# OP \$1790.00 116932

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM647430

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ABL Security Agreement
SEQUENCE:	2

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cabinetworks Group Michigan, LLC		05/17/2021	Limited Liability Company: DELAWARE
ACProducts, Inc.		05/17/2021	Corporation: DELAWARE
acpi Wood Products, LLC		05/17/2021	Limited Liability Company: PENNSYLVANIA
Master WoodCraft Cabinetry, L.L.C.		05/17/2021	Limited Liability Company: TEXAS
SMART, LLC		05/17/2021	Limited Liability Company: INDIANA

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.
Street Address:	900 W Trade St., MC: NC1-026-06-09
Internal Address:	Attn: Mac Legal
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	Association: UNITED STATES

### **PROPERTY NUMBERS Total: 71**

Property Type	Number	Word Mark
Registration Number:	1169329	MASTERCRAFT
Registration Number:	1171289	YORKTOWNE
Registration Number:	1567967	CUSHION TEC
Registration Number:	1570977	KRAFTMAID
Registration Number:	1964983	MEDALLION
Registration Number:	2125582	WOODSTAR
Registration Number:	2197409	CARDELL
Registration Number:	2302656	FAIRFIELD
Registration Number:	2322408	CROSSCREEK
Registration Number:	2337353	SCHULER
Registration Number:	2663104	SPECTRUM 360 SERIES
	•	TRADEMARK

900617330 REEL: 007296 FRAME: 0259

Property Type	Number	Word Mark
Registration Number:	2715396	SPECTRUM 360 SERIES
Registration Number:	2754105	CARDELL CABINETRY
Registration Number:	2798786	MASTERPIECE
Registration Number:	2851479	MERILLAT CLASSIC
Registration Number:	2858419	SAVONA
Registration Number:	2858421	CAPRI
Registration Number:	2858422	CALAIS
Registration Number:	2858423	EPIC
Registration Number:	2978411	DESIGNCRAFT
Registration Number:	3678045	AMERICAN CABINETRY COLLECTION
Registration Number:	3759122	MASTER WOODCRAFT CABINETRY LLC
Registration Number:	3759123	MASTER WOODCRAFT CABINETRY LLC
Registration Number:	3830129	SMART CABINETRY
Registration Number:	3959895	INNERMOST
Registration Number:	3975900	INNERMOST
Registration Number:	4113106	
Registration Number:	4221695	
Registration Number:	4222803	COREGUARD
Registration Number:	4241158	SMART C A B I N E T R Y
Registration Number:	4498940	FOX COURT
Registration Number:	4498976	HARMOND
Registration Number:	4504145	MERILLAT
Registration Number:	4543795	GALLINA
Registration Number:	4556239	TEMORA
Registration Number:	4650003	M MERILLAT
Registration Number:	4652113	CARDELL CABINETRY
Registration Number:	4685014	KRAFTMAID
Registration Number:	4716667	KRAFT2MATCH
Registration Number:	4728276	WE ARE AMERICA'S CABINETMAKER
Registration Number:	4731472	ADVANTA
Registration Number:	4743028	ADVANTA CABINETS
Registration Number:	4743029	ADVANTA CABINETS
Registration Number:	4744678	ACPI
Registration Number:	4757180	KRAFTMAID VANTAGE
Registration Number:	4757694	KITCHENS FOR THE REAL LIVING ROOM
Registration Number:	4760606	RALSTON
Registration Number:	4760619	FOX HARBOR
Registration Number:	4765541	KRAFTMAID ONE

