

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM645468

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Confirmatory Assignment, Effective July 17, 2020		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Opticare Health Systems, Inc.		04/29/2021	Corporation: CONNECTICUT
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ReFocus Management Services, LLC		
<b>Street Address:</b>	87 Grandview Avenue		
<b>City:</b>	Waterbury		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06708		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	ReFocus Surgery Centers, LLC		
<b>Street Address:</b>	87 Grandview Avenue		
<b>City:</b>	Waterbury		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06708		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	ReFocus Eye Health Of Connecticut, P.C.		
<b>Street Address:</b>	57 North Street		
<b>City:</b>	Danbury		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06810		
<b>Entity Type:</b>	Professional Corporation: CONNECTICUT		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1780665	OPTICARE	
<b>Registration Number:</b>	1956271	OPTICARE	
<b>Registration Number:</b>	2002377	OPTICARE	
<b>Registration Number:</b>	1963173	OPTICARE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			

OP \$115.00 1780665

**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**

**Phone:** 2033246155  
**Email:** iptransfer@ssjr.com  
**Correspondent Name:** GENE S. WINTER  
**Address Line 1:** 986 Bedford Street  
**Address Line 2:** St. Onge Steward Johnston & Reens LLC  
**Address Line 4:** Stamford, CONNECTICUT 06905

<b>ATTORNEY DOCKET NUMBER:</b>	00811-T11A,B,C,D
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<b>NAME OF SUBMITTER:</b>	Gene S. Winter
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<b>SIGNATURE:</b>	/Gene S. Winter/
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<b>DATE SIGNED:</b>	05/10/2021
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**Total Attachments: 4**

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**CONFIRMATION OF TRADEMARK ASSIGNMENT**

This CONFIRMATORY TRADEMARK ASSIGNMENT (this "Assignment"), dated as of July 17, 2020 (the "Effective Date"), is between Opticare Health Systems, Inc., (a Connecticut Corporation) with its principal office at 87 Grandview Avenue, Waterbury, CT 06708 ("Assignor") and ReFocus Management Services, LLC, (a Delaware Limited Liability Company) with its principal office at 87 Grandview Avenue, Waterbury, CT, 06708; ReFocus Surgery Centers, LLC, (a Delaware limited liability company) with its principal office at 87 Grandview Avenue, Waterbury, CT, 06708; and ReFocus Eye Health Of Connecticut, P.C., (a Connecticut professional corporation) with its principal office at 57 North Street Danbury CT 06810-5629; ("Assignees").

WITNESSETH:

WHEREAS, Assignor is the owner of all right, title and interest in and to the Trademarks, Patents, Copyrights, and other Intellectual Property and Registrations therefore described on Schedule A attached hereto (hereinafter referred to collectively as the "Properties") and all of the goodwill of the businesses associated therewith.

WHEREAS, for good and valuable consideration and in conjunction with a certain Asset Purchase Agreement dated July 17, 2020 by and among the Assignor and the Assignees (the "Asset Purchase Agreement"), and upon the terms and conditions set forth below, Assignees has acquired all rights, title and interest in and to said Properties described on Schedule A as of July 17, 2020;

NOW, THEREFORE, in consideration of the transactions contemplated by the Asset Purchase Agreement and this Assignment and of other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. Assignment. Assignor hereby confirms the earlier July 17, 2020 assignment, grant, transfer and otherwise confirms conveyance to Assignees, its successors and assigns, its entire right, title and interest in and to said Trademarks and Properties listed on the attached Schedule A, including but not limited to all of Assignor's common law rights and registrations pertaining thereto, as well as all of the goodwill of the business symbolized by said Trademarks, including without limitation, the right to any registrations thereof, the right to prosecute any applications therefor, the right to have any registrations issue in the name of the Assignees, the right to apply for and obtain any renewal of any registrations thereof, the right to any priorities based on the filing of the aforesaid applications, the right to sue for past and future infringement.

2. Further Assurances. At the reasonable request of either party and without further consideration, the other party shall execute and deliver such other instruments of assignment and assumption and take such other actions as may be necessary to effect the intent of this Assignment.

For the convenience of the parties any number of counterparts hereof may be executed, and each such executed counterpart shall be deemed an original, and all such counterparts together shall constitute one and the same instrument. Facsimile transmission of an executed counterpart of this Agreement shall be deemed to constitute due and sufficient delivery of such counterpart, and such facsimile signatures shall be deemed original signatures for purposes of enforcement and construction of this Agreement.

IN WITNESS WHEREOF, the undersigned, pursuant to authority duly received, has duly executed this Assignment on the 29th day of April, 2021.


**ASSIGNOR:**

**Opticare Health Systems, Inc.**


By:   
Name: Dean Yimoyines, M.D.  
Title: President

**ASSIGNEES:**

**ReFocus Management Services, LLC**

By:   
Name: Daniel Doman  
Title: CEO

**ReFocus Surgery Centers, LLC**

By:   
Name: Daniel Doman  
Title: President

**ReFocus Eye Health Of Connecticut, P.C.**


By: \_\_\_\_\_  
Name: Dr. Richard Casden  
Title: President

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**ReFocus Management Services, LLC**

By:   
Name: Daniel Doman  
Title: CEO

**ReFocus Surgery Centers, LLC**

By:   
Name: Daniel Doman  
Title: President

**ReFocus Eye Health Of Connecticut,  
P.C.**

By:   
Name: Dr. Richard Casden  
Title: President

**Schedule A**  
**Intellectual Property**

Registered Trademarks:

Trademark	U.S. Trademark Registration No.	Registered	SSJR File
OPTICARE (Class 042)	1,780,665	July 6, 1993	00811-T0011A
OPTICARE (Class 009)	1,956,271	February 13, 1996	00811-T0011B
OPTICARE (Classes 003, 021)	2,002,377	September 24, 1996	00811-T0011C
OPTICARE (Class 042)	1,963,173	March 19, 1996	00811-T0011D