900616176 05/12/2021

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM646245

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900607360

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Property Management Business Solutions, LLC		03/25/2021	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Real Property Management SPV LLC	
Street Address:	1010 N. University Parks Drive	
City:	Waco	
State/Country:	TEXAS	
Postal Code:	76707	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5113780	ELEVATING PROPERTY MANAGEMENT
Registration Number:	4883111	INTEGREO
Registration Number:	3521369	PRM
Registration Number:	3526475	PRM
Registration Number:	4164283	R REAL PROPERTY MANAGEMENT
Registration Number:	4745975	R REAL PROPERTY MANAGEMENT
Registration Number:	5309133	R REALEVATE
Registration Number:	4883211	REALEVATE
Registration Number:	4883212	REVRENT
Registration Number:	3942383	THE NATION'S LOCAL PROPERTY MANAGER
Registration Number:	5132072	THE NATION'S LOCAL PROPERTY MANAGER
Registration Number:	5425264	WEALTH OPTIMIZER
Registration Number:	5425265	

CORRESPONDENCE DATA

Fax Number: 3366077500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 007282 FRAME: 0296

900616176

Phone: 336-607-7513

Email: mjarrell@kilpatricktownsend.com

Correspondent Name: Michelle Jarrell, Paralegal

Address Line 1: Kilpatrick Townsend & Stockton LLP

Address Line 2: 1001 West Fourth Street

Address Line 4: Winston-Salem, NORTH CAROLINA 27101

ATTORNEY DOCKET NUMBER:	1232560
NAME OF SUBMITTER:	Tiffani D. Otey
SIGNATURE:	/Tiffani D. Otey/
DATE SIGNED:	05/12/2021

Total Attachments: 10

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NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS

This NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS (the "Notice") is made and entered into as of March 25, 2021, by Property Management Business Solutions, LLC, a Utah limited liability company located at 1010 N. University Parks Dr. Waco, TX 76707 ("Grantor"), in favor of Real Property Management SPV LLC, a Delaware limited liability company located at 1010 N. University Parks Dr. Waco, TX 76707 ("Secured Party") (collectively referred to as the "Parties"). Capitalized terms used herein and not defined herein have the meanings set forth in the Agreement (as defined below).

WHEREAS, Grantor is the owner of the U.S. trademark registrations and trademark applications included in the Contributed Assets, including, without limitation, those set forth in <u>Schedule 1</u> attached hereto (collectively, the "<u>Trademarks</u>"); and

WHEREAS, pursuant to that certain Contribution Agreement by and between the Parties dated as of the date hereof (the "Agreement"), solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets under the Agreement does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor has granted a security interest in favor of the Secured Party in all of Grantor's right, title and interest in, to and under such Contributed Assets whether now owned or hereafter acquired, including the Trademarks included therein and the goodwill connected with the use of or symbolized by such Trademarks, and all products and Proceeds of the foregoing, and the right to bring an action at law or in equity for any past, present or future infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds (including, for clarity, license fees and royalties) relating thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment of any guaranties, indemnities, insurance and other agreements or arrangements of whatever character from time to time purporting to secure or otherwise with respect to any of the foregoing (collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to Section 3.1(e) of the Agreement, Grantor agreed to execute and deliver to Secured Party this Notice for purposes of filing the same with the United States Patent and Trademark Office (the "<u>USPTO</u>") to confirm, evidence and perfect the security interest in the Trademark Collateral granted pursuant to the Agreement in the event a court of competent jurisdiction were to hold that the distribution of the Trademarks pursuant to the Agreement does not constitute a valid distribution or absolute transfer of the Trademarks as set forth in the Agreement, but instead constitutes a loan, to secure such a loan in the aggregate value of the Contributed Assets.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Agreement, which are incorporated by reference as if fully set forth herein, and solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets hereunder does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor hereby grants (and the Secured Party hereby accepts and receives) a security interest in favor of the Secured Party in all of Grantor's right, title and

interest in, to and under the Trademark Collateral now owned or hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, cancelled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the USPTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned, such Trademark application will not be excluded from the Notice.

- 1. The Parties intend that this Notice is for recordation purposes only. The terms of this Notice shall not modify, and shall be subject to, the applicable terms and conditions of the Agreement, which govern the Secured Party's interest in, to and under the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in, to and under the Trademark Collateral for the benefit of the Secured Party, and Grantor hereby requests the USPTO to file and record this Notice together with the annexed Schedule 1.
- 2. Grantor and Secured Party hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Agreement and shall terminate automatically upon the termination of the Agreement.
- 3. THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE INTERNAL LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CHOICE OF LAW RULES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW).
- 4. This Notice may be executed by the Parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute a single agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date first written above.