Property Type	Number	Word Mark					
Registration Number:	4769574	MOMENTUM					
Registration Number:	4821154	COLORINSTINCT					
Registration Number:	4832179	KRAFTMAID					
Registration Number:	4860341	ECHELON CABINETRY					
Registration Number:	4886674	EVERCORE					
Registration Number:	4915049	MERILLAT EXPRESS					
Registration Number:	4960951	ARBOR CREEK					
Registration Number:	4965643	KRAFTMAID SIMPLICITY					
Registration Number:	4969400	CARDELL					
Registration Number:	5063908	WHISPER TOUCH					
Registration Number:	5087077	QC QUALITY CABINETS					
Registration Number:	5087080	QC					
Registration Number:	5261555	STUDIO FULL ACCESS					
Registration Number:	5477028	ONE TWO ONE CABINETRY					
Registration Number:	5487980	ONE TWO ONE					
Registration Number:	5498775	SERENADE					
Registration Number:	5623825	M					
Registration Number:	5623827	M MERILLAT CABINETRY					
Registration Number:	5833913	AMERICAN CABINETRY COLLECTION					
Registration Number:	6200768	MASTERCRAFT CABINETS					
Serial Number:	90536415						
Serial Number:	90536052	SMART CABINETRY					

### CORRESPONDENCE DATA

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

**Email:** Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

**Address Line 1:** 4400 Easton Commons Way

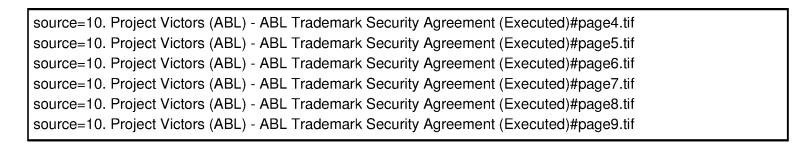
Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	05/17/2021

### **Total Attachments: 9**

source=10. Project Victors (ABL) - ABL Trademark Security Agreement (Executed)#page1.tif source=10. Project Victors (ABL) - ABL Trademark Security Agreement (Executed)#page2.tif source=10. Project Victors (ABL) - ABL Trademark Security Agreement (Executed)#page3.tif



Form PTO-1594 (Rev. 4-18)
OMB Collection 0651-0027 (exp. 06/30/2021)

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Plear	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies): 1. Cabinetworks Group Michigan, LLC 2. ACProducts, Inc. 3. acpi Wood Products, LLC 4. Master WoodCraft Cabinetry, L.L.C. 5. SMART, LLC Individual(s) Association Partnership Limited Partnership Corporation- State: X Other 1. LLC-DE; 2. CorpDE; 3. LLC-PA; 4. LLC-TX; 5. LLC-IN Citizenship (see guidelines) USA Additional names of conveying parties attached? Yes No 3. Nature of conveyance/Execution Date(s): Execution Date(s) May 17, 2021 Assignment Merger Security Agreement Change of Name	2. Name and address of receiving party(ies)
Other ABL Security Agreement	representative designation is attached: Yes No (Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  See Schedule I  C. Identification or Description of Trademark(s) (and Filing I	B. Trademark Registration No.(s)  See Schedule I  Additional sheet(s) attached?   x Yes   No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal	6. Total number of applications and registrations involved:
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahill Gordon & Reindel LLP, 32 Old Slip	Authorized to be charged to deposit account Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365	Deposit Account Number
Docket Number:	Authorized User Name
9. Signature:	
Signature Signature	May 17, 2021  Date
Elaine Carrera	Total number of pages including over
Name of Person Signing	sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-9140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

### ABL TRADEMARK SECURITY AGREEMENT

ABL TRADEMARK SECURITY AGREEMENT, dated as of May 17, 2021, made by each of the undersigned grantors (individually, a "<u>Grantor</u>", and, collectively, the "<u>Grantors</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as Collateral Agent.

### <u>W I T N E S S E T H:</u>

WHEREAS, the Grantors are party to that certain ABL Security Agreement, dated as of May 17, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantors are required to execute and deliver this ABL Trademark Security Agreement (this "Trademark Security Agreement");

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Creditors, to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Creditors a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor (collectively, "<u>Trademark Collateral</u>"):
- (a) Marks of such Grantor, including those listed on Schedule I attached hereto (except for "intent to use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an "Amendment to Allege Use" or a "Statement of Use" under Sections 1(c) and 1(d) of said Act has been filed in, and accepted by, the PTO);
  - (b) all goodwill associated with such Marks (other than Excluded Collateral); and
  - (c) all Proceeds of any and all of the foregoing.
- SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Marks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the occurrence of the Termination Date, in accordance with the terms of the Security Agreement the Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Marks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts; Etc.</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. The provisions of <u>Section 13.21</u> of the Credit Agreement are incorporated herein, mutatis mutandis.
- SECTION 6. <u>Governing Law.</u> This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or

the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

SECTION 7. <u>Intercreditor Agreement</u>. This Trademark Security Agreement is subject to the terms and conditions set forth in the Intercreditor Agreement in all respects and, in the event of any conflict between the terms of the Intercreditor Agreement and this Trademark Security Agreement, the terms of such Intercreditor Agreement shall govern.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

CABINETWORKS GROUP MICHIGAN, LLC ACPRODUCTS, INC.

