

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM646593

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		05/12/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Frisch's IP, LLC		
Street Address:	2800 Gilbert Avenue		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45206		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	6081277	BAD BOY	
Registration Number:	6049696	BREAKFAST BOY	
Registration Number:	6010714	FRISCH'S BIG BOY	
Registration Number:	5984556	JUST GOTTA HAVE MY BIG BOY	
Registration Number:	5675819	BRUPPER	
Registration Number:	5421398		
Registration Number:	5373179	FRISCH'S BIG BOY	
Registration Number:	5373176	FRISCH'S BIG BOY	
Registration Number:	5373175	FRISCH'S BIG BOY FRESH & FUN	
Registration Number:	5241631	F	
Serial Number:	90149370	FRISCH'S BIG BOY	
Serial Number:	88582946	FARMHOUSE BOY	
Serial Number:	88263534	JUST GOTTA HAVE MY BIG BOY	
Serial Number:	88207620		
Serial Number:	87930945	FRISCH'S BIG BOY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000
Email: PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street
Address Line 2: Suite 4700
Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	327000.011816
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NAME OF SUBMITTER:	John Slaughter
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SIGNATURE:	/john slaughter/
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DATE SIGNED:	05/13/2021
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Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of May 12, 2021 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Frisch’s IP, LLC, an Ohio limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Amended and Restated Security and Pledge Agreement dated as of December 22, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 24, 2021 at Reel 7231 Frame 0119 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: Anthony Luppino

Name: Anthony Luppino

Title: Senior Vice President

Schedule A

Frisch's IP, LLC
(Ohio Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Frisch's Restaurants, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded March 24, 2021 at Reel 7231 Frame 0119

Trademark Registrations

Mark	Reg. No.	Reg. Date
BAD BOY	6081277	06/16/2020
BREAKFAST BOY	6049696	05/05/2020
FRISCH'S BIG BOY and Design	6010714	03/17/2020
JUST GOTTA HAVE MY BIG BOY	5984556	02/11/2020
BRUPPER	5675819	02/12/2019
Design Only	5421398	03/13/2018
FRISCH'S BIG BOY (Stylized)	5373179	01/09/2018
FRISCH'S BIG BOY and Design	5373176	01/09/2018
FRISCH'S BIG BOY FRESH & FUN and Design	5373175	01/09/2018
F (Stylized)	5241631	07/11/2017

Trademark Applications

Mark	Appl. No.	Filing Date
FRISCH'S BIG BOY	90149370	08/31/2020
FARMHOUSE BOY	88582946	08/17/2019
JUST GOTTA HAVE MY BIG BOY	88263534	01/16/2019
Design Only	88207620	11/27/2018
FRISCH'S BIG BOY and Design	87930945	05/22/2018