OP \$90.00 90359515

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM644197

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | INTELLECTUAL PROPERTY SECURITY AGREEMENT |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------|----------|----------------|-----------------------|
| XERIS PHARMACEUTICALS, INC. | | 05/03/2021 | Corporation: DELAWARE |

RECEIVING PARTY DATA

| Name: | OXFORD FINANCE LLC, as Collateral Agent |
|-----------------|---|
| Street Address: | 115 South Union Street, Suite 300 |
| City: | Alexandria |
| State/Country: | VIRGINIA |
| Postal Code: | 22314 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 3

| Property Type | Number | Word Mark |
|----------------|----------|-----------|
| Serial Number: | 90359515 | XERIJECT |
| Serial Number: | 90359499 | XERISOL |
| Serial Number: | 90165932 | GVOKE |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Stewart Walsh **Correspondent Name:**

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL Inc. Address Line 4: Washington, D.C. 20005

| ATTORNEY DOCKET NUMBER: | 1366831 TM |
|-------------------------|---------------|
| NAME OF SUBMITTER: | ANDREW NASH |
| SIGNATURE: | /ANDREW NASH/ |
| DATE SIGNED: | 05/04/2021 |

Total Attachments: 14

source=Oxford - SVB - Xeris - Intellectual Property Security Agreement - 5.3.2021#page1.tif



INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of May 3, 2021 by and between OXFORD FINANCE LLC, as collateral agent for the Lenders (the "Lenders") described in the Loan Agreement (in such capacity, the "Collateral Agent") and XERIS PHARMACEUTICALS, INC., a Delaware corporation with offices located at 180 North LaSalle Street, Suite 1600, Chicago, IL 60601 ("Grantor").

RECITALS

- A. Lenders have agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Amended and Restated Loan and Security Agreement by and between Collateral Agent, the Lenders and Grantor dated as of September 10, 2019 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). The Lenders are willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Collateral Agent, for the benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Collateral Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Collateral Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Collateral Agent, for the benefit of the Lenders, under the Loan Agreement. The rights and remedies of Collateral Agent with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Collateral Agent, for the benefit of the Lenders, as a matter of law or equity. Each right, power and remedy of Collateral Agent provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Collateral Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies.

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor: XERIS PHARMACEUTICALS, INC.

180 North LaSaile Street, Suite 1600
Chicago, IL 60601
Attn: Legal Department

Title:

COLLATERAL AGENT:

Address of Lender:

OXFORD FINANCE LLC

115 South Union Street, Suite 300
Alexandria, Virginia 22314
Attn: Legal Department

Title: Collecte H. Featherly, Senior Vice President

|Signature Page to Intellectual Property Security Agreement|

EXHIBIT A

Copyrights

<u>Description</u> <u>Registration Number</u> <u>Registration Date</u>

None

EXHIBIT B

Patents

| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | NC2020/0000529 | Colombia |
|--|------------|------------------|------------|------------------|----------|
| PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS | | | 05/31/2018 | NC2019/0013342 | Colombia |
| TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON | | | 01/23/2019 | 201980009791.5 | China |
| TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES | | | 12/21/2018 | 201880083343.5 | China |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | 201880047057.3 | China |
| PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS | | | 05/31/2018 | 201880036611.8 | China |
| STABLE FORMULATIONS FOR PARENTERAL INJECTION | 08/30/2019 | ZL201610221799.6 | 03/09/2012 | 201610221799.6 | China |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | 3,069,533 | Canada |
| PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS | | | 05/31/2018 | 3,064,840 | Canada |
| TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON | | | 01/23/2019 | BR112020014719-2 | Brazil |
| TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES | | | 12/21/2018 | BR112020012268-8 | Brazil |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | BR112020000447-2 | Brazil |

