## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM643512

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Contribution and Exchange of Assets
RESUBMIT DOCUMENT ID:	900604511

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ODX, LLC		02/25/2021	Limited Liability Company:

#### **RECEIVING PARTY DATA**

Name:	Linear Financial Technologies LLC
Street Address: 11501 Sunset Hills Rd.	
Internal Address: Suite 100	
City:	RESTON
State/Country:	VIRGINIA
Postal Code:	20190
Entity Type:	Limited Liability Company: UNITED STATES

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	5893303	ODX
Serial Number:	88021673	ODX

#### CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 5717484787

**Email:** thomas.friedrich@linearft.com

Correspondent Name: Thomas Friedrich
Address Line 1: 11501 Sunset Hills Rd.

Address Line 2: Suite 100

Address Line 4: Reston, VIRGINIA 20190

NAME OF SUBMITTER:	Thomas Friedrich
SIGNATURE:	/Thomas Friedrich/
DATE SIGNED:	04/30/2021

**Total Attachments: 30** 

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## DISCLOSURE SCHEDULES

to the

## CONTRIBUTION AND EXCHANGE AGREEMENT

by and between

ODX, LLC

and

LINEAR FINANCIAL TECHNOLOGIES LLC

DATED AS OF DECEMBER 22, 2020

LEGAL\_US\_E # 151515188.16

Reference is made to that certain Contribution and Exchange Agreement (the "<u>Agreement</u>"), dated as of December 22, 2020, by and between ODX, LLC, a Delaware limited liability company ("<u>Contributor</u>"), and Linear Financial Technologies LLC, a Delaware limited liability company (the "<u>Company</u>"). Capitalized terms used and not otherwise defined herein shall have the meanings given to such terms in the Agreement.

The headings contained in these Disclosure Schedules are solely for convenience of reference and shall not affect the meaning or interpretation of these Disclosure Schedules, the Agreement or of any item, term or provision hereof or thereof.

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# Schedule 3.8(a)

# Registered IP

# Domain Names:

1. www.odxsolutions.com

# **Trademarks**

Owner of Record	Trademark/Title	Serial No.	Filing Date	Registration No. Registration Date	Status	Jurisdiction
ODX, LLC	ODX	88021673	June 29, 2018		Allowed – Statement of Use / Third Extension of Time granted July 29, 2020	United States
ODX, LLC	ODX	88975612	June 29, 2018	5893303 October 22, 2019	Registered	United States
ODX, LLC	ODX	018079345	June 7, 2019	018079345 November 16, 2019	Registered	EU
ODX, LLC	ODX	1967134	June 5, 2019	N/A	Formalized	Canada

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#### CONTRIBUTION AND EXCHANGE AGREEMENT

#### **AMONG**

ODX, LLC,

LINEAR FINANCIAL TECHNOLOGIES HOLDING LLC,

LINEAR FINANCIAL TECHNOLOGIES LLC,

AND

(Solely with regard to Section 11.22 hereof)

ON DECK CAPITAL, INC.

Dated as of December 22, 2020

THIS DOCUMENT IS INTENDED SOLELY TO FACILITATE DISCUSSIONS BETWEEN THE PARTIES. IT IS NOT INTENDED, AND WILL NOT BE DEEMED, TO CREATE A LEGALLY-BINDING OR ENFORCEABLE OFFER OR AGREEMENT OF ANY TYPE OR NATURE PRIOR TO BOTH PARTIES EXECUTING THIS DOCUMENT.

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# **EXHIBITS**

Exhibit A Exhibit B Exhibit C	Form of Transition Services Agreement Operating Agreement 2021 Executive Compensation
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#### CONTRIBUTION AND EXCHANGE AGREEMENT

This CONTRIBUTION AND EXCHANGE AGREEMENT is made as of December 22, 2020, among ODX, LLC, a Delaware limited liability company ("Contributor"), Linear Financial Technologies Holding LLC, a Delaware limited liability company ("Parent"), Linear Financial Technologies LLC, a Delaware limited liability company and wholly-owned subsidiary of Parent ("Company"), and solely for the purpose of fulfilling its obligations under Section 11.22 hereof, On Deck Capital, Inc., a Delaware corporation ("OnDeck"). Contributor, Parent and Company are each sometimes referred to in this Agreement as a "Party," and collectively as the "Parties." Certain capitalized terms used in this Agreement have the meanings set forth in Section 10.1.

