

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM647032

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Duluth Holdings Inc.		05/14/2021	Corporation: WISCONSIN
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	222 Broadway, 14th Floor		
<b>Internal Address:</b>	Agency Management Group; Mail Code: NY3-222-14-03		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10038		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 76</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6290601	ECO-CHEEKS	
<b>Registration Number:</b>	6283942	DANG SOFT	
<b>Registration Number:</b>	6053438	CROUCH GUSSET	
<b>Registration Number:</b>	6013909	WATERFLECT	
<b>Registration Number:</b>	5832186	BE OPTIMISTIC	
<b>Registration Number:</b>	5781420		
<b>Registration Number:</b>	5781417	SEAMLESS & STEADFAST	
<b>Registration Number:</b>	5781416	SX	
<b>Registration Number:</b>	5746068	BREEZESHOOTER	
<b>Registration Number:</b>	5728413	FENDOFF FINISH	
<b>Registration Number:</b>	5634536	X	
<b>Registration Number:</b>	5633724	X	
<b>Registration Number:</b>	5607716	INVISI-SKIVVIES	
<b>Registration Number:</b>	5585063	FLEXPEDITION	
<b>Registration Number:</b>	5515049	ARMACHILLO	
<b>Registration Number:</b>	5409857	ONE NIGHT STAND	
<b>Registration Number:</b>	5402150	X	
<b>Registration Number:</b>	5370185		

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Property Type	Number	Word Mark
Registration Number:	5341212	DOUBLE STUFF DUFFLE
Registration Number:	5330498	CURVESETTER
Registration Number:	5296795	NOGA
Registration Number:	5277697	BULLPEN
Registration Number:	5267012	X
Registration Number:	5230326	GRINDSTONE
Registration Number:	5134069	CAMP X HOME
Registration Number:	5131103	FREE RANGE
Registration Number:	5129384	NO-YANK
Registration Number:	5115487	BONA FIDE BRIEFCASE
Registration Number:	5092527	UN-LONGTAIL T
Registration Number:	5065596	THE BARGE
Registration Number:	5065595	MILE HIGH ROLLER
Registration Number:	5065594	BEEFCASE
Registration Number:	5032791	UNBELIEVE-A-WOOL
Registration Number:	5005744	BEST MADE
Registration Number:	5004715	FREEWILL TWILL
Registration Number:	4983912	BEST X MADE
Registration Number:	4969790	DULUTH TRADING CO
Registration Number:	4928584	MANORAK
Registration Number:	4832385	WILD BOAR
Registration Number:	4778009	DULUTHDRY
Registration Number:	4740189	ALASKAN HARDGEAR
Registration Number:	4739931	DULUTHFLEX
Registration Number:	4723486	SOUPED-UP
Registration Number:	4700998	DRY ON THE FLY
Registration Number:	4700896	HANGER BENDER
Registration Number:	4697020	JACKPINE HIKER
Registration Number:	4696944	JACKPINE TREKKER
Registration Number:	4603230	FLAPJACK
Registration Number:	4559824	DULUTH TRADING CO
Registration Number:	4481754	X MADE
Registration Number:	4481753	BEST X MADE
Registration Number:	4476159	ARMACHILLO
Registration Number:	4441588	CROUCH GUSSET
Registration Number:	4130672	BEST X MADE
Registration Number:	3896034	BALLROOM
Registration Number:	3038325	FIRE HOSE

Property Type	Number	Word Mark
Registration Number:	2968773	BUCKET MASTER
Registration Number:	2911660	NO POLO SHIRT
Registration Number:	2838487	LONGTAIL T
Registration Number:	2761951	CAB COMMANDER
Serial Number:	90644995	TAKE ON LIFE WITH YOUR OWN TWO HANDS
Serial Number:	90566077	GO GET TO IT
Serial Number:	90560479	DESIGNED AND TESTED TO DO
Serial Number:	90559811	HANGER BENDER
Serial Number:	90553191	JACKPINE
Serial Number:	90526891	40 GRIT BY DULUTH TRADING CO.
Serial Number:	90028443	PIER GENIUS
Serial Number:	90004419	JOB-JITSU
Serial Number:	88767743	40 GRIT
Serial Number:	88733859	FORGE YOUR WAY
Serial Number:	88733849	WAYFORGERS
Serial Number:	88733801	WAYFORGER
Serial Number:	88646049	DOUBLE FLEX
Serial Number:	88511817	ASSET MANAGEMENT
Serial Number:	88511663	CORE CONFIDENCE
Serial Number:	88197433	X

**CORRESPONDENCE DATA**

**Fax Number:** 7043311159

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 7043311000

**Email:** PTO\_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC

**Address Line 1:** 100 North Tryon Street

**Address Line 2:** Suite 4700

**Address Line 4:** Charlotte, NORTH CAROLINA 28202-4003

<b>ATTORNEY DOCKET NUMBER:</b>	017625.005281
<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	05/14/2021

