

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM642283

| | | | |
|---|-----------------------------------|-----------------------|----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Security Interest in IP | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Dare Foods Limited | | 04/26/2021 | Corporation: ONTARIO |
| RECEIVING PARTY DATA | | | |
| Name: | Royal Bank of Canada | | |
| Street Address: | 200 Bay Street | | |
| Internal Address: | 12th Floor | | |
| City: | Toronto | | |
| State/Country: | CANADA | | |
| Postal Code: | M5J 2W7 | | |
| Entity Type: | Bank: CANADA | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5404125 | REAL | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 8009144240 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 800-713-0755 | | |
| Email: | erin.roberson@wolterskluwer.com | | |
| Correspondent Name: | CT Corporation | | |
| Address Line 1: | 4400 Easton Commons Way | | |
| Address Line 2: | Suite 125 | | |
| Address Line 4: | Columbus, OHIO 43219 | | |
| NAME OF SUBMITTER: | Jenaya McLean | | |
| SIGNATURE: | /Jenaya McLean/ | | |
| DATE SIGNED: | 04/26/2021 | | |
| Total Attachments: 4 | | | |
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OP \$40.00 5404125

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Dare Foods Limited, a company organized under the laws of the Province of Ontario (the “**Debtor**”), whose full address is 25 Cherry Blossom Road, Cambridge, Ontario N3H 4R7, is the owner of the registered trademarks set forth in Schedule A attached hereto (collectively, the “**Intellectual Property**”);

AND WHEREAS as Royal Bank of Canada, as administrative agent (the “**Agent**”), whose full address is 200 Bay Street, 12th Floor, Toronto, Ontario M5J 2W7 entered into, inter alia, an Intellectual Property Security Agreement with the Debtor dated January 19, 2018, as amended, restated, replaced, supplemented or otherwise modified from time to time, by which the Debtor granted to the Agent a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Intellectual Property Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: _____ April 26 _____, 2021.

DARE FOODS LIMITED

DocuSigned by:

By:

William J. Farrell

Name: William J. Farrell

Authorized Signing Officer

Schedule A

Canadian Trademarks

| Trade Mark | Country | Registration Date | Registration Number | Renewal Date | Status | Owner |
|--------------------------|---------|-------------------|---------------------|---------------|------------|--------------------|
| RAINCOAST CRISPCOTTI | Canada | Jan. 11, 2021 | 1091367 | Jan. 11, 2031 | Registered | Dare Foods Limited |
| OUR CRAFT, YOUR ART. | Canada | Oct. 7, 2020 | 1083913 | Oct. 7, 2030 | Registered | Dare Foods Limited |
| REALFRUIT SOURS & DESIGN | Canada | | App. No. 2078595 | | Formalized | Dare Foods Limited |
| SCARE PAWS | Canada | | App. No. 1929048 | | Formalized | Dare Foods Limited |

U.S. Trademarks

| Trade Mark | Country | Registration Date | Registration Number | Renewal Date | Status | Owner |
|------------|---------|-------------------|---------------------|--------------|------------|--------------------|
| Real | U.S.A. | Feb 20, 2018 | 5404125 | Feb 20, 2023 | Registered | Dare Foods Limited |