

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM639359

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	FIFTH AMENDED AND RESTATED SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Conn's, Inc.		03/29/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Agent		
Street Address:	2200 Ross Avenue		
Internal Address:	9th Floor		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5784971	SAYING YES SINCE 1890 CONN'S HOMEPLUS	
Registration Number:	5274800	YES\$ LEASE	
Registration Number:	5274799	YES LEASE	
Registration Number:	5270377	YES\$ LEASE	
Registration Number:	4118560	CONN'S	
Registration Number:	2824660	CONN'S	
Registration Number:	4201352	CONN'S HOME PLUS	
Registration Number:	4339428	YES MONEY	
Registration Number:	4339427	YES\$ MONEY	
Registration Number:	4339425	YES\$ YOU'RE APPROVED.	
Registration Number:	2758779	CONN'S AWARD WINNING SERVICE SINCE 1890	
CORRESPONDENCE DATA			
Fax Number:	6502515002		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6502515073		
Email:	jmull@stblaw.com		
Correspondent Name:	Corina McIntyre		
Address Line 1:	2475 Hanover Street		
TRADEMARK			

CH \$290.00 5784971

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER: 509265/2290

NAME OF SUBMITTER: J. Jason Mull

SIGNATURE: /J. Jason Mull/

DATE SIGNED: 04/14/2021

Total Attachments: 6

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FIFTH AMENDED AND RESTATED
MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

March 29, 2021

CONN'S, INC., a Delaware corporation ("Grantor"), whose address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, Texas 77381, hereby acknowledges that it has granted to JPMORGAN CHASE BANK, N.A., as Agent whose address is 2200 Ross Avenue, 9th Floor, Dallas, Texas 75201 (the "Secured Party"), a security interest in and to all of Grantor's right, title and interest in and to the trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Grantor (the "Trademarks"), together with the goodwill and assets of the business, to which such Trademarks are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Fourth Amended and Restated Security Agreement dated as of March 29, 2021 (as amended from time to time, the "Security Agreement"), between Grantor, the Existing Grantors party thereto and Secured Party as security for the obligations as set forth in the Security Agreement and other agreements referred to therein. Nothing contained in this Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Security Agreement or otherwise. In the event that any provisions of this Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property are in conflict with the Security Agreement or the Fifth Amended and Restated Loan and Security Agreement dated as of March 29, 2021, among Conn Appliances, Inc., a Texas corporation, Conn Credit I, LP, a Texas limited partnership, and Conn Credit Corporation, Inc., a Texas corporation, as borrowers, Grantor, the financial institutions party thereto from time to time as lenders and JPMORGAN CHASE BANK, N.A., as agent for the lenders, as such agreement may be amended, restated, amended and restated, supplemented, modified, renewed or extended from time to time (the "Loan Agreement"), the provisions of the Security Agreement or the Loan Agreement, as applicable, shall govern.

This Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner for Trademarks record this Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property.

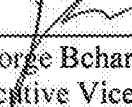
This Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property by telecopy or electronic transmission shall be effective as delivery of a manually

executed counterpart of this Fifth Amended and Restated Memorandum and Notice of Security Interest in Intellectual Property.

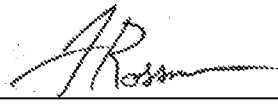
[Signature pages to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

CONN'S, INC.,
a Delaware corporation

By: 
Name: George Bchara
Title: Executive Vice President and Chief Financial Officer

JPMORGAN CHASE BANK, N.A., as Agent

By:  _____

Name: Andrew Rossman

Title: Vice President

EXHIBIT A
TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
	Conn's Inc.	Registered	5784971	06/25/19
YES LEASE	Conn's Inc.	Registered	5274800	08/29/17
YES LEASE	Conn's Inc.	Registered	5274799	08/29/17
	Conn's Inc.	Registered	5270377	08/22/17
	Conn's Inc.	Registered	4118560	03/27/2012
CONN'S	Conn's Inc.	Registered	2824660	03/23/2004
CONN'S (TX)	Conn's Inc.	Registered	State reg: 800166784	01/15/2003
CONN'S HOME PLUS	Conn's Inc.	Registered	4201352	09/04/2012
YES MONEY	Conn's Inc.	Registered	4339428	05/21/2013
YES MONEY	Conn's Inc.	Registered	4339427	05/21/2013



<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
	Conn's Inc.	Registered	4339425	05/21/2013
	Conn's, Inc.	Registered	2758779	09/02/03

Exhibit A