| Denmark | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
|-------------------------------------|------------|------------|---------|------------|--|
| | | | | | |
| Denmark | 12711071.6 | 03/09/2012 | 2683364 | 01/18/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| EPC - European Patent Convention | 21156886.0 | 08/06/2015 | | | SYRINGES, KITS, AND METHODS FOR INTRACUTANEOUS AND/OR SUBCUTANEOUS INJECTION OF PASTES |
| EPC - European Patent Convention | 18733442.0 | 05/31/2018 | | | PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS |
| EPC - European Patent Convention | 18749686.4 | 07/14/2018 | | | METHODS FOR TREATING CONGENITAL HYPERINSULINISM |
| EPC - European Patent Convention | 18837063.9 | 12/21/2018 | | | TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES |
| EPC - European Patent Convention | 19196481.6 | 12/22/2003 | | | FORMULATION FOR INTRACUTANEOUS INJECTION |
| EPC - European Patent Convention | 19704169.2 | 01/23/2019 | | | TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON |
| France | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
| France | 12711071.6 | 03/09/2012 | 2683364 | 01/18/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Germany | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
| Germany | 12711071.6 | 03/09/2012 | 2683364 | 01/18/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Ireland | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
| Israel | 270979 | 05/31/2018 | | | PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS |

| Israel | 271967 | 07/14/2018 | | | METHODS FOR TREATING CONGENITAL HYPERINSULINISM |
|--------------------|--------------------|------------|---------|------------|--|
| Italy | 12711071.6 | 03/09/2012 | 2683364 | 01/18/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Japan | 2020-173883 | 08/06/2015 | | | SYRINGES, KITS, AND METHODS FOR INTRACUTANEOUS AND/OR SUBCUTANEOUS INJECTION OF PASTES |
| Japan | 2019-566327 | 05/31/2018 | | | PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS |
| Japan | 2020-501203 | 07/14/2018 | | | METHODS FOR TREATING CONGENITAL HYPERINSULINISM |
| Japan | 2020-534601 | 12/21/2018 | | | TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES |
| Japan | (To Be Determined) | 01/23/2019 | | | TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON |
| Kazakstan | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Korea, Republic of | 10-2019-7035678 | 05/31/2018 | | | PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS |
| Korea, Republic of | 10-2020-7020257 | 12/21/2018 | | | TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES |
| Korea, Republic of | 10-2020-7022613 | 01/23/2019 | | | TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON |

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|------------------------------------|-------------------|------------|---|------------|---|
| Kyrgyzstan | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Mexico | MX/a/2019/014486 | 05/31/2018 | | | PRECIPITATION RESISTANT SMALL MOLECULE DRUG FORMULATIONS |
| Mexico | MX/a/2020/000514 | 07/14/2018 | | | METHODS FOR TREATING CONGENITAL HYPERINSULINISM |
| Mexico | MX/a/2020/006658 | 12/21/2018 | | | TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES |
| Mexico | MX/a/2020/007768 | 01/23/2019 | | | TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON |
| Moldova, Republic of | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| Netherland | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
| PCT - Patent Cooperation Treaty | PCT/US2020/035172 | 05/29/2020 | | | STABLE THERAPEUTIC COMPOSITIONS IN APROTIC POLAR SOLVENTS AND METHODS OF MANUFACTURING THE SAME |

| INTRACUTANEOUS INJECTION | 09/11/2019 | 2526996 | 12/22/2003 | 12180169.0 | Switzerland |
|--|------------|---------|------------|-----------------|--------------------|
| STABLE PEPTIDE FORMULATIONS AND METHODS FOR PREPARATION | 01/30/2019 | 3102184 | 02/06/2015 | 15706976.6 | Sweden |
| STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS | 01/18/2017 | 2683364 | 03/09/2012 | 12711071.6 | Spain |
| TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON | | | 01/23/2019 | 520412487 | Saudi Arabia |
| TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES | | | 12/21/2018 | 520412302 | Saudi Arabia |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | 520411047 | Saudi Arabia |
| STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS | 12/29/2017 | 028572 | 03/09/2012 | 201370178 | Russian Federation |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | | | 07/14/2018 | QA/202001/00031 | Qatar |
| FORMULATIONS FOR THE TREATMENT OF DIABETES | 02/10/2016 | 2773331 | 10/31/2012 | 12798470.6 | Poland |

