

Honeyfi, Inc.

CIBC Bank USA

By: _____

By:  _____

Name: _____

Name: Matthew Berman

Title: _____

Title: Managing Director