

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM638860

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TRADEMARK SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HIGH LINER FOODS INCORPORATED		03/10/2021	Corporation: CANADA
APS, LLC		03/10/2021	Limited Liability Company: DELAWARE
ISF (USA), LLC		03/10/2021	Limited Liability Company: DELAWARE
High Liner Foods (USA), Incorporated		03/10/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ROYAL BANK OF CANADA		
<b>Street Address:</b>	20 King Street West, 4th Floor		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5H 1C4		
<b>Entity Type:</b>	Bank: CANADA		
<b>PROPERTY NUMBERS Total: 79</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88692777	ALASKA WILD	
<b>Serial Number:</b>	88692814	ALASKA WILD BURGER	
<b>Serial Number:</b>	88692796	ALASKA WILD FRIES	
<b>Serial Number:</b>	88431752	ALASKA WILD WINGS	
<b>Serial Number:</b>	88276487	ALASKAN WILD WINGS	
<b>Serial Number:</b>	87632281	CAN'T MESS IT UP	
<b>Serial Number:</b>	88651417	CATCH OF THE DAY	
<b>Registration Number:</b>	5083519	CAUGHT HERE. MADE HERE. ENJOYED HERE.	
<b>Serial Number:</b>	87671224	CRAFTED WITH LOVE	
<b>Serial Number:</b>	75462649	FROM THE ICY COLD WATERS OF NEWFOUNDLAND	
<b>Serial Number:</b>	87635463	GREAT TASTING SEAFOOD FOR A BETTER LIFE	
<b>Serial Number:</b>	88199346	HADDIE BITES	
<b>Serial Number:</b>	78637967	HIGH LINER	
<b>Serial Number:</b>	85204029	HIGH LINER FISHER BOY WE BRING THE FUN T	
<b>TRADEMARK</b>			

CH \$1990.00 88692777

Property Type	Number	Word Mark
Serial Number:	86250399	HIGH LINER FOODS
Serial Number:	88412362	HIGH LINER FOODSERVICE
Registration Number:	4315942	HIGH LINER SEA CUISINE
Serial Number:	90058246	HIGH LINER SIGNATURE
Serial Number:	88431805	HIGH LINER SINCE 1899
Serial Number:	86973833	KEEPFRESH
Registration Number:	5700515	
Registration Number:	2637783	MANDARIN
Registration Number:	6142219	MIRABEL
Registration Number:	2967136	OCEAN MAID
Registration Number:	2198669	OVENCRUNCH
Registration Number:	3327258	PAN-SEAR SELECTS
Registration Number:	4882256	PERFECT STEAM
Serial Number:	87122189	PROFRESH
Serial Number:	87917356	PROGRILL
Registration Number:	3876792	SEA CUISINE
Registration Number:	4614637	SEAFOOD AT ITS BEST
Serial Number:	88336216	SEAFOOD BETTER
Serial Number:	88250321	
Serial Number:	87300904	SEAFOOD IS BETTER
Serial Number:	88462904	SNACKABLE PARTY PROTEIN
Registration Number:	5979219	THE SMARTEST FISH ON EARTH
Registration Number:	3074592	TIKI ISLAND SHRIMP
Registration Number:	2982133	UPPERCRUST
Registration Number:	4036347	WE BRING THE FUN TO FISH
Registration Number:	0854740	40 FATHOMS
Registration Number:	4044388	BIG BOB'S BELLY BUSTER
Registration Number:	2173122	BREWER'S CHOICE
Registration Number:	2311935	C. WIRTHY & CO.
Registration Number:	3337474	CAFÉ APPETITA
Registration Number:	2996783	CAPE CRUNCHERS
Registration Number:	2914913	CAPE CRUNCHERS
Registration Number:	5985173	EST. 1998 C. WIRTHY & CO. PREMIUM SEAFOO
Registration Number:	4007458	FIREROASTERS
Registration Number:	3845270	FISHER BOY
Registration Number:	2412396	FLORESTA
Registration Number:	2790258	GINA ITALIAN VILLAGE HOMESTYLE PASTA
Registration Number:	4941986	HEALTHIEST CATCH

Property Type	Number	Word Mark
Registration Number:	2013560	ISLAND
Registration Number:	1972918	SAMBAND
Registration Number:	3392885	SAMBAND OF ICELAND
Registration Number:	1985420	SAMBAND OF ICELAND
Registration Number:	4791095	SA-WEET! POTATO CRUSTED
Registration Number:	1170449	SEA STAR
Registration Number:	2061676	SEAFIT
Registration Number:	3158458	SEAFOOD IS SMART FOOD
Registration Number:	6024948	SMART PREP
Registration Number:	6024894	SMART PROTEIN SMART CHOICE SMART INDULGE
Serial Number:	88850133	SMART PROTEIN SMART CHOICE SMART INGREDI
Registration Number:	6222376	SMART PROTEIN SMART CHOICE SMART PREP
Registration Number:	3874936	TELLY THE PELLY
Registration Number:	5341808	TWISTED TAPAS
Registration Number:	3875089	
Registration Number:	4602177	AMERICAN PRIDE SEAFOOD
Registration Number:	4678546	AMERICAN PRIDE
Registration Number:	4687823	AMERICAN PRIDE SEAFOOD
Registration Number:	2805047	ARCTIC CAPE
Registration Number:	2679928	GOOD HARBOR FILLET
Registration Number:	2401820	OVEN CRISPY
Registration Number:	2336809	BAYSIDE BISTRO
Registration Number:	2246731	BATTER'N BREW
Registration Number:	1597664	FRIONOR FISHFRIES
Registration Number:	1553065	
Registration Number:	0878333	"TAIL-R-CUT"
Registration Number:	0677424	VISCOUNT BRAND

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123186532

**Email:** alanagramer@paulhastings.com

**Correspondent Name:** Alana Gramer

**Address Line 1:** 200 Park Avenue

**Address Line 2:** Paul Hastings LLP

**Address Line 4:** New York, NEW YORK 10166

**NAME OF SUBMITTER:** Alana Gramer

<b>SIGNATURE:</b>	/s/ Alana Gramer
<b>DATE SIGNED:</b>	04/13/2021
<b>Total Attachments: 29</b>	
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**TRADEMARK SECURITY AGREEMENT**

This **TRADEMARK SECURITY AGREEMENT** (as amended, modified or supplemented from time to time, this "Agreement") is made on March 10, 2021, among **HIGH LINER FOODS INCORPORATED** (the "Borrower"), a body corporate incorporated under the laws of the Province of Nova Scotia, and the Subsidiaries of the Borrower from time to time party hereto (each a "Grantor", and collectively, the "Grantors") and **ROYAL BANK OF CANADA**, in its capacity as Administrative Agent and Collateral Agent (in such capacity, together with any successor agent, the "Agent") for the Secured Parties (as such term is defined below).