| Tajikistan | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE |
|--|-------------|------------|------------|------------|---|
| | | | | | DRUGS |
| Tajikistan | 201490913 | 10/31/2012 | 027744 | 08/31/2017 | FORMULATIONS FOR THE TREATMENT OF DIABETES |
| Turkey | 12798470.6 | 10/31/2012 | 12798470.6 | 02/10/2016 | FORMULATIONS FOR THE TREATMENT OF DIABETES |
| Turkmenistan | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| United Arab Emirates | 201370178 | 03/09/2012 | 028572 | 12/29/2017 | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| United Arab Emirates | P6000062/20 | 07/14/2018 | | | METHODS FOR TREATING CONGENITAL HYPERINSULINISM |
| United Kingdom of Great Britain and Northern Ireland | 12180169.0 | 12/22/2003 | 2526996 | 09/11/2019 | INTRACUTANEOUS INJECTION |
| United States of America | 17/215,449 | 03/29/2021 | | | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF PEPTIDE DRUGS |
| United States of America | 16/945,598 | 07/31/2020 | | | STABLE FORMULATIONS FOR PARENTERAL INJECTION OF SMALL MOLECULE DRUGS |
| United States of America | 16/600,722 | 10/14/2019 | | | METHODS FOR PRODUCING STABLE THERAPEUTIC FORMULATIONS IN APROTIC POLAR SOLVENTS |

| STABLE SUBSTAINED RELEASE THERAPEUTIC COMPOSITIONS IN APROTIC POLAR SOLVENTS AND METHODS OF MANUFACTURING THE SAME | 06/26/2020 | 63/044,973 | United States of America |
|--|------------|------------|--------------------------|
| STABLE THERAPEUTIC COMPOSITIONS IN APROTIC POLAR SOLVENTS AND METHODS OF MANUFACTURING THE SAME | 05/29/2020 | 16/888,028 | United States of America |
| TREATMENT OF POST-BARIATRIC HYPOGLYCEMIA USING MINI-DOSE STABLE GLUCAGON | 01/23/2019 | 16/964,124 | United States of America |
| TREATMENT OF EXERCISE-INDUCED HYPOGLYCEMIA IN TYPE 1 AND INSULIN USING TYPE 2 DIABETES | 12/21/2018 | 16/955,698 | United States of America |
| METHODS FOR TREATING CONGENITAL HYPERINSULINISM | 07/14/2018 | 16/630,774 | United States of America |

EXHIBIT C

Trademarks

| Mark | Country | Status | Appl. No. | Appl. Date | Reg. No. | Reg. Date |
|---------------------|---|------------|----------------|------------|----------------|------------|
| OGLUO | European Union | REGISTERED | 18288558 | 08/12/2020 | 18288558 | 01/08/2021 |
| GVOKE logo | International Bureau of the World Intellectual Property Organization (WIPO) | PENDING | A0106151 | 03/05/2021 | | |
| XERIJECT | U.S. | PENDING | 90/359,515 | 12/04/2020 | | |
| XERISOL | U.S. | PENDING | 90/359,499 | 12/04/2020 | | |
| GVOKE logo | U.S. | PENDING | 90/165,932 | 09/08/2020 | | |
| | | | | | | |
| GLUCAXER | United Kingdom | REGISTERED | UK009017884655 | 04/06/2018 | UK009017884655 | 08/29/2018 |
| GLUCAXER HYPOPEN | United Kingdom | REGISTERED | UK009017884652 | 04/06/2018 | UK009017884652 | 08/29/2018 |
| GVOKE | United Kingdom | REGISTERED | UK0081462300 | 12/19/2018 | UK0081462300 | 12/19/2018 |
| GVOKE HYPOPEN | United | REGISTERED | UK0081462159 | 12/19/2018 | UK0081462159 | 12/19/2018 |

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| Mark | Country | Status | Appl. No. | Appl. Date | Reg. No. | Reg. Date |
|----------|-------------------|------------|----------------|------------|----------------|------------|
| | Kingdom | | | | | |
| HYPOPEN | United Kingdom | REGISTERED | UK009017923552 | 06/27/2018 | UK009017923552 | 11/29/2018 |
| XERIJECT | United Kingdom | REGISTERED | UK009017459199 | 11/10/2017 | UK009017459199 | 03/12/2018 |
| XERISOL | United Kingdom | REGISTERED | UK009017459173 | 11/10/2017 | UK009017459173 | 03/12/2018 |
| OGLUO | United Kingdom | REGISTERED | 3521904 | 08/12/2020 | 3521904 | 11/27/2020 |

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RECORDED: 05/04/2021