

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM646256

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Amended and Restated Release of Security Interest in Patent and Trademark Collateral		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA, as Collateral Agent		12/22/2020	Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	ANNCO, INC.		
Street Address:	7 Times Square		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Corporation: DELAWARE		
Name:	Lane Bryant Purchasing Corp.		
Street Address:	3344 Morse Crossing Road		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43219		
Entity Type:	Corporation: OHIO		
Name:	Tween Brands Investment, LLC		
Street Address:	8323 Walton Parkway		
City:	New Albany		
State/Country:	OHIO		
Postal Code:	43054		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4928112	FABYOULOUS	
Registration Number:	5008694	JUST LIKE ME	
Registration Number:	5105890	STYLE BUYS	
Registration Number:	5105891	STYLE BUYS	
Registration Number:	5105893	STYLE BUYS	
Registration Number:	5147788	JUST SHINE	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5162703	LIVE JUSTICE
Registration Number:	5677467	OH SO SOFT
Registration Number:	5497726	FINDING CLARA

CORRESPONDENCE DATA

Fax Number:
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8004945225
Email: ipteam@cogencyglobal.com
Correspondent Name: JAY DASILVA
Address Line 1: 1025 CONNECTICUT AVE., NW, STE. 712
Address Line 4: WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER:	1372316 TM A&R
NAME OF SUBMITTER:	Theresa Volano
SIGNATURE:	/Theresa Volano/
DATE SIGNED:	05/12/2021

Total Attachments: 4
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RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL**, dated as of December 22, 2020 (this "Release"), is made by GOLDMAN SACHS BANK USA, as Administrative Agent (the "Administrative Agent"), in favor of ANNCO, INC., a Delaware corporation, LANE BRYANT PURCHASING CORP., an Ohio corporation, and TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company (collectively, the "Grantors"). Capitalized terms used but not otherwise defined herein have the meanings specified in the Credit Agreement or the Security Agreement, as applicable.

WITNESSETH

WHEREAS, Ascena Retail Group, Inc., AnnTaylor Retail, Inc., the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Term Credit Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Grantors, the Administrative Agent, and the other parties from time to time party thereto, are parties to that certain Guaranty and Collateral Agreement, dated as of August 21, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Patent and Trademark Security Agreement, dated as of June 19, 2018 (the "Patent and Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on June 19, 2018 at Reel/Frame Nos. 6357/0784, 6357/0806, and 6357/0864, pursuant to which the Grantors granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all of its right, title and interest in, to and under the Patent and Trademark Collateral (as defined in the Patent and Trademark Security Agreement).


WHEREAS, the Grantors have requested that the Administrative Agent release its security interest in all right, title and interest in, to and under all of the Patent and Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Administrative Agent hereby **DISCHARGES, TERMINATES and RELEASES**, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Patent and Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Patent and Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Administrative Agent may have obtained in, to and under the Patent and Trademark Collateral under the Security Agreement and the Patent and Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

GOLDMAN SACHS BANK USA,
as Administrative Agent

By: 
Name: _____
Title: Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL
Patents

None.

Trademarks Owned by Annco, Inc.

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Annco, Inc.	Ann Taylor Circles Logo	US	86/292,192	4787106	May-27-2014
Annco, Inc.	Ann Taylor Circles Logo	US	85/957,430	4809010	Jun-12-2013
Annco, Inc.	LIVE LOVE LOFT	US	86/725,196	4954799	Aug-14-2015
Annco, Inc.	DEVIN	US	86/550,326	4984478	Mar-2-2015
Annco, Inc.	ANN TAYLOR	US	86/000,725	5151458	Jul-2-2013
Annco, Inc.	HERLEAD	US	87/234,501	5381994	Jan-16-2018
Annco, Inc.	SO. CRAZY. COZY.	US	87/787,903	5560894	Sep-11-2018
Annco, Inc.	SO. CRAZY. SOFT.	US	87/787,945	5560897	Sep-11-2018

Trademarks Owned by Lane Bryant Purchasing Corp.

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Lane Bryant Purchasing Corp.	LANE STYLE	US	86-474148	5013649	08/02/2016
Lane Bryant Purchasing Corp.	LIVI	US	86-210438	5151515	02/28/2017
Lane Bryant Purchasing Corp.	Lane Style	US	86-474144	5271585	08/22/2017
Lane Bryant Purchasing Corp.	Livi	US	86-210322	5291309	09/19/2017

Trademarks Owned by Tween Brands Investment, LLC

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
Tween Brands Investment, LLC	FABYOULOUS	US	86-278155	4928112	03/29/2016
Tween Brands Investment, LLC	JUST LIKE ME	US	86-429900	5008694	07/26/2016
Tween Brands Investment, LLC	STYLE BUYS	US	86-659781	5105890	12/20/2016
Tween Brands Investment, LLC	STYLE BUYS	US	86-659953	5105891	12/20/2016
Tween Brands Investment, LLC	STYLE BUYS	US	86-660554	5105893	12/20/2016
Tween Brands Investment, LLC	JUST SHINE	US	86-829065	5147788	02/21/2017
Tween Brands Investment, LLC	LIVE JUSTICE	US	86-955411	5162703	03/14/2017
Tween Brands Investment, LLC	OH SO SOFT	US	87-059265	5677467	02/19/2019
Tween Brands Investment, LLC	Finding Clara	US	87-687185	5497726	06/19/2018