

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM648409

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900614279
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
#1 A LifeSafer, Inc.		04/30/2021	Corporation: KENTUCKY
Monitech, LLC	FORMERLY Monitech, Inc.	04/30/2021	Limited Liability Company: NORTH CAROLINA
Guardian Interlock, LLC		04/30/2021	Limited Liability Company: GEORGIA
PAS Systems International, Inc.		04/30/2021	Corporation: VIRGINIA
Alcohol Monitoring Systems, Inc.		04/30/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Silver Point Finance, LLC, as Collateral Agent
Street Address:	2 Greenwich Plaza
City:	Greenwich
State/Country:	CONNECTICUT
Postal Code:	06830
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	4270769	LIFESAFER PEOPLE AND TECHNOLOGY FOR SAFE
Registration Number:	4270770	LIFESAFER
Registration Number:	1800569	LIFESAFER
Registration Number:	4371161	MONITECH
Registration Number:	4316624	QUICTEST
Registration Number:	5274133	GUARDIAN INTERLOCK
Registration Number:	2942994	AA ADVANCED ALCOHOL MONITORING
Registration Number:	5594593	QUICKSTART IGNITION INTERLOCK
Registration Number:	2041883	
Registration Number:	5756939	SCRAM NEXUS
Registration Number:	4840765	SCRAM CAM

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4760408	SCRAMNET
Registration Number:	4847597	SCRAM GPS
Registration Number:	4578969	SCRAM SYSTEMS
Registration Number:	4679566	SCRAM CONTINUOUS ALCOHOL MONITORING
Registration Number:	4679561	SCRAM REMOTE BREATH
Registration Number:	4679563	SCRAM HOUSE ARREST
Registration Number:	4025276	SCRAMX
Registration Number:	3874363	SCRAMX
Registration Number:	2902677	SCRAM
Serial Number:	90197136	SCRAM ALLY
Serial Number:	90179058	SCRAM TOUCHPOINT

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125305243

Email: dcip@milbank.com, ehyla@milbank.com

Correspondent Name: Eric Hyla, Esq.

Address Line 1: 55 Hudson Yards

Address Line 2: Milbank, LLP

Address Line 4: New York, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	37754.00013
NAME OF SUBMITTER:	Eric Hyla
SIGNATURE:	/Eric Hyla/
DATE SIGNED:	05/20/2021

Total Attachments: 4

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SHORT-FORM TRADEMARKS SECURITY AGREEMENT

Date: April 30, 2021

WHEREAS, LMG Holdings, Inc., a Delaware corporation, #1 A LifeSafer, Inc., a Kentucky corporation, Monitech, LLC (f/k/a Monitech, Inc.), a North Carolina limited liability company, Guardian Interlock, LLC, a Georgia limited liability company, PAS Systems International, Inc., a Virginia corporation, and Alcohol Monitoring Systems, Inc., a Delaware corporation (each, a “Grantor”), has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, each Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Pledge and Security Agreement dated as of April 30, 2021 (as modified from time to time, the “Security Agreement”), in which each Grantor has granted certain interests in favor of Silver Point Finance, LLC, as Collateral Agent (“Collateral Agent”) for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, each Grantor has agreed with Collateral Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

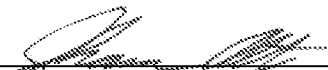
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby grants to Collateral Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of such Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office (collectively, the “Trademark Collateral”), including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

Upon any termination or release of the Trademark Collateral pursuant to Section 4.12 of the Security Agreement, the Collateral Agent shall, at the expense of the Grantor, promptly execute and deliver to such Grantor all UCC termination statements, releases of intellectual property filings, and similar documents and take such other actions as such Grantor shall reasonably request in writing to evidence such termination or release of the Trademark Collateral.


[signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this agreement to be duly executed and delivered as of the day and year first above written.

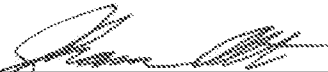
#1 A LIFESAFER, INC.,
as Grantor

By: 
Name: Shawn Alt
Title: Vice President and Secretary


MONITECH, LLC,
as Grantor

By: 
Name: Shawn Alt
Title: Vice President and Secretary

GUARDIAN INTERLOCK, LLC,
as Grantor

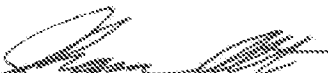
By: 
Name: Shawn Alt
Title: Vice President and Secretary



PAS SYSTEMS INTERNATIONAL, INC.,
as Grantor

By: 
Name: Shawn Alt
Title: Vice President and Secretary

Immediately after giving effect to the Acquisition:

ALCOHOL MONITORING SYSTEMS, INC,
as Grantor

By: 
Name: Shawn Alt
Title: Vice President and Secretary

MARK	APPLN NO.	FILED	REGN NO.	REGN DATE	OWNER	STATUS	
	SCRAM ALLY	90197136	9/21/2020		Alcohol Monitoring Systems, Inc.	Filed	
	SCRAM TOUCHPOINT	90179058	9/14/2020		Alcohol Monitoring Systems, Inc.	Filed	
	SCRAM NEXUS	88146772	10/08/2018	5756939	5/21/2019	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM CAM	86561836	3/12/2015	4840765	10/27/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAMNET	86480888	12/15/2014	4760408	6/23/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM GPS	86431130	10/22/2014	4847597	11/03/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM SYSTEMS	86075923	9/26/2013	4578969	8/05/2014	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM CONTINUOUS ALCOHOL MONITORING	86012488	7/17/2013	4679566	1/27/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM REMOTE BREATH	86008982	6/12/2013	4679561	1/27/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM HOUSE ARREST	86009045	6/12/2013	4679563	1/27/2015	Alcohol Monitoring Systems, Inc.	Registered
	SCRAMX	85177178	11/15/2010	4025276	9/13/2011	Alcohol Monitoring Systems, Inc.	Registered
	 SCRAMX (Design)	77763488	6/18/2009	3874363	11/09/2010	Alcohol Monitoring Systems, Inc.	Registered
	SCRAM	76436468	7/29/2002	2902677	11/16/2004	Alcohol Monitoring Systems, Inc.	Registered