OP \$40.00 2736688

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM645627

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Affiliated Dental Specialists, LTD.		05/10/2021	Professional Corporation: ILLINOIS

RECEIVING PARTY DATA

Name:	Professional Dental Alliance of Illinois, PLLC
Street Address:	11 South Mill Street, Suite 200
Internal Address:	c/o North American Dental Management, LLC
City:	New Castle
State/Country:	PENNSYLVANIA
Postal Code:	16101
Entity Type:	Professional Limited Liability Company: ILLINOIS

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2736688	AFFILIATED DENTAL SPECIALISTS, LTD

CORRESPONDENCE DATA

Fax Number: 6178781345

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6175735850

Email: elizabeth.burkhard@hklaw.com

Correspondent Name: Elizabeth Burkhard/Holland & Knight LLP

Address Line 1: 10 St. James Avenue, 11th Floor
Address Line 4: Boston, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER:	169126.00010
NAME OF SUBMITTER:	Elizabeth Burkhard
SIGNATURE:	/Elizabeth Burkhard/
DATE SIGNED:	05/10/2021

Total Attachments: 5

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INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (this "<u>Assignment</u>") is made and entered into as of May 10, 2021, by and between Professional Dental Alliance of Illinois, PLLC, an Illinois professional limited liability company ("<u>PDA</u>"), and Affiliated Dental Specialists, LTD., an Illinois corporation ("<u>ADS</u>").

RECITALS

- A. PDA and ADS are parties to that certain Asset Purchase Agreement, dated as of the date hereof (the "<u>Purchase Agreement</u>"), by and among PDA, North American Dental Management, LLC, an Ohio limited liability company, and Seller's Owners (as defined in the Purchase Agreement). Capitalized terms used but not defined herein shall have the meaning ascribed such terms in the Purchase Agreement.
- B. Pursuant to the Purchase Agreement, Seller has agreed to sell to NADM and PDA, and NADM and PDA have agreed to purchase from Seller, certain Purchased Intellectual Property, including the trademark identified on <u>Schedule A</u> attached hereto, on the conditions and subject to the terms set forth in the Purchase Agreement, for consideration in the amount and on the terms and conditions provided therein.
 - C. The parties now desire to consummate the transfers as provided in the Purchase Agreement.

AGREEMENT

NOW, THEREFORE, pursuant to the terms of the Purchase Agreement and in consideration of the foregoing recitals and of the mutual agreements hereinafter set forth, the receipt and sufficiency of which are hereby acknowledged, intending to be legally bound hereby, the parties hereto agree as follows:

1. Assignment.

- 1.1 At the Closing and for the consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, ADS hereby sells, conveys, assigns, transfers and delivers to PDA, all of ADS' right, title and interest in and to the trademark identified on <u>Schedule A</u> attached hereto, including all goodwill of the business associated therewith (the "<u>Mark</u>").
 - 1.2 The Mark is hereby transferred to PDA.
- 2. <u>Warranty</u>. ADS warrants that it has and, upon delivery hereof, PDA shall have, good and marketable title in and to, the Mark free and clear of all Encumbrances.
- 3. <u>Cooperation</u>. ADS agrees to execute, acknowledge and deliver, or cause to be executed, acknowledged and delivered, such further instruments and documents and to perform such further acts as may be reasonably required by PDA to effect more fully the transactions contemplated by this Assignment, including without limitation any actions or documents required by the United States Patent and Trademark Office.
- 4. <u>Appointment as Attorney-In-Fact</u>. ADS hereby irrevocably constitutes and appoints PDA, its successors and assigns, its true and lawful attorney and attorneys, with full power of substitution, in its name and stead, but on behalf and for the benefit of PDA, its successors and assigns, to demand and receive any and all of the Mark, and to give receipts and releases for and in respect of the same, and any part thereof, and from time to time to prosecute in its name, or otherwise, for the benefit of PDA, its successors and assigns, may deem proper, convenient or necessary for the collection or reduction to possession of any of the business,

TRADEMARK REEL: 007287 FRAME: 0584 properties or assets comprising the Mark or for the collection and enforcement of any claim or right of any kind sold, conveyed, transferred and assigned to PDA by ADS pursuant to the Purchase Agreement, and to take all such other actions with respect to the Mark as PDA and its successors and assigns shall deem to be proper, necessary, convenient or desirable in order to carry out the intent of the Purchase Agreement.

- 5. Other Instruments. It is understood that ADS, contemporaneously with the execution and delivery of this Assignment, is further delivering to PDA certain other assignments and instruments of transfer which, in particular, cover certain of the interests and assets hereinabove assigned, the purpose of which is to supplement, facilitate and otherwise implement the transfers intended.
- 6. <u>Successors and Assigns</u>. This instrument and the covenants and agreements herein contained shall inure to the benefit of and shall bind the respective parties hereto and their respective successors and assigns.
- 7. <u>Governing Law.</u> Section 11.5 of the Purchase Agreement shall apply to this Assignment, mutatis mutandis.
- 8. <u>Purchase Agreement Controls.</u> In the event of any conflict or inconsistency between the terms and conditions of this Assignment and the terms and conditions of the Purchase Agreement, the terms and conditions of the Purchase Agreement shall prevail.
- 9. <u>Execution; Amendment.</u> This Assignment may be executed in counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument. Facsimile or other electronically scanned signatures shall be deemed originals for all purposes of this Assignment. This Assignment may be amended only by an instrument in writing executed by all the parties, which writing must refer to this Assignment.

[Signature page follows.]

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IN WITNESS WHEREOF, the parties' duly authorized officers have executed this Assignment as of the day and year first hereinabove written.

<u>PDA</u> :
PROFESSIONAL DENTAL ALLIANCE OF ILLINOIS, PLLC
By: Whole Market
Name: Dr. Andrew Matta
Title: Manager
ADS:
AFFILIATED DENTAL SPECIALISTS, LTD.
By:
Name:
Title:

IN WITNESS WHEREOF, the parties' duly authorized officers have executed this Assignment as of the day and year first hereinabove written.

<u>PDA</u> :		
PROFESSIO	ONAL DENTAL	ALLIANCE OF
ILLINOIS,	PLLC	
Ву:	50000	£
Name: Dr. A	ndrew Matta	
Title: Mans	ger	
ADS:		
AFFILIATI	ED DENTAL SPE	CIALISTS, LTD.
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By:	A Marine Marine	Control of the Contro
Name: Da	mos now	(90)
Title: 💫	5005	

Schedule A Mark

<u>Mark</u>	<u>Serial Number</u>	Registration Number
CRATED CONTROL OF THE SECIAL STREET	78117842	2736688
Affiliated Dental Specialists, LTD.		

RECORDED: 05/10/2021

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