**Total Attachments: 5**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 14, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

DULUTH HOLDINGS INC.,  
a Wisconsin corporation

By: 

Name: David Loretta

Title: Senior Vice President and Chief Financial Officer

DULUTH HOLDINGS INC.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**

**REEL: 007294 FRAME: 0201**

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: *Ronaldo Naval*

Name: Ronaldo Naval

Title: Vice President

DULUTH HOLDINGS INC.  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 007294 FRAME: 0202**

**Schedule 1**

**Duluth Holdings Inc.  
(Wisconsin Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
ECO-CHEEKS	6290601	03/09/2021
DANG SOFT	6283942	03/02/2021
CROUCH GUSSET	6053438	05/12/2020
WATERFLECT	6013909	03/17/2020
BE OPTIMISTIC (Stylized)	5832186	08/13/2019
Design Only	5781420	06/18/2019
SEAMLESS & STEADFAST	5781417	06/18/2019
SX (Stylized)	5781416	06/18/2019
BREEZESHOOTER	5746068	05/07/2019
FENDOFF FINISH	5728413	04/16/2019
X (Stylized)	5634536	12/18/2018
X (Stylized)	5633724	12/18/2018
INVISI-SKIVVIES	5607716	11/13/2018
FLEXPEDITION	5585063	10/16/2018
ARMACHILLO	5515049	07/10/2018
ONE NIGHT STAND	5409857	02/27/2018
X (Stylized)	5402150	02/13/2018
Design Only	5370185	01/02/2018
DOUBLE STUFF DUFFLE	5341212	11/21/2017
CURVESETTER	5330498	11/07/2017
NOGA	5296795	09/26/2017
BULLPEN	5277697	08/29/2017
X (Stylized)	5267012	08/15/2017
GRINDSTONE	5230326	06/27/2017
CAMP X HOME and Design	5134069	01/31/2017
FREE RANGE	5131103	01/31/2017
NO-YANK	5129384	01/24/2017
BONA FIDE BRIEFCASE	5115487	01/03/2017
UN-LONGTAIL T	5092527	11/29/2016
THE BARGE	5065596	10/18/2016
MILE HIGH ROLLER	5065595	10/18/2016
BEEFCASE	5065594	10/18/2016
UNBELIEVE-A-WOOL	5032791	08/30/2016
BEST MADE	5005744	07/26/2016
FREEWILL TWILL	5004715	07/19/2016
BEST X MADE and Design	4983912	06/21/2016
DULUTH TRADING CO	4969790	05/31/2016
MANORAK	4928584	03/29/2016
WILD BOAR	4832385	10/13/2015



DULUTHDRY	4778009	07/21/2015
ALASKAN HARDGEAR	4740189	05/19/2015
DULUTHFLEX	4739931	05/19/2015
SOUPED-UP	4723486	04/21/2015
DRY ON THE FLY	4700998	03/10/2015
HANGER BENDER	4700896	03/10/2015
JACKPINE HIKER	4697020	03/03/2015
JACKPINE TREKKER	4696944	03/03/2015
FLAPJACK	4603230	09/09/2014
DULUTH TRADING CO	4559824	07/01/2014
X MADE (Stylized)	4481754	02/11/2014
X BEST MADE (Stylized)	4481753	02/11/2014
ARMACHILLO	4476159	01/28/2014
CROUCH GUSSET	4441588	11/26/2013
BEST X MADE (Stylized)	4130672	04/24/2012
BALLROOM	3896034	12/28/2010
FIRE HOSE	3038325	01/03/2006
BUCKET MASTER	2968773	07/12/2005
NO POLO SHIRT	2911660	12/14/2004
LONGTAIL T	2838487	05/04/2004
CAB COMMANDER	2761951	09/09/2003

**Trademark Applications**

Mark	Appl. No.	Filing Date
TAKE ON LIFE WITH YOUR OWN TWO HANDS	90644995	04/14/2021
GO GET TO IT	90566077	03/08/2021
DESIGNED AND TESTED TO DO	90560479	03/04/2021
HANGER BENDER	90559811	03/04/2021
JACKPINE	90553191	03/01/2021
40 GRIT BY DULUTH TRADING CO.	90526891	02/12/2021
PIER GENIUS	90028443	06/30/2020
JOB-JITSU	90004419	06/16/2020
40 GRIT	88767743	01/21/2020
FORGE YOUR WAY	88733859	12/19/2019
WAYFORGERS	88733849	12/19/2019
WAYFORGER	88733801	12/19/2019
DOUBLE FLEX	88646049	10/08/2019
ASSET MANAGEMENT	88511817	07/12/2019
CORE CONFIDENCE	88511663	07/12/2019
X (Stylized)	88197433	11/16/2018