**Recitals:**

WHEREAS, pursuant to certain Second Amended and Restated Term Loan Credit Agreement, dated as of April 24, 2014 (as amended by that certain Joinder Agreement dated February 3, 2015 by Atlantic Trading Company, LLC, that certain Amendment No. 1 to Second Amended and Restated Term Loan Credit Agreement dated June 6, 2017 by and among the Canadian Borrower, the Guarantors party thereto, the Administrative Agent, the Collateral Agent and the lenders of the 2017 Incremental Term Loans party thereto, that certain Joinder Agreement dated as of December 5, 2018 by 3275105 Nova Scotia Limited, HLF (Luxembourg) Financial and HLF2 Luxembourg Financial S.À.R.L. , that certain Amendment No. 2 to Second Amended and Restated Term Loan Credit Agreement dated October 16, 2019 by and among the Canadian Borrower, the Guarantors party thereto, the Administrative Agent, the Collateral Agent and the lenders party thereto that certain Joinder Agreement dated October 8, 2020 by High Liner Foods 2020 Limited Partnership, 3340734 Nova Scotia Company, 3340735 Nova Scotia Company, 3340736 Nova Scotia Company, 3340737 Nova Scotia Company and HLF (USA) 2020 LLC and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Term Credit Agreement") by and among, amongst others, the Borrower, each of the Borrower's Subsidiaries from time to time party thereto, as Guarantors, the Lenders, and the Agent, the Lenders have agreed to make certain credit facilities available to the Borrower;

WHEREAS, in order to induce the Lenders to make the Term Loans and make available the Incremental Term Loans as provided in the Term Credit Agreement, each Grantor has executed and delivered to Agent, for itself and the ratable benefit of Secured Parties, a certain Security Agreement in which each such Grantor has granted a continuing security interest in and lien upon substantially all of its personal property, which Security Agreement is governed by the laws of the State of New York, dated as of the date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement") and has also agreed to grant a continuing security interest in and lien upon and right of set-off against the Trademark Collateral (as hereinafter defined) to Agent, for the benefit of the Secured Parties, to secure the payment and performance of all of the Grantor Obligations (as defined in the Security Agreement).

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees with Agent as follows:

1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined herein, shall have the meanings ascribed to them in the Term Credit Agreement or the Security Agreement, as applicable. Capitalized terms used herein and defined in the UCC or the PPSA shall have the same meanings as in the UCC or the PPSA unless the context otherwise requires; provided, that to the extent the UCC is used to define a term herein and such term is defined differently in different Articles of the UCC, the definition contained in Article 9 of the UCC shall control. The word “including” shall be understood to mean “including, without limitation”. The following terms shall have the following meanings:

(a) “Lenders” means, the financial institutions from time to time party to the Term Credit Agreement, as lenders; and “Lender” means any one of them; and

(b) “Secured Parties” means, collectively, the Agent, each Lender and Royal Bank; and “Secured Party” means any one of them.

2. As security for the prompt payment and performance of the Grantor Obligations, each Grantor hereby grants to Agent, for the benefit of Secured Parties, a continuing security interest in and Lien upon, and right of set-off against, all of such Grantor’s right, title and interest in and to all of the following property of such Grantor, whether now owned or existing or hereafter created, acquired or arising (the “Trademark Collateral”):

(a) all Trademarks (as defined in the Security Agreement), including, without limitation, the Trademarks listed on Exhibit A attached hereto and made a part hereof (as the same may be amended from time to time), and (i) all extensions or renewals thereof, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, and (iv) all rights corresponding thereto throughout the world;

(b) all of the goodwill of such Grantor’s business connected with and symbolized by the foregoing; and

(c) all proceeds of the foregoing.

To the extent that the granting of a security interest in a trademark or service mark application filed in the United States Patent and Trademark Office on the basis of a Grantor’s intent to use such trademark or service mark (pursuant to Section 1(b) of the Lanham Trademark Act (15 U.S.C. 1060) (the “Lanham Act”)) would render such trademark or service mark (or the application therefore) invalid or unenforceable, then the security interest granted under this Agreement shall not attach to such trademark or service mark application filed on the basis of such Grantor’s intent to use such trademark or service mark until such time as (A) an amendment is filed under section 1(c) of the Lanham Act to bring the application into conformity with section 1(a) of the Lanham Act, or (B) a verified statement of use is filed under section 1(d) of the Lanham Act.

3. Each Grantor covenants with and warrants to Agent that:

(a) Each of the Trademarks now or hereafter made part of Exhibit A is subsisting and has not been adjudged invalid or unenforceable, in whole or in part;

(b) Each Grantor authorizes the filing of this Agreement with the Canadian Intellectual Property Office, the United States Patent and Trademark Office and any other applicable filing office of the United States of America or otherwise (collectively, the "PTO");

(c) To the best knowledge of each Grantor, no claim has been made that the use of any of the Trademarks does or may violate the rights of any third Person;

(d) Each Grantor is duly authorized and empowered to enter into, execute, deliver and perform this Agreement; and

(e) Each Grantor is the sole and exclusive owner of the entire right, title and interest in and to all of the Trademarks listed under such Grantor's name, now or hereafter made part of Exhibit A, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by such Grantor not to sue third Persons, except Permitted Liens or otherwise expressly permitted pursuant to the Term Credit Agreement).

4. Each Grantor covenants and agrees with Agent that each Grantor will maintain the quality of the products associated with the Trademarks held by such Grantor, at a level consistent with the quality at the time of this Agreement, and will, upon Agent's request, provide Agent quarterly with a certificate to that effect in the form attached hereto as Exhibit B executed by an officer of such Grantor

5. If, before the full and final payment of the Grantor Obligations, any Grantor shall obtain rights to any new trademarks, any trademark application or the renewal of any Trademark, the provisions of paragraph 2 hereof shall automatically apply thereto and such Grantor shall give to Agent prompt notice in writing of applications and registrations filed or acquired by such Grantor and shall deliver an amendment to Exhibit A hereof for filing by the Agent with the PTO.

6. Until full and final payment of the Grantor Obligations, each Grantor irrevocably authorizes and empowers Agent to modify this Agreement by amending Exhibit A to include any future trademarks and trademark applications within the definition of Trademarks under paragraph 2 or paragraph 5 hereof and to file such amendment with the PTO.

