

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM646166

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wintrust Bank		12/18/2018	Chartered Bank: ILLINOIS
RECEIVING PARTY DATA			
Name:	Belly, Inc.		
Street Address:	600 West Chicago Ave.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60654		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5289167	BLUE BY BELLY	
Registration Number:	5289168	BELLY FOR ENTERPRISE	
Registration Number:	5289169	BELLY CORE	
CORRESPONDENCE DATA			
Fax Number:	8668507498		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128834909		
Email:	adivino@cozen.com		
Correspondent Name:	Amy F. Divino, Cozen O'Connor		
Address Line 1:	3 World Trade Center		
Address Line 2:	175 Greenwich Street, 55th Floor		
Address Line 4:	New York, NEW YORK 10007		
ATTORNEY DOCKET NUMBER:	514313		
NAME OF SUBMITTER:	Amy F. Divino		
SIGNATURE:	/Amy F. Divino/		
DATE SIGNED:	05/12/2021		
Total Attachments: 4			
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**PARTIAL RELEASE OF SECURITY INTEREST AND AMENDMENT TO
CONFIRMATORY GRANT
OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This **PARTIAL RELEASE OF SECURITY INTEREST AND AMENDMENT TO CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY** (the “Release and Amendment”) is executed as of the last date below written, but effective as of November 14, 2018 (the “Effective Date”), by **WINTRUST BANK**, an Illinois chartered bank located at 231 South LaSalle Street, 2nd Floor, Chicago, Illinois 60604 (the “Bank”) and **BELLY, INC.**, a Delaware corporation located at 600 West Chicago Ave., Chicago, Illinois 60654 (the “Borrower”).

BACKGROUND:

A. Borrower and Bank are parties to that certain Loan and Security Agreement dated June 24, 2016, as amended (as the same may be further amended, restated, supplemented or modified from time to time, the “Loan Agreement”). Borrower and Bank most recently amended the Loan Agreement on November 14, 2018 pursuant to that certain Consent and Amendment No. 4 to Loan and Security Agreement (the “Consent and Fourth Amendment”). Pursuant to the Consent and Fourth Amendment, Bank has consented to the release of its security interests over certain Released Collateral (as defined in the Consent and Fourth Amendment), and the Released Collateral includes all right, title and interest (together with goodwill) with respect to the trademarks listed on Exhibit A (the “Released Trademarks”).

B. On July 3, 2017, in conjunction with the security interest granted under the Loan Agreement, Grantor and Secured Party executed a certain Confirmatory Grant of Security Interest in Intellectual Property (the “Confirmatory Grant”) as recorded with the United States Patent and Trademark Office (the “USPTO”) on Reel/Frame 6098/0707.

C. In conjunction with the Consent and Fourth Amendment, Borrower and Bank now desire to amend the Confirmatory Grant to confirm the release of Bank’s security interest with respect to the Released Trademarks.

NOW, THEREFORE, with and in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto, intending to be legally bound hereby, covenant and agree as follows:

1. **Amendment and Partial Termination and Release of Security Interest.** The parties agree and acknowledge that Bank has released and terminated its security interests in and to the Released Trademarks listed on Exhibit A to this Release and Amendment, and Section 2(ii) of the Confirmatory Grant is amended by adding the following language in the end of such paragraph:

“Bank has released and/or assigned back to Borrower any and all interests it may have acquired in the Released Trademarks listed on Exhibit A. Bank consents to Borrower’s recording of this document, and any other necessary documents with the USPTO and any

other domestic or foreign governmental entity or agency required to terminate Bank's security interests in the Released Trademarks.”


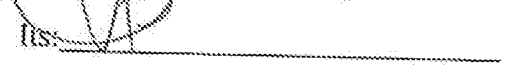
2. **Counterparts.** This Release and Amendment may be executed in one or more counterparts, each of which will be deemed an original agreement, but all of which will be considered one instrument and will become a binding agreement when one or more counterparts have been signed by each of the parties and delivered to the other. A facsimile of this document bearing a party's signature or a printed copy of the original, signed document scanned in .pdf or .tiff format shall have the same legal force and effect as an original of such signature and shall be treated as an original document for evidentiary purposes.

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IN WITNESS WHEREOF, the parties have caused this PARTIAL RELEASE OF SECURITY INTEREST AND AMENDMENT TO CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY to be executed through their duly authorized and empowered representatives as of December 18, 2018.

Bank:

WINTRUST BANK, an Illinois chartered bank

By: 
Its: 

GRANTOR:

BELLY, INC., a Delaware corporation

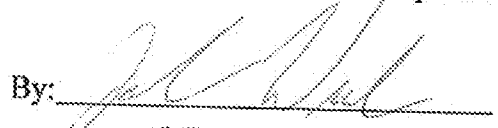
By: 
Its: CFO
Date: 12/18/18

EXHIBIT A

RELEASED TRADEMARKS

	MARK	SERIAL NUMBER and APP. DATE	REG. NUMBER and REG. DATE	INTERNATIONAL CLASS(ES)
1.	BELLY	85502484 12/22/2011	4,213,063 09/25/2012	09
2.	BELLY	86102477 10/26/2013	4,906,921 03/01/2016	42
3.	BELLY BITES	86102534 10/26/2013	4,906,922 03/01/2016	42
4.	BELLY DIGEST	86137927 12/08/2013	4,906,931 03/01/2016	35; 41
5.	BELLYCARD	86137961 12/08/2013	4,906,932 03/01/2016	35
6.	BLUE BY BELLY	87200476 10/12/2016	5,289,167 09/19/2017	35; 42
7.	BELLY FOR ENTERPRISE	87200519 10/12/2016	5,289,168 09/19/2017	35; 42
8.	BELLY CORE	87200532 10/12/2016	5,289,169 09/19/2017	35; 42