

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM643719

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fattmerchant, Inc.		04/30/2021	Corporation: DELAWARE
Fusebill Inc.		04/30/2021	Corporation: CANADA
Payment Depot, Inc.		04/30/2021	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Western Alliance Bank		
Street Address:	One East Washington Street, Suite 1400		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85004		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5522139	FATTMERCHANT	
Registration Number:	5256369	FATTPAY	
Registration Number:	4402718	FUSEBILL	
Serial Number:	88879886	PAYMENT DEPOT	
CORRESPONDENCE DATA			
Fax Number:	3102843894		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4242393744		
Email:	susan.yates@btlaw.com		
Correspondent Name:	Barnes & Thornburg,		
Address Line 1:	2029 Century Park E Ste 300 Suite 300		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
NAME OF SUBMITTER:	Susan Yates		
SIGNATURE:	/Susan Yates/		
DATE SIGNED:	04/30/2021		
Total Attachments: 13			

OP \$115.00 5522139

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "Agreement"), dated as of April 30, 2021, is made by and among (i) **FATTMERCHANT, INC.**, a Delaware corporation ("Fattmerchant"), (ii) **FUSEBILL INC.**, a company amalgamated under the federal laws of Canada ("Fusebill"), and (iii) **PAYMENT DEPOT, INC.**, a California corporation ("Payment Depot"), and together with Fattmerchant and Fusebill, each, a "Grantor", and collectively, the "Grantors", in favor of **WESTERN ALLIANCE BANK**, an Arizona corporation ("Agent").

W I T N E S S E T H:

WHEREAS, reference is made to that certain Revolving Credit, Term Loan and Security Agreement, dated as of the date hereof (the "Credit Agreement"), among the Grantors, Project FM Intermediate, LLC, a Delaware limited liability company, Project FM Purchaser, LLC, a Delaware limited liability company, Payment Depot, Inc., a California corporation, the guarantors from time to time party thereto, Western Alliance Bank, an Arizona corporation ("WAB"), as agent for Lenders (WAB, in such capacity, the "Agent"), as Sole Lead Arranger and a Lender, and the other banks, financial institutions and other entities from time to time parties thereto as Lenders (such lenders, together with their respective successors and permitted assigns, each a "Lender" and collectively, the "Lenders"). Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Credit Agreement.

WHEREAS, pursuant to such Credit Agreement, each Grantor has granted to Agent, for its own benefit and for the ratable benefit of each other Secured Party, security interests in and to and Liens on substantially all of such Grantor's assets (other than the Excluded Property), including without limitation all of such Grantor's Intellectual Property and specifically including all of such Grantor's registered trademarks and all of such Grantor's filed trademark applications, all whether now owned or hereafter created, arising and/or acquired (collectively, the "Registered Trademarks"); and

WHEREAS, each Grantor has agreed to execute and deliver this Agreement and to have a copy of this Agreement filed with the United States Patent and Trademark Office in order to perfect and/or protect all of Agent's Liens in the Registered Trademarks.

NOW, THEREFORE, in consideration of the premises and mutual covenants and agreements provided for herein and in the Credit Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each party hereto, and intending to be legally bound, the parties hereto agree as follows:

Section 1. Grant of Security Interest in Trademark Collateral

Without limiting any other grant of Lien by each Grantor in any Collateral under the Credit Agreement or any Other Document, to secure the prompt payment and performance of all Obligations to Agent, and each other Secured Party, each Grantor hereby grants to Agent, for its benefit and for the ratable benefit of each other Secured Party, a continuing security interest in and to and Lien on all of such Grantor's right, title and interest in, to and under the following Collateral of such Grantor, all whether now owned and/or existing or hereafter created, arising and/or acquired (the "Trademark Collateral"):

(a) all of its Registered Trademarks and filed trademark applications, including, without limitation, those referred to on Schedule 1 hereto or on any Schedule to any Supplement delivered hereafter, together with all renewals, reversions and extensions of the foregoing;

(b) all goodwill of the business connected with the use of, and symbolized by, each such trademark and trademark application covered by (a) above;

(c) all trademark applications, registrations, claims, awards, judgments, amendments, improvements and insurance claims related thereto now or hereafter owned or licensed by such Grantor, or any claims for damages by way of any past, present, or future infringement of any of the foregoing, together with all accessions and additions thereto and proceeds thereof (including, without limitation, any proceeds resulting under insurance policies); provided, further, that the Trademark Collateral shall include, without limitation, all cash, royalty fees, other proceeds, Receivables, accounts and general intangibles that consist of rights of payment to or on behalf of Grantor or proceeds from the sale, licensing or other disposition of all or any part of, or rights in, the Trademark Collateral by or on behalf of such Grantor; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 2. Credit Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with, and in no way limits, the security interests granted to the Agent pursuant to the Credit Agreement, and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interests and Liens in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between the provisions of this Agreement and the Credit Agreement, the Credit Agreement shall control.

Section 3. Registration/Filing. This Agreement is intended by the parties to be filed, and each Grantor hereby authorizes Agent to file and record a copy of this Agreement, with the United States Patent and Trademark Office.

