

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM643147

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CEFALY TECHNOLOGY SRL		04/23/2021	Private Limited Liability Company: BELGIUM
RECEIVING PARTY DATA			
Name:	CRG SERVICING LLC		
Street Address:	1000 MAIN STREET		
Internal Address:	SUITE 2500		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87924056	CEFALY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-331-1000		
Email:	jansnider@mvalaw.com, iplaw@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 NORTH TRYON STREET, SUITE 4700		
Address Line 2:	ATTN: IP DEPARTMENT		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	045068.000021		
NAME OF SUBMITTER:	JAMES VAN CLEAVE GAMBRELL		
SIGNATURE:	/James Van Cleave Gambrell/		
DATE SIGNED:	04/29/2021		
Total Attachments: 4			
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NOTICE OF TRADEMARK SECURITY INTEREST

April 23, 2021

WHEREAS, CEFALY TECHNOLOGY SRL, a Belgian private limited liability company (besloten vennootschap met beperkte aansprakelijkheid/société privée à responsabilité limitée), having its registered office at Rue Louis Plescia 34, 4102 Seraing, Belgium (the “**Grantor**”), is party to that certain IP Security Agreement, dated as of April 23, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the “**IP Security Agreement**”; capitalized terms used herein without definitions shall have the meanings set forth in the IP Security Agreement), among the Grantor, the other grantors from time to time party thereto, and CRG SERVICING LLC, a Delaware limited liability company, as administrative agent and collateral agent for the Lenders (in such capacities, together with its successors and assigns, “**Administrative Agent**”), pursuant to which Grantor has pledged and granted to Administrative Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor’s right, title and interest in, to and under certain Intellectual Property, including, without limitation, the Trademarks listed on **Schedule A** hereto; and

WHEREAS, it is a condition to the advance of the loans and other obligations secured by the IP Security Agreement, that Grantor execute and deliver, and cause to be filed in the United States Patent and Trademark Office, this Notice of Trademark Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

As collateral security for the payment in full when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, the Grantor hereby pledges and grants to Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor’s right, title and interest in, to and under certain Trademarks of Grantor, whether now owned by the Grantor or hereafter acquired and whether now existing or hereafter coming into existence, that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the Trademarks listed on **Schedule A** hereto, and all registrations and pending applications associated therewith (excluding any United States intent-to-use trademark or service mark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark or service mark application under federal Law).

Notwithstanding the foregoing, in the event of any conflict between this Notice of Trademark Security Interest and the IP Security Agreement, the IP Security Agreement shall control.

This Notice of Trademark Security Interest and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the law of the State of New York, without regard to principles of conflicts of laws that would result in the application of the laws of any other jurisdiction; provided, that Section 5-1401 of the New York General Obligations Law shall apply.

[signature to follow]

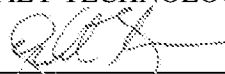
NOTICE OF TRADEMARK SECURITY INTEREST
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IN WITNESS WHEREOF, the parties hereto have caused this Notice of Trademark Security Interest to be duly executed and delivered as of the day and year first above written.

CEFALY TECHNOLOGY SRL, as Grantor

By  _____
Name: Gabriel Becher
Title: Director

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CRG SERVICING LLC, as Administrative Agent

By

Name:
Title:

Andrei Dorenbaum
Andrei Dorenbaum
Authorized Signor

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Schedule A

Trademarks

Trademark	Jurisdiction	Registration No.	Serial No.	Filing Date
CEFALY and Design	USA	5719912	87924056	April 28, 2008
CEFALY	USA	3647710	79053734	April 28, 2008
SAFETOX (Stylized)	USA	3324740	79014522	June 10, 2005

NOTICE OF TRADEMARK SECURITY INTEREST
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RECORDED: 04/29/2021

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