

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM642504

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Image First Healthcare Laundry Specialists, LLC		04/27/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Antares Capital LP, as Collateral Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	4682739	COMFORT CARE	
Registration Number:	4776805	COMFORT CARE	
Registration Number:	2808203	IMAGE FIRST HEALTHCARE LAUNDRY SPECIALIS	
Registration Number:	4666261	IMAGEFIRST MEDICAL WASTE SERVICES	
Registration Number:	2182408	IMAGE FIRST MEDICAL WEAR	
Registration Number:	2182411	IMAGE FIRST UNIFORM RENTAL SERVICE	
Registration Number:	4098549	IMAGEFIRST	
Registration Number:	4637124	IMAGEFIRST	
Registration Number:	4098553	IMAGEFIRST	
Registration Number:	5657788	SCRUBVAULT	
Registration Number:	4718001	TRIPLE BIOSHIELD PROTECTION	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		

OP \$290.00 4682739

ATTORNEY DOCKET NUMBER:	057121-0325
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	04/27/2021

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, this "Trademark Security Agreement") dated April 27, 2021, is made by each Person listed on the signature pages hereof as a Grantor (collectively, the "Grantors") in favor of Antares Capital LP ("Antares"), as the Collateral Agent (as defined below) for the Secured Parties (as defined in the Credit Agreement referred to below).

Reference is made to (i) the Credit Agreement, dated as of April 27, 2021 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), among ImageFirst Holdings, LLC, a Delaware limited liability company (the "Borrower"), ImageFirst Intermediate Holdings, LLC, a Delaware limited liability company ("Holdings"), each Lender party thereto from time to time and Antares, as Administrative Agent (in such capacity, together with its successors and assigns, the "Administrative Agent"), and as Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the "Collateral Agent"), and (ii) each agreement relating to Credit Product Arrangements. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement, the Issuers have agreed to Issue Letters of Credit for the respective accounts of the Borrower or a Restricted Subsidiary on the terms and conditions set forth in the Credit Agreement and the Credit Product Providers have agreed to enter into and/or maintain Credit Product Arrangements, on the terms and conditions set forth in the Credit Agreement or in such agreements relating to Credit Product Arrangements, as applicable.

WHEREAS, as a condition precedent to the Lenders' extension of such credit, the obligation of the Issuers to Issue Letters of Credit and the obligation of the Credit Product Provider to enter into and/or maintain such Credit Product Arrangements, each Grantor has executed and delivered that certain Security Agreement, dated as of April 27, 2021 (or a supplement thereto), made by the Grantors to the Collateral Agent (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the U.S. Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Terms. Capitalized terms defined in the Credit Agreement and Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement and Security Agreement.

SECTION 2. Grant of Security. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties, a security interest in, all of such Grantor's right, title

and interest in, to and under any and all of the following assets and properties, whether now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title, or interest (collectively, the “Trademark Collateral”): (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, the goodwill of the business symbolized thereby or associated therewith, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule A attached hereto, (b) all rights and privileges arising under applicable Law with respect to the use of any trademarks, (c) all extensions and renewals thereof and amendments thereto, (d) all income, fees, royalties, damages and payments now and hereafter due and/or payable with respect to any of the foregoing, including damages, claims, and payments for past, present or future infringements thereof, (e) all rights corresponding thereto throughout the world, (f) all rights to sue for past, present and future infringements or dilutions thereof, and (g) to the extent not otherwise included, all Proceeds and products of any and all of the foregoing and all collateral security and guarantees given by any Person with respect to any of the foregoing; provided that, Trademark Collateral shall not include and in no event shall any security interest be granted in or attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing and acceptance by the United States Patent and Trademark Office of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent that, and during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law (it being understood that after such period such intent-to-use application shall be automatically subject to the security interest granted herein).

SECTION 3. Security for Obligations. The grant of a security interest in the Trademarks by each Grantor under this Trademark Security Agreement is made to secure the payment or performance, as the case may be, in full of the Secured Obligations.

SECTION 4. Recordation. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement.

SECTION 5. Execution in Counterparts. This Trademark Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which when taken together shall constitute one and the same instrument. Delivery by telecopier or by electronic .pdf copy of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. Security Agreement. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the

Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTION 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

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IN WITNESS WHEREOF, the undersigned have executed this Trademark Security Agreement as of the date first above written.

FAULTLESS LAUNDRY COMPANY, LLC,
as a Grantor

By: 

Name: James Malandra

Title: Chief Financial Officer


IMAGE FIRST HEALTHCARE LAUNDRY
SPECIALISTS, LLC, as a Grantor

By: 

Name: James Malandra

Title: Chief Financial Officer

ANTARES CAPITAL LP,
as the Collateral Agent

By: 

Name: Kyle Wilson
Title: Its Duly Authorized Signatory

SCHEDULE A

UNITED STATES TRADEMARKS

<u>TRADEMARK</u>	<u>REG. NO. (APPL. NO.)</u>	<u>REG. DATE (APPL. DATE)</u>	<u>OWNER</u>
COMFORT CARE	4,682,739	February 3, 2015	Image First Healthcare Laundry Specialists, LLC
COMFORT CARE	4,776,805	July 21, 2015	Image First Healthcare Laundry Specialists, LLC
IMAGE FIRST HEALTHCARE LAUNDRY SPECIALISTS	2,808,203	January 27, 2004	Image First Healthcare Laundry Specialists, LLC
IMAGEFIRST MEDICAL WASTE SERVICES	4,666,261	January 6, 2015	Image First Healthcare Laundry Specialists, LLC
IMAGE FIRST MEDICAL WEAR	2,182,408	August 18, 1998	Image First Healthcare Laundry Specialists, LLC
IMAGE FIRST UNIFORM RENTAL SERVICE	2,182,411	August 18, 1998	Image First Healthcare Laundry Specialists, LLC
IMAGEFIRST	4,098,549	February 14, 2012	Image First Healthcare Laundry Specialists, LLC
IMAGEFIRST	4,637,124	November 11, 2014	Image First Healthcare Laundry Specialists, LLC
IMAGEFIRST (STYLIZED) ImageFIRST	4,098,553	February 14, 2012	Image First Healthcare Laundry Specialists, LLC
SCRUBVAULT	5,657,788	January 15, 2019	Image First Healthcare Laundry Specialists, LLC
SCRUB SOLUTIONS	3,882,238	November 30, 2010	Faultless Laundry Company, LLC
TRIPLE BIOSHIELD PROTECTION	4,718,001	April 7, 2015	Image First Healthcare Laundry Specialists, LLC