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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM644406

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks at Reel and Frame: 6446 / 0969

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Athyrium Opportunities III Acquisition LP		05/04/2021	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Kala Pharmaceuticals, Inc.	
Street Address:	490 Arsenal Way, Suite 120	
City:	Watertown	
State/Country:	MASSACHUSETTS	
Postal Code:	02472	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	4585580	KALA
Registration Number:	5401810	KALA
Serial Number:	87492686	INVELTYS
Serial Number:	87492692	VYSTALI
Serial Number:	87492700	LORPREXIO
Serial Number:	87492704	SUVEOUS
Serial Number:	87492707	VISOOVA
Serial Number:	87694659	EYSUVIS
Serial Number:	87694665	ZUDREYA
Serial Number:	87694667	SOODRYA
Serial Number:	88018617	INVELTYS
Serial Number:	88018623	INVELTYS
Serial Number:	88018626	V
Serial Number:	88018632	V
Serial Number:	88062537	ALMIENCE
Serial Number:	88062546	LUXTREON
Serial Number:	88062540	REYALBIS
Serial Number:	88066300	AMPPLIFY
		TDADEMADI/

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REEL: 007280 FRAME: 0608

900614432

CORRESPONDENCE DATA

Fax Number: 6175265000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 720-274-3163

Email: janey.davidson@wilmerhale.com **Correspondent Name:** Benjamin S. Fernandez, Esquire

Address Line 1: Wilmer Cutler Pickering Hale and DorrLLP

Address Line 2: 60 State Street

Address Line 4: Boston, MASSACHUSETTS 02109

ATTORNEY DOCKET NUMBER:	2204804.152	
NAME OF SUBMITTER:	Benjamin S. Fernandez	
SIGNATURE:	/s/ Benjamin S. Fernandez	
DATE SIGNED:	05/05/2021	

Total Attachments: 3

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> TRADEMARK REEL: 007280 FRAME: 0609

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of May 4_, 2021 (this "Release"), is made by Athyrium Opportunities III Acquisition LP, a Delaware limited partnership, as Administrative Agent ("Administrative Agent"), in favor of Kala Pharmaceuticals, Inc., a Delaware corporation ("Company").

WHEREAS, pursuant to that certain Security Agreement dated as of October 1, 2018 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement"), by and among the Company and the Administrative Agent for the Secured Parties referenced therein, the Company granted a continuing security interest in and continuing lien upon, any and all of the Company's trademarks, trademark licenses and trademark applications, including those trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

WHEREAS, pursuant to the Security Agreement, the Company executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks dated as of October 1, 2018, which was recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on October 1, 2018, at Reel 006446 Frame 0969.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent and Company agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in and continuing lien upon, any and all of the Company's trademarks, trademark licenses and trademark applications, including those trademarks, trademark licenses and trademark applications set forth on <u>Schedule 1</u> attached hereto.
 - (b) authorizes the recordation of this Release with the USPTO at Company's expense.
- **SECTION 3**. Choice of Law. This Release and obligations of the parties hereunder, and all of their successors, assigns, and transferees, shall be governed by and construed in accordance with the laws of the State of New York.

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TRADEMARK REEL: 007280 FRAME: 0610 IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed as of the date first set forth above.

ADMINISTRATIVE AGENT:

ATHYRIUM OPPORTUNITIES III ACQUISITION LP, a Delaware limited partnership

By: ATHYRIUM OPPORTUNITIES
ASSOCIATES III LP, its General Partner

By: ATHYRIUM OPPORTUNITIES

ASSOCIATES III GP LLC, its General Partner

Name; Andrew C. Hyman

Title: Authorized Signatory

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Schedule 1

TRADEMARK	APPLICATION	FILING	INT'L	REGISTRATION	REGISTRATION
	NO.	DATE	CLASS	NO.	DATE
KALA	85/932,177	14-May-	42	4585580	12-Aug-14
		2013			
KALA	85/932,175	14-May-	005	5401810	13-Feb-18
D IV ICI TO IC	07/102/0/	2013	005		
INVELTYS	87/492,686	16-Jun- 2017	005		
VYSTALI	87/492,692	16-Jun- 2017	005		
LORPREXIO	87/492,700	16-Jun- 2017	005		
SUVEOUS	87/492,704	16-Jun- 2017	005		
VISOOVA	87/492,707	16-Jun- 2017	005		
EYSUVIS	87/694,659	22-Nov- 2017	005		
ZUDREYA	87/694,665	22-Nov- 2017	005		
SOODRYA	87/694,667	22-Nov- 2017	005		
INVELTYS and Design	88/018,617	28-Jun- 2018	005		
INVELTYS and Design	88/018,623	28-Jun- 2018	005		
V and Design	88/018,626	28-Jun- 2018	005		
V and Design	88/018,632	28-Jun- 2018	005		
ALMIENCE	88/062,537	2-Aug- 2018	005		
LUXTREON	88/062,546	2-Aug- 2018	005		
REYALBIS	88/062,540	2-Aug- 2018	005		
AMPPLIFY	88/066,300	6-Aug- 2018	005		

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RECORDED: 05/05/2021

TRADEMARK REEL: 007280 FRAME: 0612