

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM641325

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900602432

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Universal Lighting Technologies, Inc.		03/12/2021	Corporation: DELAWARE
Douglas Lighting Controls, Inc.		03/12/2021	Corporation: BRITISH COLUMBIA

RECEIVING PARTY DATA

Name:	FGI Worldwide LLC
Street Address:	80 Broad Street
Internal Address:	22nd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10004
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 39

Property Type	Number	Word Mark
Registration Number:	4122011	DIALOG
Registration Number:	4125662	EVERLINE
Registration Number:	4118774	EVERLINE
Registration Number:	4250304	EVERTRU
Registration Number:	4595542	DOUGLAS LIGHTING CONTROLS
Registration Number:	4688879	C2L
Registration Number:	4899625	PLUG 'N CONTROL
Registration Number:	4978225	LED READY
Registration Number:	5091342	EVERLINE
Registration Number:	5095617	EVERLINE
Registration Number:	5655918	ID SERIES INTELLIGENT DEVICE
Registration Number:	5419833	EVERSET
Registration Number:	6043300	CHECKLIGHT
Registration Number:	6110996	UNIVERSAL LIGHTING TECHNOLOGIES
Serial Number:	88872487	INTELLIGENT FIXTURE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3776605	BALLASTAR
Registration Number:	4190865	LEVELPRO
Registration Number:	4210245	VARIPRO
Registration Number:	4295856	DIVERSA
Registration Number:	1695866	TRIAD
Registration Number:	1220674	BALLASTAR
Registration Number:	2534476	ACCUSTART
Registration Number:	2689040	MULTI-5
Registration Number:	2921075	SIGNA SIGN
Registration Number:	2911509	ULTIM8
Registration Number:	2911508	ULTIM5
Registration Number:	2746722	SIGNA
Registration Number:	2345374	SUPERDIM
Registration Number:	2876610	ACCUSTART 8
Registration Number:	2876609	ACCUSTART 5
Registration Number:	2868812	ACCUSTART
Registration Number:	3117752	DALIPRO
Registration Number:	3098682	DALIPRO
Registration Number:	3159629	BASIC-12
Registration Number:	3265560	DCL
Registration Number:	3344741	U SYSTEM SECURITY
Registration Number:	3485477	DEMANDFLEX
Registration Number:	4273728	DOUGLAS LIGHTING CONTROLS
Registration Number:	2897786	HOMESTAR

CORRESPONDENCE DATA

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695619

Email: pecsenye@blankrome.com

Correspondent Name: Timothy D. Pecsénye (150776-01023 ND)

Address Line 1: One Logan Square

Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	150776-01023
NAME OF SUBMITTER:	Timothy D. Pecsénye
SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	04/22/2021

Total Attachments: 29

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the “Agreement”) made as of this 12th day of March, 2021 by UNIVERSAL LIGHTING TECHNOLOGIES, INC., a corporation organized under the laws of the State of Delaware (“US Grantor”), and DOUGLAS LIGHTING CONTROLS, INC., a corporation organized under the laws of the Province of British Columbia, Canada (the “Canadian Grantor” and collectively with the US Grantor, hereinafter the “Grantor”), in favor of FGI WORLDWIDE LLC (“FGI”).

W I T N E S S E T H

WHEREAS, Grantor and certain of its affiliates (together with Grantor, the “Companies”) and FGI are parties to a certain Sale of Accounts and Security Agreement of even date herewith (as same may be amended, restated, supplemented or modified from time to time, the “Transaction Agreement”) providing for the extensions of credit to be made to Companies by FGI;

WHEREAS, Grantor has granted to FGI a security interest in substantially all of the assets of Grantors including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks and patents, together with the goodwill of the business symbolized by Grantor’s trademarks, patents and copyrights and all products and proceeds thereof, to secure the payment of all amounts owing by Companies (including Grantor) under the Transaction Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Transaction Agreement. The Transaction Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Transaction Agreement.

