

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM639956

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
TCW ASSET MANAGEMENT COMPANY LLC, AS COLLATERAL AGENT		06/14/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SmileDirectClub, LLC		
<b>Street Address:</b>	414 Union Street		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37219		
<b>Entity Type:</b>	Limited Liability Company: TENNESSEE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5053370	S	
<b>Registration Number:</b>	5037032	SMILECHECK	
<b>Registration Number:</b>	5049798	SMILECHECK	
<b>Serial Number:</b>	86551405	SMILEDIRECTCLUB	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-999-4283		
<b>Email:</b>	ttran@foley.com		
<b>Correspondent Name:</b>	Tuan Tran / Foley & Lardner LLP		
<b>Address Line 1:</b>	2021 McKinney Avenue		
<b>Address Line 2:</b>	Suite 1600		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>NAME OF SUBMITTER:</b>	Tuan Tran		
<b>SIGNATURE:</b>	/TUAN TRAN/		
<b>DATE SIGNED:</b>	04/16/2021		
<b>Total Attachments: 4</b>			

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

June 14, 2019

WHEREAS, SmileDirectClub, LLC (the “**Grantor**”), granted a security interest in and lien upon all of Grantor’s right, title and interest in, to and under any and all of the Collateral (as defined in the Trademark Security Agreement referred to below) to TCW Asset Management Company LLC, as collateral agent for the benefit of the Secured Parties (as defined in the Security Agreement referred to below) under the Security Agreement (as defined below) (in such capacity, the “**Collateral Agent**”) as set forth in the Assignment for Security - Trademarks, dated as of February 7, 2018, by and between Grantor and the Collateral Agent (the “**Trademark Security Agreement**”), and that certain Pledge and Security Agreement, dated as of February 7, 2018, by Grantor in favor of the Collateral Agent for the benefit of the Secured Parties (as amended, restated, supplemented, modified or otherwise changed from time to time, the “**Security Agreement**” and, together with the Trademark Security Agreement, the “**Security Agreements**”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on February 13, 2018 at Reel/Frame 6270/0306;

WHEREAS, Grantor has requested that the Collateral Agent release and reassign its security interest in the Collateral, including, without limitation, the registered trademarks and pending applications for trademarks more fully identified in Schedule I annexed hereto and made a part hereof (including without limitation, all goodwill associated therewith) (the “**Released Trademarks**”);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged:

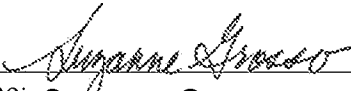
1. Without recourse or representation or warranty, express or implied, of any kind or nature whatsoever, (a) the Collateral Agent hereby releases, relinquishes and discharges any and all liens and security interests in and to all of Grantor’s right, title and interest in, to and under the Collateral, including without limitation, the Released Trademarks, and (b) reassigns, regrants and reconveys to Grantor any and all of Collateral Agent's right, title and interests (if any) in, to and under the Collateral, including, without limitation, the Released Trademarks, in each case granted pursuant to the Security Agreements.

2. The Collateral Agent hereby (a) authorizes Grantor or its authorized representatives to record this Release of Security Interest in Trademarks (the “**Release**”) with the United States Patent and Trademark Office and (b) authorizes and requests that the United States Patent and Trademark Office note and record the existence of this Release hereby given, at Grantor’s sole cost and expense.

[Signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release of Security Interest in Trademarks to be executed by its duly authorized officer as of the date first set forth above.

TCW ASSET MANAGEMENT  
COMPANY LLC, as Collateral Agent

By:   
Name: Suzanne Grosso  
Title: Managing Director

SCHEDULE I  
TO  
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademarks and Trademark Applications

Owned by SmileDirectClub, LLC:

<u>Assignor</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
SmileDirectClub, LLC	United States	S and design mark for orthodontic appliances and orthodontic services	5053370	January 25, 2016	October 4, 2016
SmileDirectClub, LLC	United States	Standard character mark for orthodontic services	5037032	August 14, 2014	September 6, 2016
SmileDirectClub, LLC	United States	Standard character mark for providing a website featuring non- downloadable cloud records containing data used in diagnosing, assessing, planning, managing, and providing orthodontic treatment	5049798	March 10, 2016	September 27, 2016
SmileDirectClub, LLC	United States	Standard character mark for orthodontic appliances and orthodontic services	86551405	March 3, 2015	N/A
SmileCareClub, LLC	Australia	Word mark for orthodontic appliances and orthodontic services	1653097	October 17, 2014	October 17, 2014

<u>Assignor</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
SmileDirectClub, LLC	South Korea	SMILEDIRECTCLUB	40-1312533	April 19, 2017	December 12, 2017
SmileDirectClub, LLC	India	SMILEDIRECTCLUB	3653330	April 19, 2017	Pending