

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM643582

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Southland Industries		04/26/2021	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	900 W. Trade St.,		
<b>Internal Address:</b>	Gateway Village - 900 Building, NC1-026-06-09 (MacLegal),		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4555971	S SOUTHLAND ENGINEERING	
<b>Registration Number:</b>	4498007	S SOUTHLAND ENERGY	
<b>Registration Number:</b>	4507829	S SOUTHLAND	
<b>Registration Number:</b>	4853783	S SOUTHLAND SERVICE	
<b>Serial Number:</b>	90266642	THE BIG ROOM	
<b>Serial Number:</b>	90266666	THE BIG ROOM	
<b>Serial Number:</b>	90266682	THE BIG ROOM TALKS	
<b>Serial Number:</b>	90266702	THE BIG ROOM TALKS:	
<b>Serial Number:</b>	90271943	BR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	804 775 4391		
<b>Email:</b>	edavenport@mcguirewoods.com		
<b>Correspondent Name:</b>	Christel E. Harlacher, McGuireWoods LLP		
<b>Address Line 1:</b>	800 East Canal Street		
<b>Address Line 2:</b>	Gateway Plaza		
<b>Address Line 4:</b>	Richmond, VIRGINIA 23219-3916		

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<b>NAME OF SUBMITTER:</b>	Christel E. Harlacher
<b>SIGNATURE:</b>	/Christel E. Harlacher/
<b>DATE SIGNED:</b>	04/30/2021
<b>Total Attachments: 4</b> source=BofA_Southland - Trademark Security Agreement Executed#page1.tif source=BofA_Southland - Trademark Security Agreement Executed#page2.tif source=BofA_Southland - Trademark Security Agreement Executed#page3.tif source=BofA_Southland - Trademark Security Agreement Executed#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Executed and delivered as of April 26, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

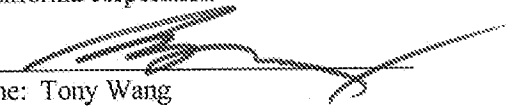
Please be advised that pursuant to the Security and Pledge Agreement dated as of August 28, 2015 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each an “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature page follows.]

Very truly yours,

SOUTHLAND INDUSTRIES,  
a California corporation

By:   
Name: Tony Wang  
Title: Chief Financial Officer

[Signature page to Notice of Grant of Security Interest in Trademarks]

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**TRADEMARK**  
**REEL: 007276 FRAME: 0328**

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By  \_\_\_\_\_

Name: Denise Jones

Title: Vice President

[Signature page to Notice of Grant of Security Interest in Trademarks]

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**TRADEMARK**  
**REEL: 007276 FRAME: 0329**

## Schedule 1

## TRADEMARKS

<u>Grantor/Owner</u>	<u>Trademark</u>	<u>Application/ Registration Number</u>	<u>Application/ Registration Date</u>
Southland Industries	S SOUTHLAND ENGINEERING (Design)	4555971	6/24/2014
Southland Industries	S SOUTHLAND ENERGY (Design)	4498007	3/18/2014
Southland Industries	S SOUTHLAND (Design)	4507829	4/01/2014
Southland Industries	S SOUTHLAND SERVICE (Design)	4853783	11/17/2015
Southland Industries	THE BIG ROOM (Word)	90266642	10/20/2020
Southland Industries	The Big Room (Design)	90266666	10/20/2020
Southland Industries	THE BIG ROOM TALKS (Word)	90266682	10/20/2020
Southland Industries	The Big Room Talks: (Design)	90266702	10/20/2020
Southland Industries	BR (Design)	90271943	10/22/2020

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