#### PRELIMINARY STATEMENTS

- A. Contributor and its Affiliates are currently engaged in the business of automated end-to-end business lending and digital account opening solutions (the "Business").
- B. Company desires to purchase from Contributor and its Affiliates, and Contributor and its Affiliates desire to sell to Company, certain assets used by Contributor and its Affiliates in the conduct of the Business, and Company desires to assume from Contributor and its Affiliates, and Contributor and its Affiliates desire to assign to Company, certain Liabilities relating to the Business, all upon the terms and conditions contained in this Agreement.
- C. In consideration of the transfer described above, Parent will issue to Contributor or its designated Affiliate(s) certain Equity Interests in Parent.
- D. Contingent upon, and simultaneously in connection herewith, Company and Parent are entering into that certain Contribution and Exchange Agreement, dated as of the date hereof (the "Other Contribution Agreement"), with Fundation Group LLC, a Delaware limited liability company (the "Other Contributor"). The Parties acknowledge that Company, Parent and Contributor would not be entering into this Agreement were it not for the Other Contribution Agreement being executed and the transactions contemplated thereby closing simultaneously in connection with the transaction contemplated by this Agreement.

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants, and agreements contained in this Agreement, Contributor and Company agree as follows:

## ARTICLE I CONTRIBUTION OF THE CONTRIBUTED ASSETS; ASSUMPTION OF THE ASSUMED LIABILITIES; CLOSING

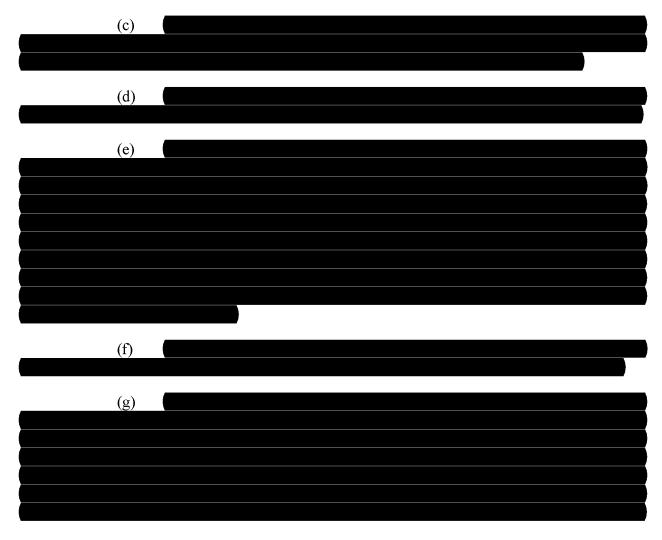
Section 1.1 <u>Contribution of the Contributed Assets</u>. On the terms and subject to the conditions contained in this Agreement, at the Closing, Contributor shall contribute, transfer, assign, convey, and deliver to Company, and Company shall accept and receive from Contributor, free and clear of all Liens (except Permitted Liens), all of Contributor's right, title, and interest (including all Intellectual Property rights) in and to the assets, properties, and rights used primarily in the operation of or held primarily by the Business such that the Business can be operated in the ordinary course in a remote environment, as the same shall exist on the Closing Date, except as

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specified in <u>Section 1.2</u> (such assets, properties, and rights are collectively referred to in this Agreement as the "<u>Contributed Assets</u>"), in exchange for the assumption by Company of the Assumed Liabilities as set forth in <u>Section 1.3</u> and the issuance to Contributor by Parent of the Units as set forth in <u>ARTICLE II</u>. The Contributed Assets include, but are not limited to, the following assets of Contributor:



(b) all Intellectual Property, all manuals and memorandums related to the Business and Contributed Assets (other than manuals and handbooks of Contributor's Affiliates), and all goodwill associated with the Intellectual Property, including the right to sue and recover damages for past, present and future infringements, misappropriations or other violations thereof, including the trademarks and trade names set forth on <u>Schedule 1.1(b)</u>;



