

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM642484

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ELM PARK CAPITAL MANAGEMENT, LLC		04/23/2021	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CEFALY TECHNOLOGY SRL		
<b>Street Address:</b>	Rue Louis Plescia 34		
<b>City:</b>	Seraing		
<b>State/Country:</b>	BELGIUM		
<b>Postal Code:</b>	4102		
<b>Entity Type:</b>	Private Limited Liability Company: BELGIUM		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5719912	CEFALY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	jansnider@mvalaw.com, iplaw@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	100 NORTH TRYON STREET		
<b>Address Line 2:</b>	SUITE 4700		
<b>Address Line 4:</b>	CHARLOTTE, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	045068.000021		
<b>NAME OF SUBMITTER:</b>	JAMES VAN CLEAVE GAMBRELL		
<b>SIGNATURE:</b>	/James Van Cleave Gambrell/		
<b>DATE SIGNED:</b>	04/27/2021		
<b>Total Attachments: 5</b>			
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**TERMINATION AND RELEASE  
OF SECURITY INTEREST IN PATENTS**

**TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS** (“Release”), dated as of April 23, 2021, by Elm Park Capital Management, LLC, in its capacity as administrative agent and collateral agent (the “Agent”), in favor of Cefaly Technology SRL (the “Company”).

**WHEREAS**, pursuant to the terms of that certain Patent Security Agreement (as may have been amended from time to time, the “Patent Security Agreement”), dated as of June 13, 2019, by and between the Company and the Agent and filed with the United States Patent and Trademark Office on June 13, 2019 in Reel 049458, Frames 0397 – 0404, the Company granted to the Agent a security interest in and lien on its Patent Collateral (as defined in the Patent Security Agreement), including, without limitation, the Patents identified on Schedule A attached hereto;

**WHEREAS**, pursuant to the terms of that certain Trademark Security Agreement (as may have been amended from time to time, the “Trademark Security Agreement”), dated as of June 13, 2019, by and between the Company and the Agent and filed with the United States Patent and Trademark Office on June 13, 2019 in Reel 006669, Frames 0342 – 0349, the Company granted to the Agent a security interest in and lien on its Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the Trademarks identified on Schedule B attached hereto; and

**WHEREAS**, the Agent wishes to release the security interest in and lien on all of the Patent Collateral and Trademark Collateral, including, without limitation, the Patents identified on Schedule A attached hereto and the Trademarks identified on Schedule B hereto..

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent states as follows:

The Agent hereby terminates and releases its security interest in and lien on the Patent Collateral, and the Agent hereby assigns and transfers to the Company, without recourse, all of its right, title and interest in and to the Patent Collateral, including, without limitation, each of the Patents identified on Schedule A attached hereto, effective as of the date first set forth above.

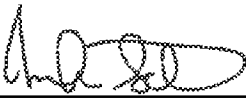
The Agent hereby terminates and releases its security interest in and lien on the Trademark Collateral, and the Agent hereby assigns and transfers to the Company, without recourse, all of its right, title and interest in and to the Trademark Collateral, including, without limitation, each of the Trademarks identified on Schedule B attached hereto, effective as of the date first set forth above.

The Agent understands and agrees that these Releases may be recorded by or for the Company with the United States Patent and Trademark Office or any similar office or agency within or outside the United States.

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**IN WITNESS WHEREOF**, the Agent has executed this Release, to take effect as of the date first set forth above.

**ELM PARK CAPITAL MANAGEMENT, LLC**

By:   
\_\_\_\_\_  
Print Name: Mark Schachter  
Title: Authorized Signatory

## SCHEDULE A PATENTS

1. US8,914,123: Apparatus for electro-inhibition of facial muscles. Granted on 16/12/2014 Active: Belgium, France, UK, Italy, Netherlands, Canada, China, USA and Brazil (pending).
2. US8,428,734: Device for the electrotherapeutic treatment of tension headaches. Gives DW CEFALY Technology SPRL, the exclusivity on the USA market for this method. Granted on 23/04/2013.
3. US8,805,548: Headband for occipital neurostimulation. Granted on 12/08/2014 Active: Belgium, Germany, France, UK, Italy, China, USA and Brazil (pending).
4. US8,702,584: Neurostimulation method to induce relaxation or sleep. Granted on 22/04/2014.
5. US15/558,386: Device for the transcutaneous electrical stimulation of the trigeminal nerve. Filed on 14/09/2017.
6. US15/980,220: External trigeminal nerve stimulation for the acute non-invasive treatment of migraine attacks. Filed 15/05/2018.
7. US9,987,486: Method for the treatment of consciousness disorders: Granted June 5, 2018.

**SCHEDULE B  
TRADEMARKS**

CEFALY

964056: granted USA (USRN 3647710, owner DW Cefaly Technology SPRL); WIPO

CEFALY (device mark)

5719912: granted USA, owner DW Cefaly Technology SPRL