PROPERTY MANAGEMENT BUSINESS SOLUTIONS, LLC

By:_____

Name: Jon Shell Title: Treasurer

REAL PROPERTY MANAGEMENT SPV LLC

By:_____

Name: Jon Shell Title: Treasurer

Schedule 1

Trademarks

[Attached]

United States of America	United States of America	United States of America	Country
PRM	INTEGREO	MANAGEMENT	Mark
Registered	Registered	Registered	Status/ Filing Basis
77117942 Feb 28, 2007	86559636 Mar 10, 2015	87025722 May 5, 2016	Serial No. Filing Date
3521369 Oct 21, 2008	4883111 Jan 5, 2016	5113780 Jan 3, 2017	Reg. No. Reg. Date
Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Owner
36	37	36 37	Class
Real estate services.	Building construction and repair; Building construction services; Building inspection; Building maintenance and repair; Cleaning of buildings; Construction consultancy; General building contractor services; Land development services, namely, planning and laying out of commercial buildings; Residential and building construction consulting.	Assessment and management of real estate; Real estate management consultation; Real estate management of rental of rental of residential housing; Real estate services, namely, property management services for condominium associations, homeowner associations and apartment buildings; Real estate services, namely, rental, brokerage, leasing and management of commercial property, offices and office space; Real estate managementservices; Real estate service, namely, rental property management. Building construction and repair; Building construction services; Building inspection; Building construction inspection, functional verification inspection, performance verification inspection; Cleaning of buildings; Construction consultancy; General buildings; Construction consultancy; General buildings; Residential and commercial building construction.	Class/Description
Sec 8/9 Renewal Deadline	Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Action
Oct 21, 2028	Jan 5, 2022 Jan 5, 2026	Jan 3, 2023 Jan 3, 2027 TRADEMARK	

United States of America	United Statesof America	United States of America	Country
R REAL PROPERTY MANAGEMENT LOGO(IN COLOR) REAL REAL	R REAL PROPERTY MANAGEMENT LOGO	PRM LOGO	Mark
Registered	Registered	Registered	Status/ Filing Basis
86061149 Sep 10, 2013	85457895 Oct 27, 2011	77275717 Sep 10, 2007	Serial No. Filing Date
4745975 Jun 2, 2015	4164283 Jun 26, 2012	3526475 Nov 4, 2008	Reg. No. Reg. Date
Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Owner
36	36	36	Class
Real estate management services.	Real estate management services.	Real estate services.	Class/Description
Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action
Jun 2, 2021 Jun 2, 2025	Jun 26, 2022	Nov 4, 2028 TRADEMARK	

United States of America	Country
R REALEVATE & Ho Design	Mark
Registered	Status/ Filing Basis
87048630 May 24, 2016	Serial No. Filing Date
5309133 Oct 17, 2017	Reg. No. Reg. Date
Property Management Business Solutions, LLC	Owner
37	Class
Assessment and management of real estate; Real estate management consultation; Real estate management of rental of residential housing; Real estate services, namely, property management services for condominium associations, homeowner associations and apartment buildings; Real estate services, namely, rental, brokerage, leasing and management of commercial property, offices and office space; Real estate management services; Real estate managements revices; Building construction and repair; Building construction services; Building inspection, namely, static inspection, functional verification inspection, performance verification inspection; Cleaning of buildings; Construction consultancy; General building contractor services; Land development services, namely, planning and laying out of commercial buildings; Residential and commercial building construction.	Class/Description
Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Action
Oct 17, Oct 17, 2023 TRADEMARK	

United States of America	Country
REALEVATE	Mark
Registered	Status/ Filing Basis
86623904 May 8, 2015	Serial No. Filing Date
Jan 5, 2016	Reg. No. Reg. Date
Property Management Business Solutions, LLC	Owner
36 37	Class
Assessment and management of real estate; Real estate management consultation; Real estate management consultation; Real estate management services; Real estate rental services, namely, rental of residential housing; Real estate service, namely, rental property management; Real estate services for condominium associations, homeowner associations and apartmentbuildings; Real estate services, namely, rental, brokerage, leasing and management of commercial property, offices and office space. Building construction services; Building inspection; Building maintenance and repair; Cleaning of buildings; Construction consultancy; General building contractor services; Land development services, namely, planning and laying out of commercial buildings; Residential and building construction consultancy.	Class/Description
Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Action
Jan 5, 2022 Jan 5, 2026 TRADEMARK	

United Statesof America	United States of America	United States of America	United States of America	Country
WEALTHOPTIMIZER	THE NATION'S LOCAL PROPERTY MANAGER	THE NATION'S LOCAL PROPERTY MANAGER	REVRENT	Mark
Registered	Registered	Registered	Registered	Status/ Filing Basis
87510524 Jun 29, 2017	87023535 May3, 2016	85008576 Apr 7, 2010	86623920 May 8, 2015	Serial No. Filing Date
5425264 Mar13, 2018	5132072 Jan 31, 2017	3942383 Apr 5, 2011	4883212 Jan 5, 2016	Reg. No. Reg. Date
Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Property Management Business Solutions, LLC	Owner
36	36	36	36 37	Class
Investment consultation in the fields of real estate; Real estate investment services.	Real estate management services.	Real estate management services.	Assessment and management of real estate; real estate management consultation; real estate management services; real estate rental services, namely, rental of residential housing; real estate service, namely, rental property management; real estate services, namely, property management services for condominium associations, homeowner associations and apartmentbuildings; real estate services, namely, rental, brokerage, leasing and management focommercial property, offices and office space. Building construction and repair; building construction services; building inspection; building maintenance and repair; cleaning of buildings; construction consultancy; general building contractor services; land development services, namely, planning and laying out of commercial buildings; residential and building construction consultancy; general services; namely, planning and laying out of commercial buildings; residential and building construction consultang.	Class/Description
Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8 and/or 15 Filing Deadline Sec 8/9 Renewal Deadline	Action
Mar13, 2024 Mar13, 2028	Jan 31, 2023 Jan 31, 2027	Apr5, 2021	Jan 5, Jan 5, 2026 TRADEMARK	

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