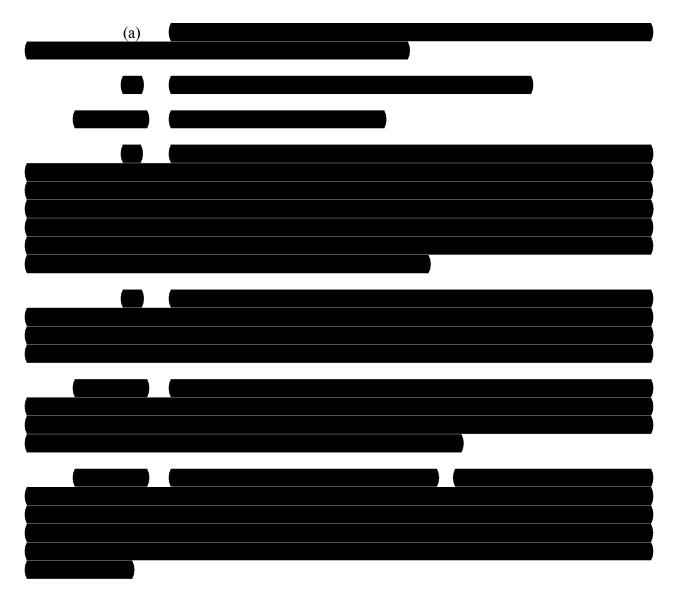
- Section 1.7 <u>Deliveries by Company and Parent</u>. At the Closing, Company and Parent shall deliver, or cause to be delivered, to Contributor each of the following:
- (a) an assignment and assumption agreement, in a form acceptable to Contributor and Company (the "Assignment and Assumption Agreement"), duly executed by Company;
- (b) a bill of sale, in a form acceptable to Contributor and Company (the "<u>Bill</u> of Sale"), duly executed by Company;
- (c) an assignment of intellectual property agreement, in a form acceptable to Contributor and Company (the "Intellectual Property Assignment"), duly executed by Company;
- (d) a transition services agreement substantially in the form attached hereto as Exhibit A (the "Transition Services Agreement"), duly executed by Company;
  - (e) the Operating Agreement, executed by Parent and each other party thereto;
- (f) a certificate, dated as of the Closing Date and executed by an officer of Company, certifying as to the satisfaction of the conditions set forth in <u>Section 7.3(a)</u> and <u>Section 7.3(b)</u>;
- (g) executed copies of the Other Contribution Agreement and the agreements delivered pursuant thereto;
- (h) a subscription agreement in form and substance reasonably acceptable to Parent and Contributor issuing Units to Contributor or its designated Affiliate(s) (the "Subscription Agreement");
- (i) executed employment agreements between Parent and each of the Employees set forth in Schedule 1.7(i);
- (j) a certificate, dated as of the Closing Date and executed by an officer of Company, certifying as to the resolutions approved by the sole Member of Company authorizing the execution, delivery, and performance by Company of this Agreement and the Related Agreements to which Company is party and the consummation by Company of the transactions contemplated by this Agreement and the applicable Related Agreements;
- (k) a license agreement in form and substance reasonably acceptable to Company and Contributor, pursuant to which OnDeck grants Company an irrevocable limited, perpetual, royalty free license to certain historical performance data, allowing Company to use such data within the scope of its operations and to store such data on its own computer systems (the "License Agreement"), duly executed by Company; and
- (l) a certificate, dated as of the Closing Date and executed by an officer of Parent, certifying as to the resolutions approved by the Members of Parent authorizing the execution, delivery, and performance by Parent of this Agreement and the consummation by Parent of the transactions contemplated by this Agreement.

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- Section 1.8 <u>Deliveries by Contributor</u>. At the Closing, Contributor shall deliver, or cause to be delivered, to Company each of the following:
  - (a) the Assignment and Assumption Agreement, executed by Contributor;
- (b) an Intercompany Bill of Sale, executed by Contributor and OnDeck, for laptops and related accessories of Contributor's employees and other office equipment currently being used by such employees while working in the remote environment;
  - (c) the Bill of Sale, executed by Contributor;
  - (d) the Intellectual Property Assignment, executed by Contributor;
- (e) the Transition Services Agreement, executed by Contributor and its applicable Affiliates;
  - (f) the Operating Agreement, executed by Contributor;
  - (g) the License Agreement, executed by Contributor;
  - (h) a Subscription Agreement, executed by Contributor;
- (i) Consents or other deliverables with respect to each of the Contracts and customer relationships as set forth in Schedule 1.8(i);
- (j) a certification of non-foreign status, in form and substance reasonably satisfactory to Company, in accordance with Treasury Regulation Section 1.1445-2(b), with respect to which Company shall not have actual knowledge that such certification is false and shall not have received a notice that such certification is false pursuant to Treasury Regulation Section 1.1445-4;
- (k) a certificate, dated as of the Closing Date and executed by an officer of Contributor, certifying as to the satisfaction of the conditions set forth in <u>Section 7.2(a)</u> and <u>Section 7.2(b)</u>;
- (l) a certificate, dated as of the Closing Date and executed by an officer of Contributor, certifying as to the resolutions approved by the sole member of Contributor authorizing the execution, delivery, and performance by Contributor of this Agreement and its Related Agreements and the consummation by Contributor of the transactions contemplated by this Agreement and its Related Agreements.