7. At any time that an Event of Default exists, Agent shall have, in addition to all other rights and remedies given it by this Agreement, the Term Credit Agreement and the other Loan Documents, all rights and remedies under applicable law and all rights and remedies of a secured party under the UCC. Without limiting the generality of the foregoing, Agent may immediately, for the benefit of Secured Parties, without demand of performance and without other notice (except as described in the next sentence, if required by applicable law) or demand

whatsoever to any Grantor, each of which each Grantor hereby expressly waives, and without advertisement (except as otherwise provided by applicable law), collect directly any payments due to any Grantor in respect of the Trademark Collateral, or sell at public or private sale or otherwise realize upon the whole or from time to time any of the Trademark Collateral, or any interest which such Grantor may have therein. Each Grantor hereby agrees that at least ten (10) days prior notice by the Agent of the time and place of any public sale or of the time after which a private sale may take place shall constitute reasonable notification and specifically such notice shall constitute a reasonable "authenticated notification of disposition" within the meaning of Section 9-611 of the UCC (provided that, Agent shall not be obligated to make any sale of Trademark Collateral regardless of notice of sale having been given and that Agent may adjourn any public or private sale from time to time by announcement at the time and place fixed therefore, and such sale may, without further notice, be made at the time and place to which it was so adjourned); provided, however, that no notice shall be required hereunder if not otherwise required by applicable law. At any such sale or disposition, Agent may, to the extent permitted by applicable law, purchase the whole or any part of the Trademark Collateral sold, free from any right of redemption on the part of any Grantor, which right each Grantor hereby waives and releases. After deducting from the proceeds of such sale or other disposition of the Trademark Collateral all costs and expenses incurred by the Agent in enforcing its rights hereunder (including, without limitation, all attorney's fees), Agent shall apply the remainder of such proceeds to the payment of the Grantor Obligations, in such order or manner as may be authorized or required by the Term Credit Agreement. If any deficiency shall arise, each Grantor and each Guarantor of the Grantor Obligations (to the extent of its Guarantee) shall remain jointly and severally liable therefor.

8. Each Grantor hereby makes, constitutes and appoints Agent, and in Agent's sole discretion, any of its officers or agents, as such Grantor's true and lawful attorney in fact, with full power to do any or all of the following: to endorse such Grantor's name on all applications, documents, papers and instruments necessary for Agent to continue the registration of or to use the Trademarks. Each Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until the full and final payment of the Grantor Obligations (other than contingent obligations for which no claim has been asserted).

9. Notwithstanding anything to the contrary contained in paragraph 2 hereof, Agent shall have the right, at any time upon the occurrence and continuance of an Event of Default, but shall in no way be obligated, to bring suit in its own name to enforce the Trademarks and any license hereunder, or to defend any suit or counterclaim in its own name to protect any Trademarks or license hereunder, in either of which events each Grantor shall at the request of Agent do any and all lawful acts (including bringing suit) and execute any and all proper documents required by Agent in aid of such enforcement or defense and such Grantor shall promptly, upon demand, reimburse and indemnify Agent for all costs and expenses incurred by Agent in the exercise of its rights under this paragraph 13.

10. If any Grantor fails to comply with any of its obligations hereunder and at the time of such failure or as a result thereof an Event of Default exists, then to the extent permitted by applicable law, Agent may discharge such obligations in such Grantor's name or in



Agent's name, in Agent's sole discretion, but at such Grantor's expense, and each Grantor agrees to reimburse Agent in full for all expenses, including, without limitation, reasonable counsels' fees, incurred by Agent in prosecuting, defending or maintaining the Trademarks or Agent's interest therein pursuant to this Agreement.

11. Neither Agent nor any other Secured Party shall by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies hereunder, and no waiver shall be valid unless in writing, signed by Agent and then only to the extent therein set forth. A waiver by Agent of any right or remedy hereunder on any one occasion shall not be construed as a bar to any right or remedy which Agent would otherwise have had on any future occasion. No failure to exercise nor any delay in exercising on the part of Agent or any other Secured Party, any right, power or privilege hereunder, shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other or future exercise thereof or the exercise of any other right, power or privilege.

12. The rights and remedies hereunder provided are cumulative and may be exercised singly or concurrently, and are not exclusive of any rights and remedies provided by law.

13. Whenever possible, each provision of this Agreement shall be interpreted in a manner as to be effective and valid under applicable law, but if any provision of this Agreement shall be prohibited by or invalid under applicable law, such provision shall be ineffective to the extent of such prohibition or invalidity without invalidating the remainder of such provision or the remaining provisions of this Agreement.

14. This Agreement has been executed and delivered by the Grantors for the purpose of setting forth certain rights and remedies in respect of the Trademark Collateral and for the purpose of recording the security interest of Agent in the Trademark Collateral with the PTO, in each case to the extent it may be so registered therein. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to Agent under the Security Agreement. The Security Agreement (and all rights and remedies of Agent therein) shall remain in full force and effect in accordance with their terms.

15. This Agreement is to be read, construed and applied together with the Term Credit Agreement and the other Loan Documents which, taken together, set forth the complete understanding and agreement of Agent, the other Secured Parties and each Grantor with respect to the matters referred to herein and therein. In the event of an irreconcilable conflict between the terms of this Agreement and the terms of the Term Credit Agreement or the Security Agreement the terms of the Term Credit Agreement or the Security Agreement, as applicable, shall control. None of the terms or provisions of this Agreement may be waived, altered, modified or amended except by an instrument in writing, duly executed by Agent and each Grantor, or as provided in paragraph 7 hereof.

16. This Agreement and all obligations of each Grantor hereunder shall be binding upon the successors and assigns of each Grantor (including any Grantor as debtor-in-possession) and shall, together with the rights and remedies hereunder of Agent, for the benefit

of Agent and the other Secured Parties, inure to the benefit of Agent and the other Secured Parties, all future holders of any instrument evidencing any of the Grantor Obligations and their respective successors and assigns. No sales of participations, other sales, assignments, transfers or other dispositions of any agreement governing or instrument evidencing the Grantor Obligations or any portion thereof or interest therein shall in any manner affect the Liens granted hereunder to Agent, for the benefit of Agent and the other Secured Parties. No Grantor may assign, sell, hypothecate or otherwise transfer any interest in or obligation under this Agreement except as otherwise expressly permitted under the Term Credit Agreement.

17. Each Grantor hereby waives notice of Agent's acceptance hereof.

18. EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN ANY OF THE LOAN DOCUMENTS, IN ALL RESPECTS, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, THIS AGREEMENT SHALL BE INTERPRETED AND THE RIGHTS AND LIABILITIES OF THE PARTIES HERETO DETERMINED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND PERFORMED IN THAT STATE; PROVIDED, THAT IF THE LAWS OF ANY JURISDICTION OTHER THAN THE STATE OF NEW YORK SHALL GOVERN IN REGARD TO THE VALIDITY, PERFECTION OR EFFECT OF PERFECTION OF ANY LIEN OR IN REGARD TO PROCEDURAL MATTERS AFFECTING ENFORCEMENT OF ANY LIENS IN COLLATERAL, SUCH LAWS OF SUCH OTHER JURISDICTIONS SHALL CONTINUE TO APPLY TO THAT EXTENT; PROVIDED, FURTHER, THAT THE AGENT AND THE SECURED PARTIES SHALL RETAIN ALL RIGHTS ARISING UNDER FEDERAL LAW OF THE UNITED STATES OF AMERICA.

