# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM649166

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900617567
SEQUENCE:	2

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Just Salad LLC		05/03/2021	Limited Liability Company: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Panda Restaurant Group, Inc.
Street Address:	1683 Walnut Grove Avenue
City:	Rosemead
State/Country:	CALIFORNIA
Postal Code:	91770
Entity Type:	Corporation: NEW YORK

# **PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark
Serial Number:	88768168	SUSTAINABILITY CHAMPION
Registration Number:	6304348	JUST GROCERY
Registration Number:	6060346	HEALTH TRIBES
Registration Number:	6020788	GREEN STANDARD
Registration Number:	5846839	JUST SALAD
Registration Number:	5778312	HEALTHY FOR EVERYONE
Registration Number:	5595104	REUSE-A-BOWL
Registration Number:	5505107	PICK 2
Registration Number:	5457190	JUST SALAD WRAPS, BOWLS + MORE
Registration Number:	5369178	
Registration Number:	3202810	JUST SALAD

# **CORRESPONDENCE DATA**

Fax Number: 5037785299

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 503-778-5320 almurray@dwt.com Email:

TRADEMARK

REEL: 007296 FRAME: 0191 900619013

Correspondent Name: J. Alfred Murray, Davis Wright Tremaine
Address Line 1: 1300 SW Fifth Avenue, Suite 2400

Address Line 4: Portland, OREGON 97201

ATTORNEY DOCKET NUMBER:	0116899-1
NAME OF SUBMITTER:	J. Alfred Murray, Davis Wright Tremaine
SIGNATURE:	/J. Alfred Murray/
DATE SIGNED:	05/24/2021

### **Total Attachments: 7**

source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page1.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page2.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page3.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page4.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page5.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page6.tif source=Just Salad - Trademark Security Agreement (Second Lien) - EXECUTED 2021-05-03#page7.tif

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 3, 2021, is made by JUST SALAD LLC, a New York limited liability company ("<u>Grantor</u>"), in favor of PANDA RESTAURANT GROUP, INC., as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties.

#### WITNESETH:

WHEREAS, pursuant to the Credit Agreement, dated as of May 3, 2021 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Grantor, the other Loan Parties party thereto from time to time, the lending entities party thereto from time to time (each a "Lender" and collectively the "Lenders"), and the Administrative Agent, the Lenders have severally agreed to make extensions of credit to Grantor upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, Grantor is entering into a Pledge and Security Agreement dated as of the date hereof in favor of the Administrative Agent (the "Security Agreement") to secure the Secured Obligations (as defined in the Credit Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to Grantor thereunder, Grantor hereby agrees with the Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its registrations and applications for registration for United States Trademarks included in the Collateral (other than those relating solely to Foreign Subsidiaries (as defined in the Credit Agreement)), including, without limitation, those referred to on <u>Schedule 1</u> hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, there shall be no Lien on or security interest granted or pledged by any Grantor in any Trademark application that is filed on an "intent-to-use" basis prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark application under applicable United States law.

- Section 3. <u>Pledge and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- Section 4. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 5. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

JUST SALAD LLC

as Grantor

DocuSigned by:

By:  $\underline{\qquad}_{084087504780492}$ 

Name: Nicholas Kenner

Title: Chief Executive Officer

ACCEPTED AND AGREED as of the date first above written:

PANDA RESTAURANT GROUP, INC.,

as Administrative Agent

--- DocuSigned by:

Title: Co-Chair/Co-CEO

# SCHEDULE 1

United States	United States	United States	Jurisdiction
HEALTH TRIBES HEALTH TRIBES	SUSTAINABILITY CHAMPION SUSTAINABELITY CHAMPION	JUST GROCERY  Just Grocery	Mark
JUST SALAD LLC	JUST SALAD LLC	JUST SALAD LLC	Owner Name
<b>App</b> 88494378 <b>Reg</b> 6060346	<b>App</b> 88768168	<b>App</b> 88871168	Application/ Registration Number
43	43	35, 39	Class
App 28-JUN-2019 Reg 19-MAY-2020	<b>App</b> 21-JAN-2020	App 14-APR-2020	Application/ Registration Date
Restaurants	Restaurant services	35: Online retail grocery store services featuring home delivery services, curbside order and pickup, in-store order and pickup  39: Food delivery	Goods and Services/Translation
Registered	Allowed (Pending) A first request for extension of time to file a Statement of Use has been granted	Published (Pending)	Status

Registered	Restaurant services	<b>App</b> 30-MAY-2017 <b>Reg</b> 02-JAN-2018	43	<b>App</b> 87468905	JUST SALAD LLC	Design Only	United States
Registered	Restaurant services	App 31-MAY-2017 Reg 01-MAY-2018	43	App 87470149 <b>Reg</b> 5457190	JUST SALAD LLC	JUST SALAD WRAPS, BOWLS + MORE  JUST SALAD WRAPS,	United States
Registered Supplemental Register	Restaurant services	App 18-JUL-2017 Reg 26-JUN-2018	43	App 87532276 <b>Reg</b> 5505107	JUST SALAD LLC	PICK 2 PICK 2	United States
Registered	Restaurant services	App 20-MAR-2018 Reg 30-OCT-2018	43	<b>App</b> 87841499 <b>Reg</b> 5595104	JUST SALAD LLC	REUSE-A-BOWL	United States
Registered	Salad dressings	<b>App</b> 31-JUL-2018 <b>Reg</b> 27-AUG-2019	30	<b>App</b> 88059946 <b>Reg</b> 5846839	JUST SALAD LLC	JUST SALAD	United States
Registered Supplemental Register	Restaurant services	App 22-MAY-2019 Reg 24-MAR-2020	43	<b>App</b> 88442470 <b>Reg</b> 6020788	JUST SALAD LLC	GREEN STANDARD GREEN STANDARD	United States
Status	Goods and Services/Translation	Application/ Registration Date	Class	Application/ Registration Number	Owner Name	Mark	Jurisdiction

**RECORDED: 05/18/2021** 

United States	United States		Jurisdiction
JUST SALAD	HEALTHY FOR EVERYONE HEALTHY FOR EVERYONE		Mark
JUST SALAD LLC	JUST SALAD LLC		Owner Name
App 78613707 Reg 3202810	App 87025323 <b>Reg</b> 5778312	<b>Reg</b> 5369178	Application/ Registration Number
43	43		Class
App 21-APR-2005 Reg 23-JAN-2007	App 04-MAY-2016 Restaurant services Reg 18-JUN-2019		Application/ Registration Date
App 21-APR-2005 Restaurant services Reg 23-JAN-2007	Restaurant services		Goods and Services/Translation
Renewed (Registered)	Registered		Status