ACPI WOOD PRODUCTS, LLC

MASTER WOODCRAFT CABINETRY, L.L.C.

SMART, LLC

Name: Mary/Ann Sigler

Title: Vice President and Treasurer

[Signature Page to ABL Trademark Security Agreement]

Accepted and Agreed:

BANK OF AMERICA, N.A.,

as Collateral Agent

Name: Daniel K. Clancy Title: Senior Vice President

REEL: 007296 FRAME: 0267

# SCHEDULE I

# to ABL TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## Registrations:

	Application	Application	Registration		
Title	Number	Date	Number	Registration Date	Owner Name
MASTERCRAFT	73/226,143	06-AUG-1979	1,169,329	15-SEP-1981	Acpi Wood Products, LLC
YORKTOWNE	73/241,190	03-DEC-1979	1,171,289	29-SEP-1981	Acpi Wood Products, LLC
CUSHION TEC	73/787,467	20-MAR-1989	1,567,967	28-NOV-1989	Acproducts, Inc.
KRAFTMAID	73/790,874	03-APR-1989	1,570,977	12-DEC-1989	Cabinetworks Group Michigan, LLC
MEDALLION	74/514,402	19-APR-1994	1,964,983	02-APR-1996	Acpi Wood Products, LLC
WOODSTAR	75/220,261	20-DEC-1996	2,125,582	30-DEC-1997	Cabinetworks Group Michigan, LLC
CARDELL	75/281,107	25-APR-1997	2,197,409	20-OCT-1998	Cabinetworks Group Michigan, LLC
FAIRFIELD	75/397,117	28-NOV-1997	2,302,656	21-DEC-1999	Cabinetworks Group Michigan, LLC
CROSSCREEK	75/492,492	26-MAY-1998	2,322,408	22-FEB-2000	Cabinetworks Group Michigan, LLC
SCHULER	75/492,272	28-MAY-1998	2,337,353	04-APR-2000	Acpi Wood Products, LLC
SPECTRUM 360					Cabinetworks Group Michigan, LLC
SERIES	76/383,398	18-MAR-2002	2,663,104	17-DEC-2002	
SPECTRUM 360					Cabinetworks Group Michigan, LLC
SERIES	76/383,399	18-MAR-2002	2,715,396	13-MAY-2003	
CARDELL					Cabinetworks Group Michigan, LLC
CABINETRY	76/354,633	03-JAN-2002	2,754,105	19-AUG-2003	
MASTERPIECE	76/397,714	17-APR-2002	2,798,786	23-DEC-2003	Cabinetworks Group Michigan, LLC
MERILLAT CLASSIC	76/397,713	17-APR-2002	2,851,479	08-JUN-2004	Cabinetworks Group Michigan, LLC
SAVONA	76/357,505	11-JAN-2002	2,858,419	29-JUN-2004	Cabinetworks Group Michigan, LLC
CAPRI	76/357,507	11-JAN-2002	2,858,421	29-JUN-2004	Cabinetworks Group Michigan, LLC
CALAIS	76/357,512	11-JAN-2002	2,858,422	29-JUN-2004	Cabinetworks Group Michigan, LLC
EPIC	76/357,516	11-JAN-2002	2,858,423	29-JUN-2004	Cabinetworks Group Michigan, LLC
DESIGNCRAFT	78/190,383	02-DEC-2002	2,978,411	26-JUL-2005	Acpi Wood Products, LLC