19. EACH OF THE GRANTORS, THE SECURED PARTIES AND THE AGENT IRREVOCABLY WAIVES ITS RIGHTS TO A TRIAL BY JURY OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF OR RELATED TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY, IN ANY ACTION, PROCEEDING OR OTHER LITIGATION OF ANY TYPE BROUGHT BY ANY OF THE PARTIES AGAINST ANY OTHER PARTY OR ANY AGENT RELATED PERSON, PARTICIPANT OR ASSIGNEE, WHETHER WITH RESPECT TO CONTRACT CLAIMS, TORT CLAIMS OR OTHERWISE. EACH OF THE GRANTORS, THE SECURED PARTIES AND THE AGENT AGREES THAT ANY SUCH CLAIM OR CAUSE OF ACTION SHALL BE TRIED BY A COURT TRIAL WITHOUT A JURY. WITHOUT LIMITING THE FOREGOING, THE PARTIES FURTHER AGREE THAT THEIR RESPECTIVE RIGHT TO A TRIAL BY JURY IS WAIVED BY OPERATION OF THIS SECTION AS TO ANY ACTION, COUNTERCLAIM OR OTHER PROCEEDING WHICH SEEKS, IN WHOLE OR IN PART, TO CHALLENGE THE VALIDITY OR ENFORCEABILITY OF THIS AGREEMENT OR THE OTHER LOAN DOCUMENTS OR ANY PROVISION HEREOF OR THEREOF. THIS WAIVER SHALL APPLY TO ANY SUBSEQUENT AMENDMENTS, RENEWALS, SUPPLEMENTS OR MODIFICATIONS TO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS.

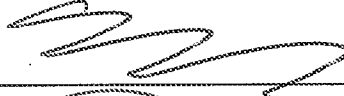

20. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

21. Each Grantor expressly acknowledges and agrees that the Intercreditor Agreement is solely for the benefit of the parties thereto, and notwithstanding the fact that the exercise of certain of the Agent's rights under the Loan Documents may be subject to the Intercreditor Agreement, no action taken or not taken by the Agent or any Secured Party in accordance with the terms of the Intercreditor Agreement shall constitute, or be deemed to constitute, a waiver by the Agent or any Secured Party of any rights they have with respect to any Grantor under any Loan Document and except as specified herein, nothing contained in the Intercreditor Agreement shall be deemed to modify any of the provisions of this Agreement and the other Loan Documents, which, as among any Grantor, the Agent and the Secured Parties shall remain in full force and effect.


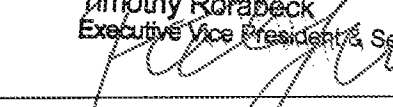
*[Remainder of page intentionally left blank; signatures on following page]*

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first written above.



**HIGH LINER FOODS INCORPORATED,**  
as Grantor

By:   
Name: Timothy Rorabeck  
Title: Executive Vice President & Corp AFF, General Counsel and Corporate Secretary  
By:   
Name: Paul Jewer  
Title: Executive Vice President & Chief Financial Officer

**HIGH LINER FOODS (USA),**  
**INCORPORATED,**  
as Grantor

By:   
Name: Timothy Rorabeck  
Title: Executive Vice President & Secretary  
By:   
Name: Paul Jewer  
Title: Executive Vice President & Treasurer

**ISF (USA), LLC,**  
as Grantor

By:   
Name: Timothy Rorabeck  
Title: Executive Vice President & Secretary  
By:   
Name: Paul Jewer  
Title: Executive Vice President & Treasurer

**APS, LLC,**  
as Grantor

By: \_\_\_\_\_

Name: **Timothy Rorabeck**  
Title: **Executive Vice President & Secretary**

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: **Paul Jewer**  
**Executive Vice President & Treasurer**



Accepted:

**ROYAL BANK OF CANADA,**  
as Agent

By:   
Name: Yvonne Brazier  
Title: Manager, Agency Service





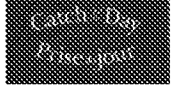
**EXHIBIT A**


**Trademarks**

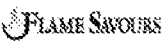





HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
<b>Canadian Registrations</b>						
3 Waves Design	1907856	TMA1092947	2021-02-02	2031-02-02	Registered	
40 FATHOMS	0487423	TMA282404	1983-08-12	2028-08-12	Registered	
40 FATHOMS	0329419	TMA181032	1972-02-04	2032-02-04	Registered	
40-FATHOM	0223746	UCA49332	1954-03-05	2029-03-05	Registered	
AILES DE POISSON	1960339	Pending	Pending	Pending	Formalized	
AILES DE POISSON	2077132	Pending	Pending	Pending	Formalized	
ALASKA WILD	1984518	Pending	Pending	Pending	Formalized	
ALASKA WILD BURGER	1988831	Pending	Pending	Pending	Formalized	
ALASKA WILD DOG	1988834	Pending	Pending	Pending	Formalized	
ALASKA WILD FRIES	1988835	Pending	Pending	Pending	Formalized	
ALASKA WILD WINGS	1946272	Pending	Pending	Pending	Formalized	
ALWAYS A WISE CATCH	0835461	TMA491127	1998-03-10	2028-03-10	Registered	
ARCTIC FRESH	0590014	TMA346034	1988-10-07	2033-10-07	Registered	
AU GOUT DU CAPITAINE	0684163	TMA399470	1992-06-19	2022-06-19	Registered	
BAM BAM EVERCRISP	1507994	TMA821197	2012-04-02	2027-04-02	Registered	
BAM BAM EVERCRISP DESIGN	1508191	TMA821204	2012-04-02	2027-04-02	Registered	





HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
BATTERCRIS P	0298243	TMA150142	1967-04-07	2027-04-07	Registered	
BIG BOB'S BELLY BUSTER DESIGN	1615668	TMA877714	2014-05-12	2029-05-12	Registered	
BLAZIN' BLAZING BUFFALO	0776139	TMA452262	1995-12-22	2025-12-22	Registered	
BURGER DU CAPITAINE	0694938	TMA408501	1993-02-19	2023-02-19	Registered	
C'EST MEILLEURE AVEC DU POISSON	1980788	Pending	Pending	Pending	Formalized	
CAN'T MESS IT UP	1795533	TMA1047092	2019-08-06	2029-08-06	Registered	
CAN'T MESS IT UP	1848167	TMA1007736	2018-10-29	2033-10-29	Registered	
CAN'T MESS IT UP SALMON COMPANY	1795536	TMA1047088	2019-08-06	2029-08-06	Registered	
CAPTAIN BURGER	0450093	TMA271281	1982-07-23	2027-07-23	Registered	
CAPTAIN HIGH LINER	0450672	TMA251581	1980-10-10	2025-10-10	Registered	
CAPTAIN'S FISH'N FRIES	0660771	TMA394754	1992-02-28	2022-02-28	Registered	
CAPTAIN'S CATCH	1001574	TMA527534	2000-05-10	2030-05-10	Registered	
CAPTAIN'S CREW	1636548	TMA889496	2014-11-05	2029-11-05	Registered	
CAPTAIN'S CREW DESIGN	1640683	TMA930262	2016-03-01	2031-03-01	Registered	
CAPTAIN'S CREW FRENCH DESIGN	1640768	TMA913149	2015-09-04	2030-09-04	Registered	










HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
CAPTAIN'S FRIES 'N FISH	1665980	TMA900795	2015-04-10	2030-04-10	Registered	
CAPTAIN'S GRILL	1251685	TMA656184	2006-01-06	2021-01-06	Registered	
CAPTAIN'S HEAD DESIGN	0767733	TMA461568	1996-08-23	2026-08-23	Registered	
CARIBOU	0992491	NFLD2491	1943-07-15	No expiry on record.	Registered	
CARIBOU & DESIGN	0282120	TMA138274	1964-11-27	2024-11-27	Registered	
CATCH O' THE DAY	0573181	TMA338855	1988-04-08	2033-04-08	Registered	
CATCH O' THE DAY	<b>0573190</b>	TMA338856	1988-04-08	2033-04-08	Registered	
CATCH OF THE DAY	0452141	TMA291173	1984-05-25	2029-05-25	Registered	
CATCH OF THE DAY DESIGN	1507891	TMA835853	2012-11-06	2027-11-06	Registered	
CATCH THE WAVE	0823202	TMA483352	1997-09-30	2027-09-30	Registered	
CATCH THE WAVE	0803407	TMA467597	1996-12-12	2026-12-12	Registered	
CE SOIR, ON MANGE DES FRUITS DE MER!	1371848	TMA728605	2008-11-18	2023-11-18	Registered	
CELEBRATE SEAFOOD	1791200	TMA1039401	2019-07-10	2029-07-10	Registered	
COUPES DU MARCHÉ	1514588	TMA829861	2012-08-14	2027-08-14	Registered	
CRAFTED WITH LOVE	1861036	TMA1078096	2020-05-05	2030-05-05	Registered	
CRAVEABLE COATERS	1912337	Pending	Pending	Pending	Formalized	
CREVETTES DES GLACIERS	1005503	TMA531160	2000-08-15	2030-08-15	Registered	



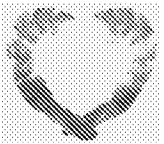
HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
CROQUE CAPITAINE	1665981	TMA900794	2015-04-10	2030-04-10	Registered	
CROQUE- CAPITAINE	0660773	TMA434368	1994-10-14	2024-10-14	Registered	
CUISSON SANTÉ	0708468	TMA421524	1993-12-24	2023-12-24	Registered	
DIP'T & DUSTED	1493774	TMA807103	2011-09-21	2026-09-21	Registered	"Dipped" included in trademark
DIP'T & DUSTED DESIGN	1493780	TMA807104	2011-09-21	2026-09-21	Registered	
EATING HEALTHY NEVER TASTED SO GOOD!	1327524	TMA732275	2009-01-13	2024-01-13	Registered	
ÉTUVÉERAPI DE	1321927	TMA695264	2007-08-30	2022-08-30	Registered	
FASTBREAK	0627065	TMA374005	1990-10-05	2020-10-05	Registered	
FILET-AU-FEU	1564628	TMA838327	2012-12-12	2027-12-12	Registered	
FILET-AU-FEU DESIGN	1564684	TMA838322	2012-12-12	2027-12-12	Registered	
FIRE ROASTERS	1604657	TMA857505	2013-08-12	2028-08-12	Registered	
FIREROASTE RS FLAME- SEARED SEAFOOD	1564786	TMA857513	2013-08-12	2028-08-12	Registered	
FIREROASTE RS POISSON SAISI SUR LA FLAMME	1564788	TMA857504	2013-08-12	2028-08-12	Registered	
FISH WINGS	1946270	Pending	Pending	Pending	Formalized	
FISHER BOY	0838150	TMA542277	2001-03-13	2031-03-13	Registered	
FISHERY PRODUCTS INTERNATION AL	1078532	TMA674457	2006-10-06	2021-10-06	Registered	
FISH'N'CHIP CUT	0775383	TMA470717	1997-02-11	2027-02-11	Registered	
FLAME SAVOURS	1541547	TMA837201	2012-11-28	2027-11-28	Registered	



HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
FLAME SAVOURS	1564683	TMA838323	2012-12-12	2027-12-12	Registered	
FP	0577148	TMA337678	1988-03-04	2033-03-04	Registered	
FP & DESIGN	0422121	TMA242383	1980-04-03	2025-04-03	Registered	
FPI	0577149	TMA337679	1988-03-04	2033-03-04	Registered	
FPI	0577147	TMA337677	1988-03-04	2033-03-04	Registered	
FPI ICE SHRIMP & DESIGN	0871847	TMA518442	1999-10-21	2029-10-21	Registered	
FPI PETITE SOLE	0889401	TMA539224	2001-01-08	2031-01-08	Registered	
FPI SEAFOOD STARTERS	0782263	TMA463451	1996-09-13	2026-09-13	Registered	
GAMME D'OR	0498851	TMA294867	1984-09-07	2029-09-07	Registered	
GOLD LINE	0498852	TMA292339	1984-06-22	2029-06-22	Registered	
GREAT TASTING SEAFOOD FOR BETTER LIFE A	1810951	TMA1061385	2019-10-31	2029-10-31	Registered	
GRILLADES CAPITAINE	1251686	TMA668033	2006-07-17	2021-07-17	Registered	
HEALTHY BAKE	0708646	TMA420343	1993-12-03	2023-12-03	Registered	
HEALTHY CATCH	0666704	TMA399370	1992-06-19	2022-06-19	Registered	
HIGH LINER	0131954	TMDA41147	1927-01-27	2022-01-27	Registered	
HIGH LINER & DESIGN	0369163	TMA200760	1974-07-26	2029-07-26	Registered	
HIGH LINER & DESIGN	1001977	TMA531178	2000-08-15	2030-08-15	Registered	
HIGH LINER CULINARY	1791196	TMA1039400	2019-07-10	2029-07-10	Registered	

HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
HIGH LINER DEPUIS 1899	1954464	Pending	Pending	Pending	Formalized	
HIGH LINER FOODS	1001572	TMA531179	2000-08-15	2030-08-15	Registered	
HIGH LINER FOODS CULINARY	1791197	TMA1040970	2019-07-12	2029-07-12	Registered	
HIGH LINER FOODSERVIC E & DESIGN	1930716	Pending	Pending	Pending	Formalized	
HIGH LINER LES MOUSSAILLO NS DU CAPITAINE	1640768	TMA913149	2015-09-04	2030-09-04	Registered	
HIGH LINER SIMPLY FISH	1674411	TMA928208	2016-02-05	2031-02-05	Registered	
HIGH LINER SIMPLY FISH SIMPLEMENT POISSON	1730031	TMA938173	2016-05-17	2031-05-17	Registered	
HIGHLINER / HIGH LINER	0739796	TMA532893	2000-09-19	2030-09-19	Registered	
HIGH LINER SINCE 1899	1954458	Pending	Pending	Pending	Formalized	
HOMESTYLE BATTERDIPT / BATTER DIPPED	0692196	TMA422910	1994-02-04	2024-02-04	Registered	
HUMBLE BITES	1955568	Pending	Pending	Pending	Formalized	
ICE SHRIMP FPI & DESIGN	0884404	2000-02-21	2030-02-21	2030-02-21	Registered	
ICEBERG	0872593	TMA516604	1999-09-21	2029-09-21	Registered	
IMPERIAL	0073926	TMDA16401	1911-11-04	2021-11-04	Registered	
IT'S A GOOD NIGHT FOR SEAFOOD!	1371846	TMA728603	2008-11-18	2023-11-18	Registered	
KEEPFRESH	1774515	TMA1056826	2019-09-30	2029-09-30	Registered	

HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
Knife Design	1859125	TMA1007694	2018-10-29	2033-10-29	Registered	
KRUNCHIES	0306825	TMA161435	1969-02-28	2029-02-28	Registered	
KRUNCHIES	0306825	TMA161435	1969-02-28	2029-02-28	Registered	
LA PRISE/PRIZE DU CAPITAINE	1001573	TMA526932	2000-04-25	2030-04-25	Registered	
LES MOUSSAILLO NS DU CAPITAINE	1636626	TMA889516	2014-11-05	2029-11-05	Registered	
LIGHT TONIGHT	0598112	TMA505846	1998-12-22	2028-12-22	Registered	
LIGHT TONIGHT	0532038	TMA495915	1998-06-12	2028-06-12	Registered	
MANGER SAINEMENT N'A JAMAIS EU AUSSI BON GOUT!	1290178	TMA694311	2007-08-20	2022-08-20	Registered	
MARIPAC	0192391	UCA24898	1946-09-13	2021-09-13	Registered	
MARITIMER	0676839	TMA393358	1992-01-24	2022-01-24	Registered	
MARKET CUTS	1511435	TMA828660	2012-07-26	2027-07-26	Registered	
MEILLEUR FRUITS DE MER	1925463	Pending	Pending	Pending	Formalized	
MIRABEL	1550013	TMA851289	2013-05-21	2028-05-21	Registered	
MIRABEL SHRIMP CRISPS	1103233	TMA575742	2003-02-17	2033-02-17	Registered	
MIRABEL SIGNATURE	1830295	TMA1072232	2020-02-10	2030-02-10	Registered	
MIRABEL SIGNATURE & Design	1830303	TMA1077349	2020-04-24	2030-04-24	Registered	
MOVE OVER CHICKEN	1770912	TMA962224	2017-02-08	2032-02-08	Registered	


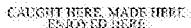

HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
NATIONAL SEA PRODUCTS NSP SYMBOL OF QUALITY	0297836	TMA150681	1967-05-12	2027-05-12	Registered	
ONLINER	1119303	TMA581901	2003-05-20	2033-05-20	Registered	
OVEN CRUNCH	0611262	TMA365787	1990-02-23	1990-02-23	Registered	
PAN-SEAR SELECTS	1337579	TMA715994	2008-06-05	2023-06-05	Registered	
PRISE DU JOUR	0576148	TMA338863	1988-04-08	2033-04-08	Registered	
PRISE DU JOUR & Design	1218166	TMA637888	2005-04-20	2030-04-20	Registered	
PROCHEF	1774957	TMA1056787	2019-09-30	2029-09-30	Registered	
PROFRESH	1774522	TMA1056810	2019-09-30	2029-09-30	Registered	
PROGRILL	1885605	TMA1086825	2020-11-02	2030-11-02	Registered	
PROTECT 'R PAK	0659280	TMA399805	1992-07-03	2022-07-03	Registered	
PUB CLASSICS	1609273	TMA857784	2013-08-15	2028-08-15	Registered	
QUICKSTEAM	1311086	TMA710920	2008-04-03	2023-04-03	Registered	
R.E.S.P.E.C.T. NOTRE PLANÈTE, NOTRE PROMESSE	1480413	TMA805495	2011-08-29	2026-08-29	Registered	
R.E.S.P.E.C.T. NOTRE PLANÈTE, NOTRE PROMESSE DESIGN	1480414	TMA805494	2011-08-29	2026-08-29	Registered	
R.E.S.P.E.C.T. OUR PLANET, OUR PROMISE	1480408	TMA805498	2011-08-29	2026-08-29	Registered	
R.E.S.P.E.C.T. OUR PLANET, OUR	1480409	TMA495915	1998-06-12	2028-06-12	Registered	







HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
PROMISE DESIGN						
RAPIDELICE	0627066	TMA371525	1990-08-03	2020-08-03	Registered	
REDISCOVER FROZEN	1802668	TMA1056795	2019-09-30	2029-09-30	Registered	
REIMAGINING SEAFOOD TO NOURISH LIFE	2083414	Pending	Pending	Pending	Formalized	
SALMON ELITES	1142972	TMA598911	2004-01-08	2034-01-08	Registered	
SANS FAUSSE NOTE & Design	1848165	TMA1007703	2018-10-29	2033-10-29	Registered	
SAUCY SEAFOOD	0883468	TMA523569	2000-02-22	2030-02-22	Registered	
SEA CUISINE	1800353	TMA1053904	2019-09-12	2029-09-12	Registered	
SEA CUISINE & DESIGN	0870979	TMA530422	2000-07-24	2030-07-24	Registered	
SEA NUGGETS	0558332	TMA398598	1992-05-29	2022-05-29	Registered	
SEAFOOD AT ITS BEST	1649991	TMA949963	2016-09-21	2031-09-21	Registered	
SEAFOOD BETTER	1925462	Pending	Pending	Pending	Formalized	
SEAFOOD ELITES	0604069	TMA350708	1989-02-03	2034-02-03	Registered	
SEAFOOD IS BETTER	1791199	TMA1036486	2019-07-05	2029-07-05	Registered	
SEAFOOD IS SEXY	1791204	TMA1036489	2019-07-05	2029-07-05	Registered	
SEAFRESH	0246137	TMA112433	1958-12-05	1958-12-05	Registered	
Shrimp Heart Design	1251546	TMA674986	2006-10-16	2021-10-16	Registered	
SHRIMP SNACKS	0734636	TMA444945	1995-07-07	2025-07-07	Registered	
SIMPLEMENT POUR L'AMOUR DU POISSON	1689624	TMA914305	2015-09-16	2030-09-16	Registered	

HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
SIMPLY FOR THE LOVE OF FISH	1689635	TMA914287	2015-09-16	2030-09-16	Registered	
SMART FLAVOR AT FIRST SIGHT	1951780	Pending	Pending	Pending	Formalized	
SNACKABLE PARTY PROTEIN	1963607	Pending	Pending	Pending	Formalized	
SOLE ELITES	0727853	TMA443587	1995-06-09	2025-06-09	Registered	
SOME THINGS ARE BETTER ON ICE	1802665	TMA1056831	2019-09-30	2029-09-30	Registered	
SOUPER LÉGER	0532037	TMA333425	1987-10-23	2032-10-23	Registered	
THE SMARTEST FISH ON EARTH	1891440	Pending	Pending	Pending	Registratio n Pending	
VALUE BAY	0692553	TMA406258	1992-12-11	2022-12-11	Registered	
VOTRE PARTENAIRE DANS LA RÉUSSITE	1185150	TMA659659	2006-02-22	2021-02-22	Registered	
WAVECREST	<b>0218580</b>	UCA46820	1953-02-20	2028-02-20	Registered	
YOUR SEAFOOD SPECIALISTS	1002204	TMA546795	2001-06-19	2031-06-19	Registered	
SUPERIOR QUALITY SEAFOOD &  Design	1832568		April 13, 2017		Searched	
MIRABEL	1830910		April 4, 2017		Abandoned	
HADDIE BITES	1901955		May 31, 2018		Searched	
HIGH LINER SINCE 1899 & DESIGN	1954470		March 29, 2019		Formalized	




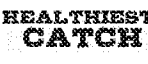

HIGH LINER FOODS INCORPORATED						
Mark	Applicat- ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
KRUNCHIE	1901953		May 31, 2018		Searched	


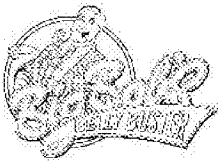



HIGH LINER FOODS INCORPORATED						
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design	
<b>US Registrations</b>						
ALASKA WILD	88692777		August 20, 2020	Live	ALASKA WILD	
ALASKA WILD BURGER	88692814		August 19, 2020	Live	ALASKA WILD BURGER	
ALASKA WILD FRIES	88692796		August 20, 2020	Live	ALASKA WILD FRIES	
ALASKA WILD WINGS	88431752			Live		
ALASKAN WILD WINGS	88276487			Live		
CAN'T MESS IT UP	87632281	5700409	March 19, 2019	Registered (Live)		
CATCH OF THE DAY	88651417			Live		
CAUGHT HERE. MADE HERE. ENJOYED HERE.	86780755	5083519	November 15, 2016	Registered (Live)		
CRAFTED WITH LOVE	87671224		November 3, 2017	Live	CRAFTED WITH LOVE	
FROM THE ICY COLD WATERS OF NEWFOUNDLAN D	75462649	2358781	June 13, 2000	Registered (Live)		


HIGH LINER FOODS INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
GREAT TASTING SEAFOOD FOR A BETTER LIFE	87635463	6039609	April 28, 2020	Registered (Live)	GREAT TASTING SEAFOOD FOR A BETTER LIFE
HADDIE BITES	88199346		November 19, 2018	Live	HADDIE BITES
HIGH LINER	78637967	3135355	August 29, 2006	Registered (Live)	
HIGH LINER FISHER BOY WE BRING THE FUN TO FISH	85204029	4039819	October 11, 2011	Registered (Live)	
HIGH LINER FOODS	86250399	5066673	October 25, 2016	Registered (Live)	HIGH LINER FOODS
HIGH LINER FOODSERVICE	88412362		May 15, 2019	Live	
HIGH LINER FOODSERVICE	88412362		May 2, 2019	Live	
HIGH LINER SEA CUISINE	85583579	4315942	April 9, 2013	Registered (Live)	
HIGH LINER SIGNATURE	90058246		May 15, 2019	Live	
HIGH LINER SINCE 1899	88431805		May 15, 2019	Live	
KEEPPRESH	86973833		April 13, 2016	Live	KEEPPRESH
Knife Design	87669441	5700515	March 19, 2019	Registered (Live)	
MANDARIN	78062230	2637783	October 15, 2002	Registered (Live)	
MIRABEL	87614182	6142219	September 19, 2017	Registered (Live)	MIRABEL

HIGH LINER FOODS INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
OCEAN MAID	78432386	2967136	July 12, 2005	Registered (Live)	OCEAN MAID
OVENCRUNCH	75410456	2198669	October 20, 1998	Registered (Live)	
PAN-SEAR SELECTS	78807602	3327258	October 30, 2007	Registered (Live)	PAN-SEAR SELECTS
PERFECT STEAM	86246736	4882256	January 5, 2016	Registered (Live)	PERFECT STEAM
PROFRESH	87122189		July 31, 2016	Live	PROFRESH
PROGRILL	87917356		May 11, 2018	Live	PROGRILL
SEA CUISINE	85007517	3876792	November 16, 2010	Registered (Live)	SEA CUISINE
SEAFOOD AT ITS BEST	85938909	4614637	September 30, 2014	Registered (Live)	SEAFOOD AT ITS BEST
SEAFOOD BETTER	88336216		March 12, 2019	Live	
SEAFOOD BETTER	88250321		March 12, 2019	Live	
SEAFOOD IS BETTER	87300904	5853529	September 3, 2019	Registered (Live)	SEAFOOD IS BETTER
SNACKABLE PARTY PROTEIN	88462904			Live	
THE SMARTEST FISH ON EARTH	88186625	5979219	February 4, 2020	Registered (Live)	
TIKI ISLAND SHRIMP	78430035	3074592	March 28, 2006	Registered (Live)	TIKI ISLAND SHRIMP
UPPERCRUST	78338379	2982133	August 2, 2005	Registered (Live)	UpperCrust



HIGH LINER FOODS INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
WE BRING THE FUN TO FISH	85203013	4036347	October 4, 2011	Registered (Live)	WE BRING THE FUN TO FISH


HIGH LINER FOODS (USA), INCORPORATED						
Mark	Applica-tion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
<b>Canadian Registrations</b>						
C. WIRTHY & CO. PREMIUM SEAFOOD & DESIGN	1927651	Pending	Pending	Pending	Formalized	
HEALTHIEST CATCH	1927654	Pending	Pending	Pending	Formalized	
HEALTHIEST CATCH & DESIGN	1927659	Pending	Pending	Pending	Formalized	
MERMAID MUNCHIES	1927656	Pending	Pending	Pending	Formalized	
MERMAID MUNCHIES & Design	1927660	Pending	Pending	Pending	Formalized	
SMART PREP	1951999	Pending	Pending	Pending	Formalized	
SMART PROTEIN SMART CHOICE SMART INDULGENCE	1942688	Pending	Pending	Pending	Formalized	
SMART PROTEIN SMART CHOICE SMART INGREDIENTS	2004791	Pending	Pending	Pending	Formalized	
SMART PROTEIN SMART CHOICE SMART PREP	1942690	Pending	Pending	Pending	Formalized	