2. Grant of Security Interests. To secure the payment and performance of all indebtedness and obligations of the Companies to FGI (including the Obligations), Grantor hereby grants to FGI a continuing security interest in Grantor’s entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:

(i) each trademark, patent and copyright listed on Schedule 1 annexed hereto, (such trademarks, patents and copyrights, the “Trademarks”, “Patents” and “Copyrights”) together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark and Copyright; and

(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or patent, or (b) injury to the goodwill associated with any trademark.

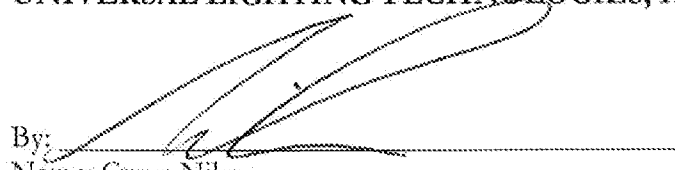
3. Representations and Warranties. Grantor hereby represents and warrants that the Trademarks, Patents and Copyrights listed on Schedule 1 attached hereto constitute all trademarks, patents and copyrights owned or registered to such Grantor.

4. Applicable Law. THIS AGREEMENT, AND ALL MATERS ARISING OUT OF OR RELATING TO THIS AGREEMENT, AND ALL RELATED AGREEMENTS AND DOCUMENTS, SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE SUBSTANTIVE LAWS OF THE STATE OF NEW YORK.

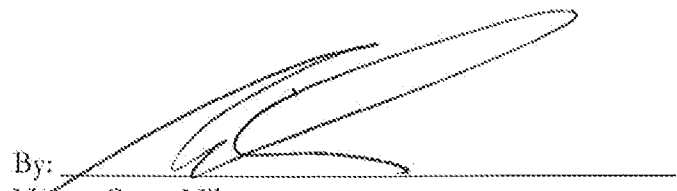
[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

UNIVERSAL LIGHTING TECHNOLOGIES, INC.

By: 
Name: Cyrus Nikou
Title: President

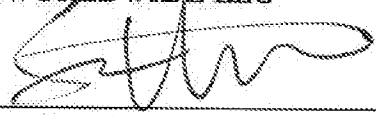
DOUGLAS LIGHTING CONTROLS, INC.

By: 
Name: Cyrus Nikou
Title: President

(SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

Agreed and accepted as of the
date first written above.

FGI WORLDWIDE LLC

By: 
Name: Sami Altaher
Title: Executive Director

(SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

TRADEMARK
REEL: 007263 FRAME: 0116

SCHEDULE 1

COPYRIGHTS

None.

PATENTS

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
7019662	10/629,389	3/28/06	Universal Lighting Technologies, Inc.
7679294	11/950,743	3/16/10	Universal Lighting Technologies, Inc.
7705544	11/941,142	4/27/10	Universal Lighting Technologies, Inc.
7719204	12/140,056	5/18/10	Universal Lighting Technologies, Inc.
7768755	11/949,938	8/3/10	Universal Lighting Technologies, Inc.
7786391	11/481,143	8/31/10	Universal Lighting Technologies, Inc.
7843141	12/017,750	11/30/10	Universal Lighting Technologies, Inc.
8405488	12/582,532	3/26/13	Universal Lighting Technologies, Inc.
8406007	12/634,040	3/26/13	Universal Lighting Technologies, Inc.
8427074	12/398,494	4/23/13	Universal Lighting Technologies, Inc.
8441203	12/817,739	5/14/13	Universal Lighting Technologies, Inc.
8449145	13/100,934	5/28/13	Universal Lighting Technologies, Inc.
8450946	13/077,887	5/28/13	Universal Lighting Technologies, Inc.
8471475	12/888,475	6/25/13	Universal Lighting Technologies, Inc.
8482944	12/975,191	7/9/13	Universal Lighting Technologies, Inc.
8498124	12/634,852	7/30/13	Universal Lighting Technologies, Inc.
8536801	12/942,155	9/17/13	Universal Lighting Technologies, Inc.