## ARTICLE II CONSIDERATION; ISSUANCE OF EQUITY

Section 2.1



# ARTICLE III REPRESENTATIONS AND WARRANTIES OF CONTRIBUTOR

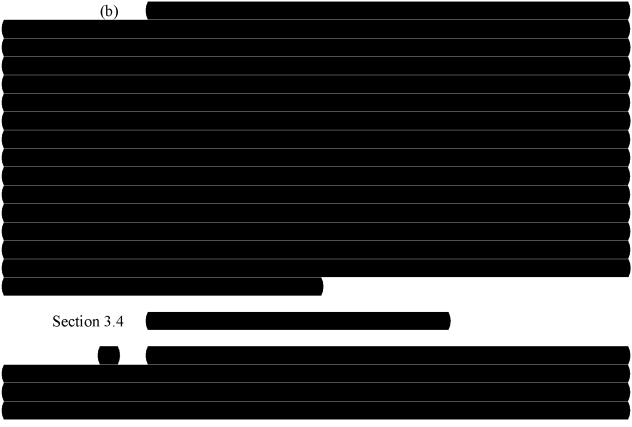
Contributor represents and warrants to Company and Parent, as of the date hereof and as of the Closing Date, as follows:

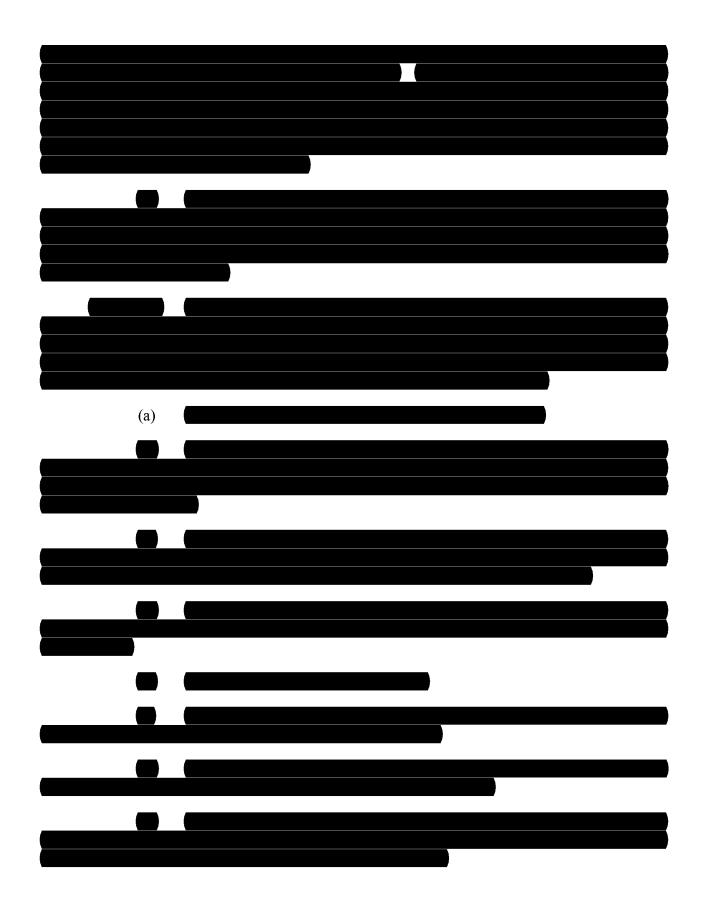
Section 3.1 <u>Organization of Contributor</u>. Contributor is validly existing and in good standing under the Laws of its jurisdiction of formation and has all requisite legal entity power and authority to own, lease, and operate the Contributed Assets owned, leased, or operated by it and to conduct the Business as currently conducted by it. Contributor is licensed or qualified to do business and (where such concept is applicable) is in good standing under the Laws of each jurisdiction in which the Contributed Assets owned or leased by it or the conduct of the Business as currently conducted by it makes such licensing or qualification necessary, except where the failure to be so licensed, qualified, or in good standing would not reasonably be expected to have a material adverse effect on Contributor or the Business.