Section 4. Grantor Remains Liable

Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, each Grantor shall retain full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Intellectual Property subject to a security interest hereunder.

Section 5. Agreement to Deliver Supplements

Each Grantor hereby covenants and agrees that promptly upon the acquisition by such Grantor of any new Trademark Collateral registered with, or subject to any application for registration filed with, the United States Patent and Trademark Office ("Registered Trademark

Collateral”), such Grantor shall, concurrently with the next scheduled delivery of a Monthly Compliance Certificate under Section 9.5 of the Credit Agreement following acquisition of such new Registered Trademark Collateral, deliver to Agent a duly executed Supplement to this Agreement in the form of Exhibit A hereto, listing all such newly acquired Registered Trademark Collateral on Schedule I thereto, pursuant to which such Grantor shall reconfirm the grant of a security interest in such newly acquired Registered Trademark Collateral to Agent, for its benefit and for the ratable benefit of each other Secured Party, to secure the Obligations. Each such Supplement is intended by the parties to be filed, and each Grantor hereby authorizes Agent to file and record a copy of each such Supplement, with the United States Patent and Trademark Office. Regardless of whether any Supplement is delivered by a Grantor, and without limiting the generality of the provisions of Section 1 hereof above, such Grantor hereby confirms and agrees that any and all such after-acquired Registered Trademark Collateral, and all Trademark Collateral relating thereto, shall immediately and automatically upon such Grantor’s acquisition of any right, title and interest therein become part of the Trademark Collateral hereunder.

Section 6. Representation and Warranties

Each Grantor hereby represents and warrants to Agent that Schedule 1 sets forth a true and correct list of all Trademark Collateral owned by such Grantor as of the Effective Date.

Section 7. Events of Default and Remedies

The occurrence of any Event of Default under the Credit Agreement shall constitute an “Event of Default” under this Agreement. Upon the occurrence of and during the continuance of any such Event of Default, Agent, in addition to all other rights, options, and remedies granted to Agent under the Credit Agreement or any Other Document, or otherwise available to Agent at law or in equity, may exercise, either directly or through one or more assignees or designees, with respect to the Trademark Collateral all rights and remedies granted to it as a secured creditor under the Uniform Commercial Code.

Section 8. Termination

This Agreement shall terminate and the Lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Obligations. Upon the termination of this Agreement, the Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantors to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

Section 10. Counterparts

This Agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Any signature delivered by a party by facsimile or electronic transmission (including email transmission of a PDF copy) shall be deemed to be an original signature hereto.

Section 11. Governing Law

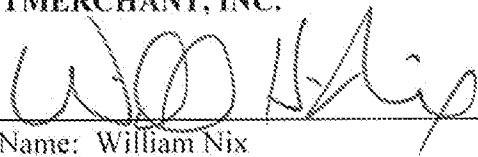
This Agreement, and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall be governed by and construed in accordance with the laws of the State of New York other than conflicts of law rules that would permit or require the application of the laws of another jurisdiction. Without limiting the generality of the general incorporation of the Credit Agreement herein provided for above, the provisions of Section 15.1 of the Credit Agreement (agreements regarding, consents to and waivers regarding jurisdiction and venue), Section 15.5 of the Credit Agreement (indemnities by Grantor), Section 15.6 of the Credit Agreement (notices), Section 15.7 of the Credit Agreement (survival of certain provisions), Section 15.9 of the Credit Agreement (expenses), Section 15.10 of the Credit Agreement (injunctive relief) and Article XII of the Credit Agreement (certain waivers including waivers of the rights of jury trial) are hereby specifically incorporated by reference. If any part of this Agreement is contrary to, prohibited by, or deemed invalid under Applicable Laws or regulations, such provision shall be inapplicable and deemed omitted to the extent so contrary, prohibited or invalid, but the remainder hereof shall not be invalidated thereby and shall be given effect so far as possible. This Agreement shall be binding upon and inure to the benefit of each Grantor and Agent, and their respective successors and assigns, except that each Grantor may not assign or transfer any of its rights or obligations under this Agreement without the prior written consent of Agent.

[Signature Pages Follow]

In witness whereof, each Grantor has caused this Trademark Security Agreement to be executed and delivered by their duly authorized officer as of the date first set forth above.

GRANTORS:

FATTMERCHANT, INC.

By: 
Name: William Nix
Title: Vice President

FUSEBILL INC.

By: 
Name: William Nix
Title: Director

[Signature Page to Trademark Security Agreement]

[Grantor Signatures Continued from Previous Page]

GRANTOR:

PAYMENT DEPOT, INC.

By: 
Name: Keith Durden
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
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ACCEPTED AND AGREED
as of the date first above written:

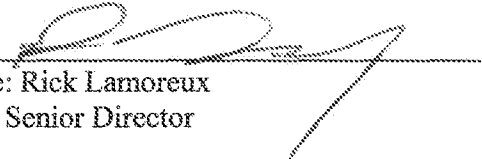
AGENT:

WESTERN ALLIANCE BANK

By: _____

Name: Rick Lamoreux

Title: Senior Director

A handwritten signature in black ink, appearing to read "Rick Lamoreux", is written over a horizontal line. The signature is stylized and extends slightly below the line.