WE ARE AMERICA'S CABINETMAKER	KRAFT2MATCH	KRAFTMAID	CABINETRY	CARDELL	M MERILLAT	TEMORA	GALLINA	MERILLAT	HARMOND	FOX COURT	RY	SMART CABINET	COREGUARD	Design Only	Design Only	INNERMOST	INNERMOST	SMART CABINETRY	CABINETRY LLC	WOODCRAFT	MASTER	CABINETRY LLC	MASTER	COLLECTION	CABINETRY	AMERICAN
85/974,203	85/361,445	85/476,378	86/249,301		86/017,089	85/275,348	85/275,360	85/844,391	85/746,018	85/727,020	85/558,343		85/345,259	85/559,106	85/312,159	85/055,308	85/090,488	77/663,007	77/687,460			77/687,398		77/527,349		
01-JUL-2013	01-JUL-2011	18-NOV-2011	11-APR-2014		23-JUL-2013	24-MAR-2011	24-MAR-2011	08-FEB-2013	04-OCT-2012	12-SEP-2012	02-MAR-2012		14-JUN-2011	02-MAR-2012	04-MAY-2011	04-JUN-2010	22-JUL-2010	04-FEB-2009	10-MAR-2009			10-MAR-2009		21-JUL-2008		
4,728,276	4,716,667	4,685,014	4,652,113		4,650,003	4,556,239	4,543,795	4,504,145	4,498,976	4,498,940	4,241,158		4,222,803	4,221,695	4,113,106	3,975,900	3,959,895	3,830,129	3,759,123			3,759,122		3,678,045		
28-APR-2015	07-APR-2015	10-FEB-2015	09-DEC-2014		02-DEC-2014	24-JUN-2014	03-JUN-2014	01-APR-2014	18-MAR-2014	18-MAR-2014	13-NOV-2012		09-OCT-2012	09-OCT-2012	13-MAR-2012	07-JUN-2011	10-MAY-2011	10-AUG-2010	09-MAR-2010			09-MAR-2010		01-SEP-2009		
Cabinetworks Group Michigan, LLC		Cabinetworks Group Michigan, LLC	SMART, LLC <sup>3</sup>		Cabinetworks Group Michigan, LLC	SMART, LLC <sup>2</sup>	Acpi Wood Products, LLC	Acpi Wood Products, LLC	Acpi Wood Products, LLC	SMART, LLC <sup>1</sup>	Master WoodCraft Cabinetry, L.L.C.			Master WoodCraft Cabinetry, L.L.C.		Acpi Wood Products, LLC										

<sup>1</sup> Company to update record ownership to add comma in owner name from Smart LLC to Smart, LLC.

<sup>&</sup>lt;sup>2</sup> Company to update record ownership to add comma in owner name from Smart LLC to Smart, LLC.

<sup>&</sup>lt;sup>3</sup> Company to update record ownership to add comma in owner name from Smart LLC to Smart, LLC.