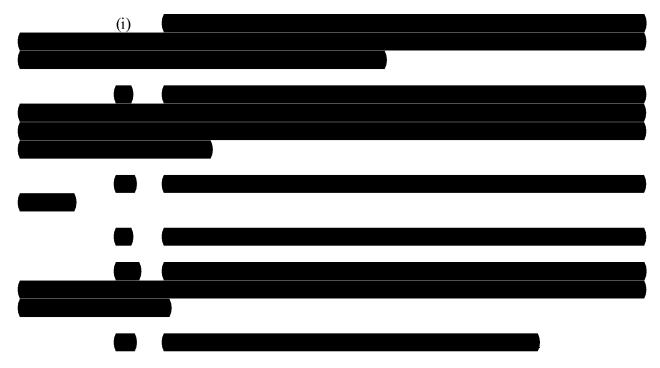
Section 3.2 <u>Authorization of Contributor</u>. Contributor has all requisite legal entity power and authority to execute, deliver, and perform this Agreement and its Related Agreements and to consummate the transactions contemplated by this Agreement and its Related Agreements. The execution, delivery, and performance by Contributor of this Agreement and its Related Agreements and the consummation by Contributor of the transactions contemplated by this Agreement and its Related Agreements have been validly authorized by all necessary legal entity action by Contributor. Contributor has validly executed and delivered this Agreement and each of its Related Agreements and this Agreement constitutes, and each Related Agreement will constitute, legal, valid, and binding obligations of Contributor, enforceable against Contributor in accordance with their respective terms, subject to the Enforceability Limitations.

#### Section 3.3 Governmental Consents; No Conflicts.

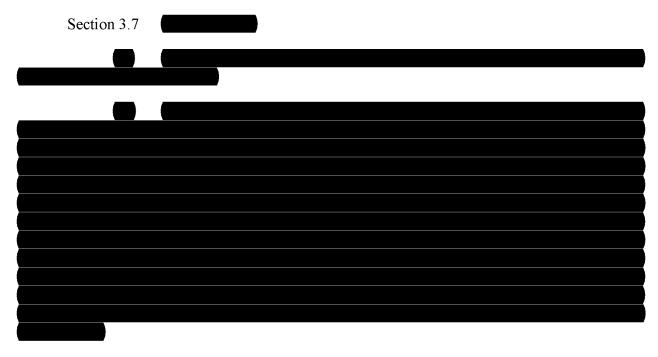
(a) The execution, delivery, and performance by Contributor of this Agreement and its Related Agreements, and the consummation by Contributor of the transactions contemplated by this Agreement and its Related Agreements, do not and will not require any Consent of or with any Governmental Authority, other than (i) any Consent the failure of which to be obtained would not reasonably be expected to materially impact Contributor or the Business individually or in the aggregate or would not reasonably be expected to prevent or materially delay the consummation by Contributor of the transactions contemplated by this Agreement or any of its Related Agreements, (ii) any Consent that is required as a result of any facts or circumstances relating solely to Company or any of its Affiliates, and (iii) the Consents set forth on Schedule 3.3(a).







Section 3.6 <u>Title to Contributed Assets</u>. Except for assets disposed of in the ordinary course of business since the date of the Interim Balance Sheet or as set forth on <u>Schedule 3.6</u>, Contributor has good, valid and marketable title to, or a valid leasehold interest in, all of the tangible Contributed Assets owned or leased by it, free and clear of any Lien (other than Permitted Liens).