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
8564216	13/019,766	10/22/13	Universal Lighting Technologies, Inc.
8581497	13/315,421	11/12/13	Universal Lighting Technologies, Inc.
8593078	13/039,909	11/26/13	Universal Lighting Technologies, Inc.
8610366	13/246,359	12/17/13	Universal Lighting Technologies, Inc.
8638042	12/979,929	1/28/14	Universal Lighting Technologies, Inc.
8654485	13/076,888	2/18/14	Universal Lighting Technologies, Inc.
8680776	13/332,357	3/25/14	Universal Lighting Technologies, Inc.
8698424	13/693,853	4/15/14	Universal Lighting Technologies, Inc.
8699244	12/915,317	4/15/14	Universal Lighting Technologies, Inc.
8716937	13/235,792	5/6/14	Universal Lighting Technologies, Inc.
8847512	12/915,319	9/30/14	Universal Lighting Technologies, Inc.
8847750	13/173,224	9/30/14	Douglas Lighting Controls, Inc.
8909382	13/293,281	12/9/14	Douglas Lighting Controls, Inc.
8922131	13/558,091	12/30/14	Universal Lighting Technologies, Inc.
8928236	14/031,485	1/6/15	Universal Lighting Technologies, Inc.
8928250	14/031,469	1/6/15	Universal Lighting Technologies, Inc.
8947015	13/483,531	2/3/15	Universal Lighting Technologies, Inc.
8947020	13/478,583	2/3/15	Universal Lighting Technologies, Inc.
9095022	13/863,552	7/28/15	Universal Lighting Technologies, Inc.
9125250	13/864,563	9/1/15	Universal Lighting Technologies, Inc.
9125259	13/874,928	9/1/15	Universal Lighting Technologies, Inc.
9173256	14/334,180	10/27/15	Universal Lighting Technologies, Inc.

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
9183974	13/953,413	11/10/15	Universal Lighting Technologies, Inc.
9190830	13/874,931	11/17/15	Universal Lighting Technologies, Inc.
9203321	14/194,568	12/1/15	Universal Lighting Technologies, Inc.
9237613	14/133,178	1/12/16	Universal Lighting Technologies, Inc.
9237621	14/589,000	1/12/16	Universal Lighting Technologies, Inc.
9237636	14/681,632	1/12/16	Universal Lighting Technologies, Inc.
9295143	14/471,263	3/22/16	Universal Lighting Technologies, Inc.
9363862	14/096,407	6/7/16	Universal Lighting Technologies, Inc.
9370061	14/624,770	6/14/16	Universal Lighting Technologies, Inc.
9583073	14/624,614	2/28/17	Universal Lighting Technologies, Inc.
9583852	14/929,898	2/28/17	Universal Lighting Technologies, Inc.
9618164	14/736,878	4/11/17	Universal Lighting Technologies, Inc.
9629206	13/483,541	4/18/17	Universal Lighting Technologies, Inc.
9629209	14/953,989	4/18/17	Universal Lighting Technologies, Inc.
9644833	14/507,014	5/9/17	Universal Lighting Technologies, Inc.
9645597	14/096,406	5/9/17	Universal Lighting Technologies, Inc.
9648678	14/852,798	5/9/17	Universal Lighting Technologies, Inc.
9666355	14/827,403	5/30/17	Universal Lighting Technologies, Inc.
9668309	15/251,314	5/30/17	Universal Lighting Technologies, Inc.
9674907	15/086,465	6/6/17	Universal Lighting Technologies, Inc.
9680244	14/848,505	6/13/17	Universal Lighting Technologies, Inc.
9681512	15/287,941	6/13/17	Universal Lighting Technologies, Inc.

