

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM642598

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|---|-------------------------------------|---------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| GOLUB CAPITAL LLC | | 04/27/2021 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Midwest Veterinary Partners, LLC | | |
| Street Address: | 44725 Grand River Avenue, Suite 104 | | |
| City: | Novi | | |
| State/Country: | MICHIGAN | | |
| Postal Code: | 48375 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 90239445 | MVP MISSION VETERINARY PARTNERS | |
| Serial Number: | 88778915 | I GIVE A FECAL | |
| Serial Number: | 88778921 | I GIVE A FECAL | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 312-577-8574 | | |
| Email: | humberto.aquino@katten.com | | |
| Correspondent Name: | HUMBERTO AQUINO C/O KATTEN | | |
| Address Line 1: | 525 WEST MONROE STREET | | |
| Address Line 4: | CHICAGO, ILLINOIS 60661 | | |
| ATTORNEY DOCKET NUMBER: | 337968-00332 | | |
| NAME OF SUBMITTER: | HUMBERTO AQUINO | | |
| SIGNATURE: | /HUMBERTO AQUINO/ | | |
| DATE SIGNED: | 04/27/2021 | | |
| Total Attachments: 4 | | | |
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of April 27, 2021, is made by Golub Capital LLC, as administrative agent (in such capacity, the “Grantee”), in favor of Midwest Veterinary Partners, LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, (i) the Grantor, the Grantee and others are parties to that certain Security Agreement, dated as of July 19, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), and (ii) the Grantor and the Grantee are parties to that certain Trademark Security Agreement dated as of November 6, 2020 (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Grantee a security interest in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral (as defined below), including, without limitation, the Trademarks, Trademark registrations and Trademark applications referred to on Schedule A annexed hereto;

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (the “USPTO”) on November 6, 2020 at Reel 7104 and Frame 0033;

WHEREAS, the Grantee has agreed to terminate and release its security interest in, to and under the Trademark Collateral and reassign any and all rights in the same to the Grantor; and

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to them (including by reference to other agreements) in the Security Agreement or Trademark Security Agreement, as applicable.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee hereby agrees as follows:

1. *Release of Security Interest.* The Grantee hereby (i) terminates the Trademark Security Agreement, and (ii) terminates, releases, relinquishes and discharges fully all mortgages, liens, and security interests granted to the Grantee for the benefit of itself and the other Secured Parties in the following (collectively, the “Trademark Collateral”):

- a. each Trademark registration and Trademark application owned by Grantor, including, without limitation, the Trademark registrations and Trademark applications referred to in **Schedule 1** annexed hereto;
- b. all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- c. all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademark registration owned by Grantor including, without limitation, the Trademark registrations referred to in **Schedule 1** annexed hereto and the Trademark registrations issued with respect to the Trademark applications referred to in **Schedule 1** annexed hereto;

and reassigns and transfers to the Grantor, without representation, warranty or recourse of any kind, any and all right, title and interest the Grantee or the Secured Parties may have in, to or under the Trademark

Collateral (including, without limitation, the Trademarks, Trademark registrations and Trademark applications referred to on **Schedule 1** annexed hereto).

2. *Recordation.* The Grantee hereby authorizes the Grantor, or the Grantor's authorized representative(s), as the case may be, to record this document with the USPTO and any other applicable governmental office or agency. The Grantee further authorizes and requests that the Commissioner for Trademarks in the USPTO, and any other necessary United States government officer, record this document, it being understood that such recordation shall be at the Grantor's sole expense.

3. *Governing Law.* This document shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

*-Remainder of Page Intentionally Left Blank-
[Signature Pages Follow]*

IN WITNESS WHEREOF, the Grantee has caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GOLUB CAPITAL LLC,
as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE 1

| <u>Mark</u> | <u>Application No</u> | <u>Application Date</u> | <u>Registration No</u> | <u>Registration Date</u> |
|---------------------------------------|-----------------------|-------------------------|------------------------|--------------------------|
| MVP MISSION VETERINARY PARTNERS | 90239445 | 10/7/20 | N/A | N/A |
| I GIVE A FECAL | 88778915 | 1/30/20 | N/A | N/A |
| I GIVE A FECAL | 88778921 | 1/30/20 | N/A | N/A |