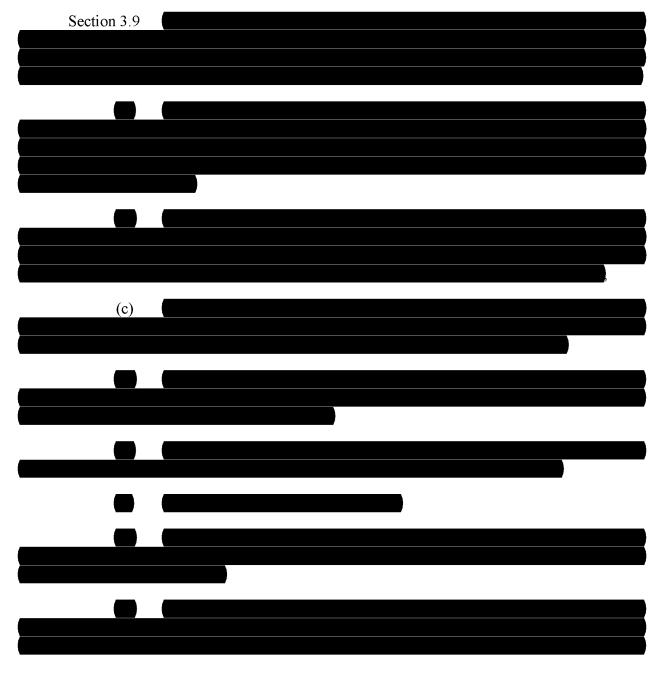


Section 3.8 Intellectual Property.

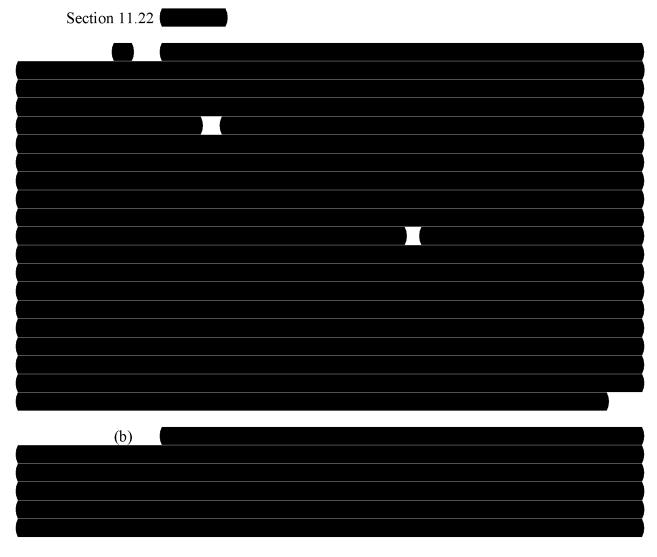
- (a) <u>Schedule 3.8(a)</u> sets forth true and correct lists as of the date of this Agreement of all Intellectual Property owned by Contributor that has been registered or applied for with any Governmental Authority that are material to, and used exclusively in or held for use exclusively in, the Business (the "<u>Registered IP</u>"), including the application and registration or grant number (if applicable) and relevant jurisdiction. All necessary registration, maintenance and renewal fees currently due for payment as of the date of this Agreement in connection with the Registered IP have been timely made or paid. The Registered IP is valid, enforceable and in full force and effect. Contributor has good and valid title to all of the Intellectual Property assets included in the Contributed Assets owned by it, free and clear of any Lien (other than Permitted Liens).
- (b) Schedule 3.8(b) sets forth a correct list as of the date of this Agreement of all Contracts pursuant to which Contributor has granted or received any rights or licenses to Intellectual Property that is material to, and used exclusively in or held for use exclusively in, the Business (other than (i) agreements with employees, contractors, and customers of a Seller Party entered into in the ordinary course of the Business, (ii) agreements for the licensing of off-the shelf or open source software, and (iii) non-disclosure and confidentiality agreements) (each, an "IP Agreement"). Contributor has provided to Company a correct copy of each IP Agreement. Each IP Agreement is in full force and effect and constitutes a legal, valid, and binding obligation of Contributor, enforceable against Contributor in accordance with its terms, subject to the Enforceability Limitations. Neither Contributor nor, to Contributor's Knowledge, any other party to any IP Agreement is in material default under such IP Agreement.
- (c) Except as set forth on Schedule 3.8(c), since May 14, 2018 to the date of this Agreement, no Proceeding has been filed against Contributor or any of its Affiliates, and none of Contributor or its Affiliates has received a written communication from any other Person, (i) challenging the validity or enforceability of any Intellectual Property included in the Contributed Assets or (ii) alleging that the conduct of the Business by Contributor violates, infringes, or misappropriates the Intellectual Property rights of such Person, except in each case for any challenges or allegations that, if true, would not reasonably be expected to have a material adverse effect on Contributor or the Business. The conduct of the Business as currently conducted and conducted since May 14, 2018 by Contributor and its Affiliates does not violate, infringe, or misappropriate in any material respect the Intellectual Property of any other Person.
- (d) Since May 14, 2018 to the date of this Agreement, none of Contributor or any of its Affiliates has filed any Proceeding or sent any written notice of a violation, infringement, or misappropriation by another Person of Contributor's rights to the Intellectual Property included in the Contributed Assets.
- (e) Since May 14, 2018 to the date of this Agreement, none of Contributor or any of its Affiliates, as it relates to the Business, is a party to any Proceeding or has received any written notice of a violation, infringement, or misappropriation by Contributor or any of its Affiliates of any other Person's Intellectual Property rights.
- (f) Each of Contributor and its Affiliates has taken commercially reasonable steps designed to maintain the confidentiality of all material trade secrets and confidential information included among the Contributed Assets. To Contributor's Knowledge, no such trade