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
9681520	15/233,365	6/13/17	Douglas Lighting Controls, Inc.
9683717	14/701,138	6/20/17	Universal Lighting Technologies, Inc.
9689554	14/708,552	6/27/17	Universal Lighting Technologies, Inc.
9693404	15/266,211	6/27/17	Universal Lighting Technologies, Inc.
9693411	15/091,651	6/27/17	Universal Lighting Technologies, Inc.
9719662	14/878,436	8/1/17	Universal Lighting Technologies, Inc.
9721716	13/036,303	8/1/17	Universal Lighting Technologies, Inc.
9723667	15/091,649	8/1/17	Universal Lighting Technologies, Inc.
9723695	14/927,106	8/1/17	Universal Lighting Technologies, Inc.
9756703	14/476,716	9/5/17	Douglas Lighting Controls, Inc.
9769890	15/227,674	9/19/17	Universal Lighting Technologies, Inc.
9769896	15/292,261	9/19/17	Universal Lighting Technologies, Inc.
9787195	15/246,745	10/10/17	Universal Lighting Technologies, Inc.
9788430	14/573,102	10/10/17	Universal Lighting Technologies, Inc.
9799442	14/827,425	10/24/17	Universal Lighting Technologies, Inc.
9801262	15/146,104	10/24/17	Universal Lighting Technologies, Inc.
9805859	14/572,877	10/31/17	Universal Lighting Technologies, Inc.
9807830	15/209,851	10/31/17	Universal Lighting Technologies, Inc.
9816681	15/145,211	11/14/17	Universal Lighting Technologies, Inc.
9820351	15/071,828	11/14/17	Universal Lighting Technologies, Inc.
9826583	15/298,981	11/21/17	Universal Lighting Technologies, Inc.
9835322	14/682,811	12/5/17	Universal Lighting Technologies, Inc.



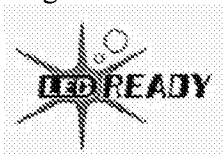
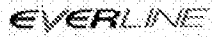
United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
9837194	15/247,203	12/5/17	Universal Lighting Technologies, Inc.
9837913	15/425,195	12/5/17	Universal Lighting Technologies, Inc.
9842683	14/923,509	12/12/17	Universal Lighting Technologies, Inc.
9844118	15/362,260	12/12/17	Universal Lighting Technologies, Inc.
9894718	14/556,392	2/13/18	Universal Lighting Technologies, Inc.
9913335	15/422,678	3/6/18	Universal Lighting Technologies, Inc.
9913346	15/234,006	3/6/18	Universal Lighting Technologies, Inc.
9913354	15/637,181	3/6/18	Universal Lighting Technologies, Inc.
9974129	15/596,813	5/15/18	Universal Lighting Technologies, Inc.
9974147	15/233,225	5/15/18	Universal Lighting Technologies, Inc.
9978496	15/485,518	5/22/18	Universal Lighting Technologies, Inc.
9980328	15/710,922	5/22/18	Universal Lighting Technologies, Inc.
9980396	13/008,708	5/22/18	Universal Lighting Technologies, Inc.
9991045	14/923,518	6/5/18	Universal Lighting Technologies, Inc.
10004123	15/711,327	6/19/18	Universal Lighting Technologies, Inc.
10039159	15/696,308	7/31/18	Universal Lighting Technologies, Inc.
10041984	15/668,147	8/7/18	Universal Lighting Technologies, Inc.
10045451	14/849,282	8/7/18	Douglas Lighting Controls, Inc.
10083790	15/832,861	9/25/18	Universal Lighting Technologies, Inc.
10098194	15/695,559	10/9/18	Universal Lighting Technologies, Inc.
10098202	13/846,984	10/9/18	Universal Lighting Technologies, Inc.
10103538	14/491,046	10/16/18	Universal Lighting Technologies, Inc.