HIGH LINER FOODS (USA), INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
<b>US Registrations</b>					
40 FATHOMS	72262780	0854740	August 13, 1968	Registered (Live)	
BIG BOB'S BELLY BUSTER	85258127	4044388	October 25, 2011	Registered (Live)	
BREWER'S CHOICE	75343211	2173122	July 14, 1998	Registered (Live)	
C. WIRTHY & CO.	75653829	2311935	January 25, 2000	Registered (Live)	C. WIRTHY & CO.
CAFÉ APPETITA	78979006	3337474	November 13, 2007	Registered (Live)	CAFÉ APPETITA
CAPE CRUNCHERS	76604230	2996783	September 20, 2005	Registered (Live)	
CAPE CRUNCHERS	76492057	2914913	December 28, 2004	Registered (Live)	CAPE CRUNCHERS
EST. 1998 C. WIRTHY & CO. PREMIUM SEAFOOD	87911646	5985173	February 11, 2020	Registered (Live)	
FIREROASTERS	85088430	4007458	August 2, 2011	Registered (Live)	FireRoasters
FISHER BOY	77955102	3845270	September 7, 2010	Registered (Live)	FISHER BOY
FLORESTA	75864174	2412396	December 12, 2000	Registered (Live)	FLORESTA
GINA ITALIAN VILLAGE HOMESTYLE PASTA	76340434	2790258	December 9, 2003	Registered (Live)	
HEALTHIEST CATCH	86307129	4941986	April 19, 2016	Registered (Live)	



HIGH LINER FOODS (USA), INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
ISLAND	75003031	2013560	November 5, 1996	Registered (Live)	
SAMBAND	74682207	1972918	May 7, 1996	Registered (Live)	
SAMBAND OF ICELAND	78608490	3392885	March 4, 2008	Registered (Live)	SAMBAND OF ICELAND
SAMBAND OF ICELAND	74682209	1985420	July 9, 1996	Registered (Live)	
SA-WEET! POTATO CRUSTED	85957721	4791095	August 11, 2015	Registered (Live)	SA-WEET! POTATO CRUSTED
SEA STAR	73212046	1170449	September 22, 1981	Registered (Live)	
SEAFIT	74245391	2061676	May 13, 1997	Registered (Live)	<b>SEAFIT</b>
SEAFOOD IS SMART FOOD	78761369	3158458	October 17, 2006	Registered (Live)	SEAFOOD IS SMART FOOD
SMART PREP	88121859	6024948	March 31, 2020	Registered (Live)	SMART PREP
SMART PROTEIN SMART CHOICE SMART INDULGENCE	88062574	6024894	March 31, 2020	Registered (Live)	SMART PROTEIN SMART CHOICE SMART INDULGENCE
SMART PROTEIN SMART CHOICE SMART INGREDIENTS	88850133		March 27, 2020	Live	
SMART PROTEIN SMART CHOICE SMART PREP	88063168	6222376	December 15, 2020	Registered (Live)	SMART PROTEIN SMART CHOICE SMART PREP
TELLY THE PELLY	77931142	3874936	November 9, 2010	Registered (Live)	TELLY THE PELLY
TWISTED TAPAS	87109174	5341808	November 21, 2017	Registered (Live)	TWISTED TAPAS

HIGH LINER FOODS (USA), INCORPORATED					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
Unnamed image	85022781	3875089	November 9, 2010	Registered (Live)	

ISF (USA), LLC						
Mark	Application No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
<b>Canadian Registrations</b>						
ICELAND SEAFOOD SETTING THE STANDARD FOR QUALITY SINCE 1951	1046102	TMA640281	2005-05-24	2030-05-24	Registered	
SAMBAND	1594696	TMA883767	2014-08-11	2029-08-11	Registered	
SAMBAND OF ICELAND BRAND	0796958	TMA483006	1997-09-25	2027-09-25	Registered	

ISF, LLC					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
<b>US Registrations</b>					
BIG BOB'S BELLY BUSTER	85258127	4044388	October 25, 2011	Live	
SAMBAND OF ICELAND	78608490	3392885	March 4, 2008	Live	SAMBAND OF ICELAND

ISF, LLC					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
CAPE CRUNCHERS	76604230	2996783	September 20, 2005	Live	
CAPE CRUNCHERS	76492057	2914913	December 28, 2004	Registered (Live)	CAPE CRUNCHERS
SEAFIT	74245391	2061676	May 13, 1997	Registered (Live)	<b>SEAFIT</b>
ISLAND	75003031	2013560	November 5, 1996	Registered (Live)	
SAMBAND	74682207	1972918	May 7, 1996	Registered (Live)	
SAMBAND OF ICELAND	74682209	1985420	July 9, 1996	Registered (Live)	
SEA STAR	73212046	1170449	September 22, 1981	Registered (Live)	

APS, LLC						
Mark	Applicat-ion No.	Registration No.	Registration Date	Reg. Expiry Date	Status	Design
<b>Canadian Registrations</b>						
AMERICAN PRIDE SEAFOODS	1627965	TMA883958	2014-08-13	2029-08-13	Registered	
AMERICAN PRIDE SEAFOOD	1701566	TMA931591	2016-03-14	2031-03-14	Registered	
AMERICAN PRIDE SEAFOODS	1627966	TMA883977	2014-08-13	2029-08-13	Registered	
AMERICAN PRIDE	1701565	TMA931693	2016-03-15	2031-03-15	Registered	



APS, LLC					
Mark	Serial No.	Registration No.	Filing / Registration Date	Status	Design
<b>US Registrations</b>					
AMERICAN PRIDE SEAFOOD	85804520	4602177	September 9, 2014	Registered (Live)	AMERICAN PRIDE SEAFOOD
AMERICAN PRIDE	86310401	4678546	January 27, 2015	Registered (Live)	AMERICAN PRIDE
AMERICAN PRIDE SEAFOOD	86310440	4687823	February 17, 2015	Registered (Live)	
ARCTIC CAPE	78222558	2805047	January 13, 2004	Registered (Live)	
GOOD HARBOR FILLET	76252772	2679928	January 28, 2003	Registered (Live)	
OVEN CRISPY	75774452	2401820	November 7, 2000	Registered (Live)	OVEN CRISPY
BAYSIDE BISTRO	75620882	2336809	March 28, 2000	Registered (Live)	BAYSIDE BISTRO
BATTER'N BREW	75416860	2246731	May 18, 1999	Registered (Live)	
FRIONOR FISHFRIES	73832194	1597664	May 22, 1990	Registered (Live)	
Unnamed design	73763035	1553065	August 22, 1989	Registered (Live)	
"TAIL-R-CUT"	72307640	0878333	October 7, 1969	Registered (Live)	
VISCOUNT BRAND	72044813	0677424	April 21, 1959	Registered (Live)	