secrets or confidential information have been impermissibly disclosed to or accessed or used by any third party in an unauthorized manner.

(g) Each person who was or is an employee, consultant, or contractor of a Contributor and/or its Affiliates and who was or is involved in the creation or development of any Intellectual Property owned or purported to be owned by Contributor and used in the conduct of the Business or who has or had access to any material trade secrets or confidential information included in the Contributed Assets has signed an agreement containing an assignment of Intellectual Property to Contributor or its applicable Affiliates and confidentiality provisions protecting the confidentiality of all such trade secrets and confidential information.



Section 11.21 <u>Counterparts; Electronic Signatures</u>. This Agreement may be signed by the parties in one or more counterparts which together shall constitute one and the same agreement among the parties, including each Person who from time to time becomes a party to this Agreement by executing a counterpart of or joinder to this Agreement. The words "signed," "execution," "signature," and words of like import in this Agreement or in any other certificate, agreement or document related to this Agreement shall include images of manually executed signatures transmitted by facsimile or other electronic format (including, without limitation, "pdf", "tif" or "jpg") and other electronic signatures (including, without limitation, DocuSign and AdobeSign). The use of electronic signatures and electronic records (including, without limitation, any contract or other record created, generated, sent, communicated, received, or stored by electronic means) shall be of the same legal effect, validity and enforceability as a manually executed signature or use of a paper-based recordkeeping system to the fullest extent permitted by applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act and any other applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act or the Uniform Commercial Code.



- (e) This Agreement has been duly executed and delivered by OnDeck and constitutes a legal, valid and binding obligation of OnDeck, enforceable against OnDeck in accordance with its terms, except as such enforceability may be limited by bankruptcy, insolvency, reorganization, moratorium or similar Laws affecting creditors' rights generally and any general principles of equity (regardless of whether enforcement is sought in a proceeding at law or in equity).
- (f) OnDeck shall not have any obligation hereunder other than as specifically set forth in this <u>Section 11.22</u>.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed and delivered as of the date first written above.

ODX, LLC

Bv: Brian Geary (Dec 21, 2020 18:05 EST)

Name: Brian Geary Title: President

## LINEAR FINANCIAL TECHNOLOGIES LLC

By: Sam Graziano
Name: Sam Graziano

Title: Chief Executive Officer

LINEAR FINANCIAL TECHNOLOGIES **HOLDING LLC** 

By: Sam Graziano
Name: Sam Graziano

Title: Chief Executive Officer

ON DECK CAPITAL, INC., solely for the purpose of Section 11.22

Ву://\*\*

Name: David Fisher Title: President

#### TRADEMARK AND DOMAIN NAME ASSIGNMENT

THIS TRADEMARK AND DOMAIN NAME ASSIGNMENT (this "<u>Assignment</u>") is effective as of February 25, 2021, by and between ODX, LLC, a Delaware limited liability company ("<u>Assignor</u>") and Linear Financial Technologies LLC, a Delaware limited liability company ("<u>Assignee</u>").

This Agreement is made and delivered pursuant to, and subject to the terms of, that certain Contribution and Exchange Agreement, dated as of December 22, 2020 (the "Contribution and Exchange Agreement"), by and among Assignor, Assignee and the other parties thereto, pursuant to which Assignor has agreed to sell to Assignee and Assignee has agreed to purchase from Assignor the Contributed Assets, including without limitation the trademarks and service marks set forth on Schedule A, attached hereto, including without limitation all registrations, applications to register, common law trademark rights and goodwill associated with any of the foregoing (collectively, the "Assigned Marks") and the internet domain names set forth on Schedule B, attached hereto, including without limitation the domain name registrations thereof (collectively, the "Assigned Domain Names"). Capitalized terms not otherwise defined herein shall have the meanings assigned to them in the Contribution and Exchange Agreement.