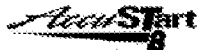

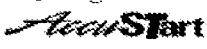

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
10128740	15/695,589	11/13/18	Universal Lighting Technologies, Inc.
10178720	15/872,538	1/8/19	Universal Lighting Technologies, Inc.
10186809	15/962,303	1/22/19	Universal Lighting Technologies, Inc.
10186812	15/962,312	1/22/19	Universal Lighting Technologies, Inc.
10243473	16/116,072	3/26/19	Universal Lighting Technologies, Inc.
10264641	15/825,944	4/16/19	Universal Lighting Technologies, Inc.
10320181	15/797,398	6/11/19	Universal Lighting Technologies, Inc.
10320283	16/032,145	6/11/19	Universal Lighting Technologies, Inc.
10320303	16/120,930	6/11/19	Universal Lighting Technologies, Inc.
10326377	16/048,867	6/18/19	Universal Lighting Technologies, Inc.
10356873	16/113,345	7/16/19	Universal Lighting Technologies, Inc.
10362644	16/032,143	7/23/19	Universal Lighting Technologies, Inc.
10362652	16/116,076	7/23/19	Universal Lighting Technologies, Inc.
10476399	16/142,523	11/12/19	Universal Lighting Technologies, Inc.
10480966	15/423,317	11/19/19	Universal Lighting Technologies, Inc.
10483864	16/142,543	11/19/19	Universal Lighting Technologies, Inc.
10512143	16/257,695	12/17/19	Universal Lighting Technologies, Inc.
10524334	16/116,124	12/31/19	Universal Lighting Technologies, Inc.
10553339	16/268,823	2/4/20	Universal Lighting Technologies, Inc.
10554122	16/387,062	2/4/20	Universal Lighting Technologies, Inc.
10560993	16/296,550	2/11/20	Universal Lighting Technologies, Inc.
10581321	16/423,360	3/3/20	Universal Lighting Technologies, Inc.



United States – Registered Patents			
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10588205	16/257,670	3/10/20	Universal Lighting Technologies, Inc.
10591323	15/284,822	3/17/20	Douglas Lighting Controls, Inc.
10595383	16/257,685	3/17/20	Universal Lighting Technologies, Inc.
10622887	16/425,112	4/14/20	Universal Lighting Technologies, Inc.
10624163	16/142,935	4/14/20	Universal Lighting Technologies, Inc.
10643778	15/898,518	5/5/20	Universal Lighting Technologies, Inc.
10650959	15/791,967	5/12/20	Universal Lighting Technologies, Inc.
10707746	16/423,880	7/7/20	Universal Lighting Technologies, Inc.
10707763	16/520,824	7/7/20	Universal Lighting Technologies, Inc.
10709024	16/778,887	7/7/20	Universal Lighting Technologies, Inc.
10743382	16/696,885	8/11/20	Universal Lighting Technologies, Inc.
10784678	15/972,799	9/22/20	Universal Lighting Technologies, Inc.
10788191	16/141,571	9/29/20	Universal Lighting Technologies, Inc.
10789843	15/981,147	9/29/20	Douglas Lighting Controls, Inc.
10794576	16/529,960	10/6/20	Universal Lighting Technologies, Inc.
10796841	15/496,487	10/6/20	Universal Lighting Technologies, Inc.
10485079	16/148,850	11/19/19	Douglas Lighting Controls, Inc.
10524328	16/371,943	12/31/19	Douglas Lighting Controls, Inc.
10798797	15/470,167	10/6/20	Douglas Lighting Controls, Inc.
10910139	15/897,354	2/2/21	Universal Lighting Technologies, Inc.

United States – Registered Patents			
U.S. Pat. No.	Appl. No.	Issue Date	Assignee
10880977	16/831,745	12/29/20	Universal Lighting Technologies, Inc.
10930423	16/023,777	2/23/21	Universal Lighting Technologies, Inc.
10930424	15/679,563	2/23/21	Universal Lighting Technologies, Inc.
10930429	15/887,409	2/23/21	Universal Lighting Technologies, Inc.

