

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM640991

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900605679		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DFS GOURMET SPECIALTIES, INC.		03/29/2021	Corporation: UTAH
RECEIVING PARTY DATA			
Name:	CONVERGENT CAPITAL PARTNERS IV, L.P.		
Street Address:	505 North Highway 169		
Internal Address:	Ste. 175		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55441		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	6070366	CHEF SHAMY	
Registration Number:	5072071	CHEF SHAMY GOURMET	
Registration Number:	5388609	FRESH CHURNED	
Registration Number:	5449633	MAKE THE WORLD A BUTTER PLACE	
Serial Number:	90110325	MAKE THE WORLD A BUTTER PLACE .ORG	
CORRESPONDENCE DATA			
Fax Number:	6123713207		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	612-371-3501		
Email:	hargensm@ballardspahr.com		
Correspondent Name:	Marilyn Hargens		
Address Line 1:	80 South 8th Street		
Address Line 2:	Suite 2000		
Address Line 4:	Minneapolis, MINNESOTA 55402		
NAME OF SUBMITTER:	Marilyn Hargens		
SIGNATURE:	/Marilyn Hargens/		

DATE SIGNED:	04/21/2021
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Total Attachments: 5

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THE RIGHTS AND REMEDIES OF THE LENDER HEREUNDER ARE SUBORDINATE IN THE MANNER AND TO THE EXTENT SET FORTH IN THAT CERTAIN SUBORDINATION AND INTERCREDITOR AGREEMENT (AS THE SAME MAY BE AMENDED, SUPPLEMENTED, RESTATED OR OTHERWISE MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH THE PROVISIONS THEREOF, THE "INTERCREDITOR AGREEMENT") DATED AS OF MARCH 29, 2021, BY AND BETWEEN CONVERGENT CAPITAL PARTNERS IV, L.P., A DELAWARE LIMITED PARTNERSHIP, AND BELL BANK, A NORTH DAKOTA BANKING CORPORATION, TO THE SENIOR INDEBTEDNESS (AS DEFINED IN THE INTERCREDITOR AGREEMENT); AND LENDER AND EACH ASSIGNEE OF LENDER'S RIGHTS HEREUNDER, BY ITS ACCEPTANCE HEREOF, SHALL BE BOUND BY THE PROVISIONS OF THE INTERCREDITOR AGREEMENT.

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Dated: March 29, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

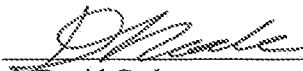
Please be advised that pursuant to that certain Security Agreement dated as of March 29, 2021 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Security Agreement") by and among DFS GOURMET SPECIALTIES, INC., a Utah corporation ("Grantor"), the other parties signatory thereto as Grantors (as defined in the Security Agreement), and Convergent Capital Partners IV, L.P., a Delaware limited partnership (together with its successors and assigns, "Lender"), Grantor has granted to Lender a continuing security interest in and continuing lien upon, among other things, all of Grantor's trademarks and trademark applications, including without limitation those set forth on Exhibit A hereto.

Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement, and (ii) is not to be construed as an assignment of any trademarks or trademark applications.

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signature page follows]

IN WITNESS WHEREOF, this Notice of Grant of Security Interest in Trademarks has been duly executed by the Grantor as of the date first above written.

DFS GOURMET SPECIALTIES, INC.,
a Utah corporation


By: 
Name: David Code
Title: Vice President

Acknowledged and accepted:

CONVERGENT CAPITAL PARTNERS IV, L.P.,
a Delaware limited partnership

By: Convergent Capital IV, LLC

Its: General Partner

By: 
Name: Matthew Grossman
Title: Managing Member

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007259 FRAME: 0955

EXHIBIT A¹

REGISTERED U.S. TRADEMARKS

Trademark	Registration Number	Registration Date
CHEF SHAMY	6070366	6/2/2020
CHEF SHAMY GOURMET	5072071	11/1/2016
FRESH CHURNED	5388609	1/23/2018
MAKE THE WORLD A BUTTER PLACE	5449633	4/17/2018

U.S. TRADEMARK PENDING APPLICATIONS

Trademark	Serial Number	Filing Date
MAKE THE WORLD A BUTTER PLACE .ORG	90110325	8/12/2020

¹ Under review.