Cabinetworks Group Michigan, LLC	05-JUN-2018	5,487,980	31-MAY-2017	87/469,863	ONE TWO ONE
Cabinetworks Group Michigan, LLC	22-MAY-2018	5,477,028	31-MAY-2017	87/470,156	CABINETRY
					ONE TWO ONE
Acproducts, Inc.	08-AUG-2017	5,261,555	06-APR-2015	86/588,540	ACCESS
					STUDIO FULL
Cabinetworks Group Michigan, LLC	22-NOV-2016	5,087,080	18-AUG-2014	86/368,992	QC
Cabinetworks Group Michigan, LLC	22-NOV-2016	5,087,077	14-AUG-2014	86/366,700	CABINETS
					QC QUALITY
Cabinetworks Group Michigan, LLC	18-OCT-2016	5,063,908	14-MAR-2016	86/938,702	WHISPER TOUCH
Cabinetworks Group Michigan, LLC	31-MAY-2016	4,969,400	29-JUL-2014	86/351,472	CARDELL
Cabinetworks Group Michigan, LLC	24-MAY-2016	4,965,643	09-JAN-2015	86/499,288	SIMPLICITY
					KRAFTMAID
Cabinetworks Group Michigan, LLC	17-MAY-2016	4,960,951	29-AUG-2014	86/380,673	ARBOR CREEK
Cabinetworks Group Michigan, LLC	08-MAR-2016	4,915,049	26-JAN-2015	86/514,056	MERILLAT EXPRESS
Cabinetworks Group Michigan, LLC	12-JAN-2016	4,886,674	01-OCT-2014	86/411,346	EVERCORE
Acproducts, Inc.	24-NOV-2015	4,860,341	10-FEB-2014	86/189,492	CABINETRY
					ECHELON
Cabinetworks Group Michigan, LLC	13-OCT-2015	4,832,179	24-AUG-2012	85/712,405	KRAFTMAID
Cabinetworks Group Michigan, LLC	29-SEP-2015	4,821,154	18-NOV-2014	86/457,224	COLORINSTINCT
Cabinetworks Group Michigan, LLC	07-JUL-2015	4,769,574	26-NOV-2013	86/129,213	MOMENTUM
Cabinetworks Group Michigan, LLC	30-JUN-2015	4,765,541	26-MAR-2014	86/232,655	KRAFTMAID ONE
Cabinetworks Group Michigan, LLC	23-JUN-2015	4,760,619	20-SEP-2012	85/733,917	FOX HARBOR
Cabinetworks Group Michigan, LLC	23-JUN-2015	4,760,606	24-AUG-2012	85/711,842	RALSTON
Cabinetworks Group Michigan, LLC	16-JUN-2015	4,757,694	28-OCT-2014	86/436,690	REAL LIVING ROOM
(					KITCHENS FOR THE
Cabinetworks Group Michigan, LLC	16-JUN-2015	4,757,180	26-MAR-2014	86/232,793	VANTAGE
					KRAFTMAID
Acproducts, Inc.	26-MAY-2015	4,744,678	12-FEB-2014	86/192,102	ACPI
Acproducts, Inc.	26-MAY-2015	4,743,029	23-SEP-2014	86/403,908	CABINETS
					ADVANTA
Acproducts, Inc.	26-MAY-2015	4,743,028	23-SEP-2014	86/403,905	CABINETS
Acproducts, Inc.	05-MAY-2015	4,/31,4/2	23-SEP-2014	86/403,901	ADVANTA
A 1 . T	05 16 17 0015	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	22 GED 2011	07/102 001	

MASTERCRAFT 87/6	AMERICAN CABINETRY COLLECTION 88/2	M MERILLAT CABINETRY 87/6	M 87/6	SERENADE 87/3
87/641,056	88/276,540	87/624,768	87/624,686	87/321,301
11-OCT-2017	25-JAN-2019	27-SEP-2017	27-SEP-2017	01-FEB-2017
6,200,768	5,833,913	5,623,827	5,623,825	5,498,775
17-NOV-2020	13-AUG-2019	04-DEC-2018	04-DEC-2018	19-JUN-2018
Acpi Wood Products, LLC	Acpi Wood Products, LLC	Cabinetworks Group Michigan, LLC	Cabinetworks Group Michigan, LLC	Acproducts <sup>4</sup>

### Applications:

Owner	Trademark	Application Number	Application Date
SMART, LLC	>	90/536415	2021-02-19
SMART, LLC	SMART CABINETRY	90/536052	2021-02-19

# STATE SPECIFIC TRADEMARKS

# Registrations:

Owner	Trademark	State Jurisdiction	Registration Number	Registration Date
ACPRODUCTS, INC.	CABINETWORKS GROUP   Kansas	Kansas	19472	2020-05-21
ACPRODUCTS, INC.	ARMSTRONG CABINET PRODUCTS	Louisiana	642103	2013-05-23
ACPRODUCTS, INC.	CABINETWORKS GROUP   Louisiana	Louisiana	717154	2020-02-24
ACPRODUCTS, INC.	ARMSTRONG CABINET PRODUCTS	Nebraska	10169474	2012-11-30
ACPRODUCTS, INC.	ARMSTRONG CABINET PRODUCTS	Ohio	2153626	2012-11-26

<sup>4</sup> Company to update record ownership from ACProducts to ACProducts, Inc.

**RECORDED: 05/17/2021**