NOW, THEREFORE, in consideration of the mutual covenants set forth in the Contribution and Exchange Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee hereby agree as follows:

- 1. Assignment. Assignor hereby irrevocably and unconditionally grants, conveys, transfers, and assigns to Assignee (a) all of Assignor's right, title, and interest in and to (i) the Assigned Marks, including without limitation the registered trademarks and trademark applications set forth on Schedule A, and (ii) the Assigned Domain Names; together with (b) all rights to income, royalties, and license fees deriving from any of the Assigned Marks or the Assigned Domain Names, all claims for damages by reason of past, present and future infringements and dilution of any of the Assigned Marks or the Assigned Domain Names or injury to the goodwill associated with any of the Assigned Marks or the Assigned Domain Names, and the right to sue for and collect such damages, as permitted under the applicable laws for any jurisdiction or country in which such claims may be asserted for the use and benefit of Assignee and its successors, assigns and other legal representatives (all of the foregoing, collectively, the "Assigned IP"); all of the foregoing, the same to be held by Assignee for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns and other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made.
- Assignace. Assignor agrees to perform, without charge to Assignee (except as otherwise permitted herein), all acts deemed necessary or desirable by Assignee to permit and assist Assignee in perfecting and enforcing the full benefits, enjoyment, rights, title and interest throughout the world in the Assigned IP, and the intellectual property rights therein assigned to Assignee hereunder. In the event Assignee is unable for any reason, after reasonable effort, to secure Assignor's signature on any document needed in connection with the actions specified in this Section 2, Assignor hereby irrevocably designates and appoints Assignee and its duly authorized officers and agents as Assignor's agent and attorney-infact, which appointment is coupled with an interest, to act for and on Assignor's behalf to execute, verify and file any such documents and to do all other lawfully permitted acts to further the purposes of this Section 2 with the same legal force and effect as if executed by Assignor. Without limiting the generality of the foregoing, promptly upon execution of this Assignment, Assignor agrees to cooperate with Assignee to follow Assignee's reasonable instructions in order to fully effectuate the transfer of the registration of the Assigned Domain Names to Assignee or its designee in a timely manner. Specifically, Assignor agrees to correspond with the appropriate Assigned Domain Names registrar to authorize and

instruct transfer of the Assigned Domain Names and to follow the procedures of, and to enter into, any agreement of the Assigned Domain Name registrar to effect such transfer.

- 3. <u>Governing Law</u>. This Assignment shall be governed by, and construed in accordance with (i) the laws of the United States, in respect to trademark issues, and (ii) in all other respects, including as to validity (except for trademark issues), interpretation and effect, by the laws of the State of Delaware without giving effect to the conflict of laws rules thereof.
- 4. <u>Miscellaneous</u>. The provisions of Sections 11.1, 11.2, 11.3, 11.6, 11.7, 11.10, 11.11, 11.12, , 11.16 and 11.21 of the Contribution and Exchange Agreement are incorporated by reference herein, *mutatis mutandis*.

\* \* \*

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed as of the day and year first written above.

## **ASSIGNOR**:

**ODX**, LLC, a Delaware limited liability company

By: Brian Gean

Name: Brian Geary
Its: President

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed as of the day and year first written above.

## **ASSIGNEE:**

LINEAR FINANCIAL TECHNOLOGIES LLC, a Delaware limited liability company

Name: Sam Graziano

Its: Chief Executive Officer

# SCHEDULE A

# **Assigned Marks**

# <u>Trademarks</u>:

Owner of Record	Trademark/Title	Serial No.	Filing Date	Registration No. Registration Date	Status	Jurisdiction
ODX, LLC	ODX	88021673	June 29, 2018		Allowed – Statement of Use / Third Extension of Time granted July 29, 2020	United States
ODX, LLC	ODX	88975612	June 29, 2018	5893303 October 22, 2019	Registered	United States
ODX, LLC	ODX	018079345	June 7, 2019	018079345 November 16, 2019	Registered	EU
ODX, LLC	ODX	1967134	June 5, 2019	N/A	Formalized	Canada

# SCHEDULE B

## **Assigned Domain Names**

1. www.odxsolutions.com

LEGAL\_US\_E # 153535983.4

**RECORDED: 03/24/2021**