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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM645427

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE: Confirmatory Assignment, Effective July 17, 2020		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Opticare Eye Health Centers, Inc.		04/29/2021	Corporation: CONNECTICUT

RECEIVING PARTY DATA

Name:	ReFocus Management Services, LLC
Street Address:	87 Grandview Avenue
City:	Waterbury
State/Country:	CONNECTICUT
Postal Code:	06708
Entity Type:	Limited Liability Company: DELAWARE
Name:	Refocus Surgery Centers, LLC
Street Address:	87 Grandview Avenue
City:	Waterbury
State/Country:	CONNECTICUT
Postal Code:	06708
Entity Type:	Limited Liability Company: DELAWARE
Name:	Refocus Eye Health Of Connecticut, P.C.
Street Address:	57 North Street
City:	Danbury
State/Country:	CONNECTICUT
Postal Code:	06810
Entity Type:	Professional Corporation: CONNECTICUT

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1517614	EYE CARE FOR A LIFETIME
Registration Number:	2244069	CONNECTICUT VISION CORRECTION
Registration Number:	2702927	THE VISION OF HEALTH

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2033246155

Email: iptransfer@ssjr.com
Correspondent Name: GENE S. WINTER
Address Line 1: 986 Bedford Street

Address Line 2: St. Onge Steward Johnston & Reens LLC

Address Line 4: Stamford, CONNECTICUT 06905

ATTORNEY DOCKET NUMBER:	00811-T12A, T23B & T27C
NAME OF SUBMITTER:	Gene S. Winter
SIGNATURE:	/Gene S. Winter/
DATE SIGNED:	05/10/2021

Total Attachments: 4

source=Assignment Opticare Eye Health Centers, Inc. to ReFocus et al#page1.tif source=Assignment Opticare Eye Health Centers, Inc. to ReFocus et al#page2.tif source=Assignment Opticare Eye Health Centers, Inc. to ReFocus et al#page3.tif source=Assignment Opticare Eye Health Centers, Inc. to ReFocus et al#page4.tif

TRADEMARK
REEL: 007286 FRAME: 0528

CONFIRMATION OF TRADEMARK ASSIGNMENT

This CONFIRMATORY TRADEMARK ASSIGNMENT (this "Assignment"), dated as of July 17, 2020 (the "Effective Date"), is between Opticare Eye Health Centers, Inc., (a Connecticut Corporation) with its principal office at 87 Grandview Avenue, Waterbury, CT 06708 ("Assignor") and ReFocus Management Services, LLC, (a Delaware Limited Liability Company) with its principal office at 87 Grandview Avenue, Waterbury, CT, 06708; ReFocus Surgery Centers, LLC, (a Delaware limited liability company) with its principal office at 87 Grandview Avenue, Waterbury, CT, 06708; and ReFocus Eye Health Of Connecticut, P.C., (a Connecticut professional corporation) with its principal office at 57 North Street Danbury CT 06810-5629; ("Assignees").

WITNESSETH:

WHEREAS, Assignor is the owner of all right, title and interest in and to the Trademarks, Patents, Copyrights, and other Intellectual Property and Registrations therefore described on Schedule A attached hereto (hereinafter referred to collectively as the "Properties") and all of the goodwill of the businesses associated therewith.

WHEREAS, for good and valuable consideration and in conjunction with a certain Asset Purchase Agreement dated July 17, 2020 by and among the Assignor and the Assignees (the "Asset Purchase Agreement"), and upon the terms and conditions set forth below, Assignees has acquired all rights, title and interest in and to said Properties described on Schedule A as of July 17, 2020;

NOW, THEREFORE, in consideration of the transactions contemplated by the Asset Purchase Agreement and this Assignment and of other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

- 1. Assignment. Assignor hereby confirms the earlier July 17, 2020 assignment, grant, transfer and otherwise confirms conveyance to Assignees, its successors and assigns, its entire right, title and interest in and to said Trademarks and Properties listed on the attached Schedule A, including but not limited to all of Assignor's common law rights and registrations pertaining thereto, as well as all of the goodwill of the business symbolized by said Trademarks, including without limitation, the right to any registrations thereof, the right to prosecute any applications therefor, the right to have any registrations issue in the name of the Assignees, the right to apply for and obtain any renewal of any registrations thereof, the right to any priorities based on the filing of the aforesaid applications, the right to sue for past and future infringement.
- 2. <u>Further Assurances</u>. At the reasonable request of either party and without further consideration, the other party shall execute and deliver such other instruments of assignment and assumption and take such other actions as may be necessary to effect the intent of this Assignment.

TRADEMARK
REEL: 007286 FRAME: 0529

For the convenience of the parties any number of counterparts hereof may be executed, and each such executed counterpart shall be deemed an original, and all such counterparts together shall constitute one and the same instrument. Facsimile transmission of an executed counterpart of this Agreement shall be deemed to constitute due and sufficient delivery of such counterpart, and such facsimile signatures shall be deemed original signatures for purposes of enforcement and construction of this Agreement.

IN WITNESS WHEREOF, the undersigned, pursuant to authority duly received, has duly executed this Assignment on the 29th day of April 2021.

ASSIGNOR:	ASSIGNEES:
Opticare Eye Health Centers, Inc.	ReFocus Management Services, LLC
By:	By: Same: Daniel Doman Title: CEO
	ReFocus Surgery Centers, LLC
	Name: Daniel Doman
	Title: President
	ReFocus Eye Health Of Connecticut P.C.
	By: Name: Dr. Richard Casden

Title: President

For the convenience of the parties any number of counterparts hereof may be executed, and each such executed counterpart shall be deemed an original, and all such counterparts together shall constitute one and the same instrument. Facsimile transmission of an executed counterpart of this Agreement shall be deemed to constitute due and sufficient delivery of such counterpart, and such facsimile signatures shall be deemed original signatures for purposes of enforcement and construction of this Agreement.

IN WITNESS WHEREOF, the undersigned, pursuant to authority duly received, has duly executed this Assignment on the $\underline{^{29\text{th}}}$ day of $\underline{^{April}}$ 2021.

ASSIGNOR:

Opticare Eye Health Centers, Inc.

Name: Dean Yimoyines, M.D.

Title: President

ASSIGNEES:

ReFocus Management Services, LLC

Name: Daniel Doman

Title: CEO

ReFocus Surgery Centers, LLC

Name: Daniel Doman

Title: President

ReFocus Eye Health Of Connecticut,

P.C.

By: Vo. Nichard Casden

Title: President

Schedule A Intellectual Property

Registered Trademarks:

Trademark	U.S. Trademark Registration No.	Registered	SSJR File
EYE CARE FOR A LIFETIME	1,517,614	December 20, 1988	00811-T0012A
CONNECTICUT VISION CORRECTION	2,244,069	May 4, 1999	00811-T0023B
THE VISION OF HEALTH	2,702,927	April 1, 2003	00811-T0027C

TRADEMARK REEL: 007286 FRAME: 0532

RECORDED: 05/10/2021