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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM644594

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	
SEQUENCE:	5	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VARAGON CAPITAL PARTNERS AGENT, LLC, as administrative agent		04/30/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Global Convergence, Inc.	
Street Address:	700 Brooker Creek Boulevard, Suite 1000	
City:	Oldsmar	
State/Country:	FLORIDA	
Postal Code:	34677	
Entity Type:	Corporation: FLORIDA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	6012597	GLOBAL CONVERGENCE, INC.

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125305243

Email: dcip@milbank.com, ehyla@milbank.com

Correspondent Name: Eric Hyla, Esq.

Address Line 1: 55 Hudson Yards

Address Line 2: Milbank, LLP

Address Line 4: New York, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	34408.00054
NAME OF SUBMITTER:	Eric Hyla
SIGNATURE:	/Eric Hyla/
DATE SIGNED:	05/06/2021

Total Attachments: 3

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TRADEMARK
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of April 30, 2021, by VARAGON CAPITAL PARTNERS AGENT, LLC, as administrative agent ("Agent") for the Secured Parties. Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Global Convergence, Inc., a Florida corporation (the "<u>Grantor</u>"), and Agent are parties to that certain Trademark Security Agreement dated as of February 24, 2021 (the "<u>Security Agreement</u>"), pursuant to which Grantor granted a security interest to Agent in certain IP Collateral as security for certain obligations owing by Grantor to Agent, including the Trademarks set forth on Schedule A hereto:

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on February 25, 2021, at Reel 7203 Frame 0524;

WHEREAS, Grantor has requested that Agent release its security interest in the IP Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby releases its security interest in all of Grantor's right, title and interest in and to the IP Collateral, including but not limited to the following:

the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in Schedule A hereto.

2. Agent hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title and interest in and to the IP Collateral.

[Signature Page Follows]

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IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

> VARAGON CAPITAL PARTNERS AGENT, LLC, as Agent

By: Varagon Capital Partners, L.P., its sole Member

By: Name: Alex Cereste

Title: Principal

SCHEDULE A

United States Trademark Registrations and Trademark Applications

	Global Convergence, Inc.	Registered owner/ Grantor
INC.	GLOBAL CONVERGENCE,	Trademark
	6012597	Registration No. or Application No.

TRADEMARK REEL: 007281 FRAME: 0717

RECORDED: 05/06/2021