TRADEMARKS

U.S. Trademark Registrations and Applications Universal Lighting Technologies, Inc.		
Mark	Appl. No.	Reg. No.
DIALOG	76705705	4122011
EVERLINE and Design 	76706992	4125662
EVERLINE	76706993	4118774
EVERTRU	76710071	4250304
DOUGLAS LIGHTING CONTROLS and Design 	86011188	4595542
C2L	76715689	4688879
PLUG 'N CONTROL	86479387	4899625 (Suppl. Reg.)
LED READY and Design 	76718112	4978225
EVERLINE	76718928	5091342
EVERLINE and Design 	76718927	5095617
ID SERIES	76719535	5655918

U.S. Trademark Registrations and Applications Universal Lighting Technologies, Inc.		
Mark	Appl. No.	Reg. No.
INTELLIGENT DEVICE		
EVERSET	87432103	5419833
CHECKLIGHT	88080704	6043300
UNIVERSAL LIGHTING TECHNOLOGIES	88505988	6110996
INTELLIGENT FIXTURE	88872487 (ITU)	
BALLASTAR and Design 	76698843	3776605
LEVELPRO	76706642	4190865
VARIPRO	76709562	4210245
DIVERSA	76712129	4295856
TRIAD	74168647	1695866
BALLASTAR	73329164	1220674
ACCUSTART	75568860	2534476
MULTI-5	76049051	2689040
SIGNA SIGN	76308531	2921075
ULTIM8	76510960	2911509
ULTIM5	76510958	2911508
SIGNA	76442370	2746722
SUPERDIM	75714588	2345374
ACCUSTART 8 and Design 	76526190	2876610
ACCUSTART 5 and Design 	76526189	2876609
ACCUSTART and Design 	76526198	2868812
DALIPRO	76619928	3117752
DALIPRO and Design 	76619931	3098682
BASIC-12	76638399	3159629
DCL	76642761	3265560
U SYSTEM SECURITY and Design	76648380	3344741

U.S. Trademark Registrations and Applications Universal Lighting Technologies, Inc.		
Mark	Appl. No.	Reg. No.
		
DEMANDFLEX	76681747	3485477
DOUGLAS LIGHTING CONTROLS	76711433	4273728
HomeStar & Design 	76462577	2897786

Canada Trademark Registrations and Applications Universal Lighting Technologies, Inc.			
Mark	Appl. No.	Reg. No.	Upcoming Deadlines
DIALOG	1510444	TMA827204	Due for renewal by June 27, 2027
LEVELPRO	1520183	TMA820314	Due for renewal by March 20, 2027
PLUG 'N CONTROL	1708984	TMA959059	Due for renewal by January 3, 2032
ULTIM5	1178545	TMA665853	Due for renewal by June 8, 2021
ULTIM8	1178544	TMA665744	Due for renewal by June 6, 2021
MULTI-5	1162123	TMA622411	Due for renewal by October 14, 2029
OCTEK	1162120	TMA610074	Due for renewal by May 12, 2034
HI-N-DRI	1162646	TMA610427	Due for renewal by May 14, 2034
ACCUSTART	1162119	TMA610226	Due for renewal by May 13, 2034

Mexico Trademark Registrations and Applications Universal Lighting Technologies, Inc.			
Mark	Appl. No.	Reg. No.	Upcoming Deadlines
ILUMINACION COMERCIAL	1644795	1658226	Due for renewal by August 13, 2025
ILUMINACION COMERCIAL	1731518	1664395	Due for renewal by April 1, 2026
ILUMINACION COMERCIAL	1731519	1678630	Due for renewal by April 1, 2026
ACCUSTART	392222	773108	Due for renewal by September 24, 2029
TRIAD	392225	634060	Due for renewal by September 24, 2029
BALLASTAR	392226	630730	Due for renewal by September 24, 2029
ULTIM5	626626	826655	Due for renewal by October 28, 2023
ULTIM8	626627	826656	Due for renewal by October 28, 2023
UNIVERSAL LIGHTING TECHNOLOGIES	1123405	1208569	Due for renewal by September 30, 2030