[Signature Page to Trademark Security Agreement]

DMS 19709913

TRADEMARK
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**Schedule 1
to
Trademark Security Agreement**

TRADEMARKS

Each Grantor's U.S. trademarks and trademark applications:

Trademark	Reg. No.	Ser. No.	Reg. Date	Filing Date	Current Owner
FATTMERCHANT	5522139	87/299,366	Jul. 24, 2018	Jan. 12, 2017	Fattmerchant, Inc.
FATTPAY	5256369	87/299,429	Aug. 01, 2017	Jan. 12, 2017	Fattmerchant, Inc.
FUSEBILL	4402718	85/763,624	September 17, 2013	Oct. 25, 2012	Fusebill Inc.
PAYMENT DEPOT		88/879,886		Apr. 20, 2020	Payment Depot, Inc.

EXHIBIT A

SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

THIS SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT (the “Supplement”) made as of this [] day of [], [] by (i) [] (each, a “Grantor”, and collectively, the “Grantors”), in favor of **WESTERN ALLIANCE BANK** (“Agent”), with an address at One East Washington Street, Suite 1400, Phoenix, AZ 85004:

WITNESSETH

WHEREAS, Grantors and Agent are parties to a certain Trademark Security Agreement dated as of April 30, 2021 (as the same heretofore may have been and hereafter may be amended, restated, supplemented or otherwise modified from time to time, the “Trademark Agreement”). Capitalized terms used herein but not otherwise defined herein shall have the meanings given thereto in the Trademark Agreement;

WHEREAS, pursuant to the terms of the Trademark Agreement, to secure the prompt payment and performance of all Obligations to Agent and each other Secured Party, each Grantor has assigned, pledged and granted to Agent, for its benefit and for the ratable benefit of each other Secured Party, a continuing security interest in and to and Lien on all of such Grantor’s right, title and interest in, to and under the Trademark Collateral of such Grantor, all whether now owned or hereafter created, arising and/or acquired; and

WHEREAS, also pursuant to the Trademark Agreement, each Grantor has agreed that upon the acquisition by such Grantor of any new Registered Trademark Collateral, such Grantor shall deliver to Agent a Supplement to the Trademark Agreement in the form of Exhibit A to such Trademark Agreement pursuant to which such Grantor shall reconfirm the grant by them of a security interest in all such newly acquired Registered Trademark Collateral, which such Supplement is intended by the parties to be filed with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by each party hereto, and intending to be legally bound, and with the foregoing background and recitals incorporated by reference, each Grantor agrees as follows:

1. Grant and Reaffirmation of Grant of Security Interests. Without limiting any other grant of Lien by a Grantor in any Collateral under the Credit Agreement or any Other Document, to secure the prompt payment and performance of all Obligations to Agent and each other Secured Party, each Grantor hereby grants to Agent, for its benefit and for the ratable benefit of each other Secured Party, a continuing security interest in and to and Lien on all of such Grantor’s right, title and interest in, to and under the following Collateral of such Grantor, all whether now owned or hereafter created, arising and/or acquired:

(a) the newly acquired Registered Trademark Collateral listed on Schedule 1 to this Supplement (together with all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing);

(b) all goodwill of the business connected with the use of, and symbolized by, any trademark and trademark application covered by (a) above; and

(c) all other property otherwise constituting Trademark Collateral relating to the foregoing.

Each Grantor agrees that all such newly acquired Trademark Collateral described above shall be included in and be part of the Trademark Collateral under and subject to all of the terms and provisions of the Trademark Agreement. Each Grantor hereby authorizes Agent to file and record a copy of this Supplement with the United States Patent and Trademark Office.

2. Representations and Warranties. Each Grantor hereby represents and warrants to Agent that Schedule I hereto sets forth a true and correct list of all Registered Trademark Collateral owned by such Grantor as of the date hereof not listed on Schedule 1 to the original Trademark Agreement or any Schedule to any other Supplement to the original Trademark Agreement delivered by such Grantor since the date thereof.

3. Incorporation of the Trademark Agreement. The terms and provisions of the Trademark Agreement are hereby incorporated by reference and this Supplement shall be considered an amendment and supplement to and part of the Trademark Agreement, all of the provisions of which Trademark Agreement are and remain in full force and effect.

[Signatures on Following Page]
[Remainder of Page Left Intentionally Blank]

IN WITNESS WHEREOF, each Grantor has duly executed this Supplement to the Trademark Security Agreement as of the date first written above.

GRANTORS:

[]

By: _____

Name:

Title:

[Signature Page to Trademark Security Agreement — Supplement Date _____]

ACCEPTED AND AGREED
as of the date first above written:

AGENT:

WESTERN ALLIANCE BANK

By: _____

Name:

Title:

[Signature Page to Trademark Security Agreement — Supplement Date _____]

TRADEMARK
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SCHEDULE I TO SUPPLEMENT TO
TRADEMARK SECURITY AGREEMENT