

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM648109

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mom Enterprises, LLC		05/19/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5992333	MOMS MAKE IT BETTER	
Registration Number:	5900785	SOOTHEAR	
Registration Number:	3304341	MOMMY'S BLISS	
Registration Number:	2486220	BABY'S BLISS	
Serial Number:	88613039	BEDTIME BLISS BLEND	
Serial Number:	88358019	PRENATAL BLISS	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	036760.000300		
NAME OF SUBMITTER:	John Slaughter		

OP \$165.00 5992333

SIGNATURE:	/john slaughter/
DATE SIGNED:	05/19/2021
Total Attachments: 4 source=NGSI-T from Mom Enterprises, LLC to Stellus Capital Investment Corporation, as AA#page1.tif source=NGSI-T from Mom Enterprises, LLC to Stellus Capital Investment Corporation, as AA#page2.tif source=NGSI-T from Mom Enterprises, LLC to Stellus Capital Investment Corporation, as AA#page3.tif source=NGSI-T from Mom Enterprises, LLC to Stellus Capital Investment Corporation, as AA#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of May 19, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MOM ENTERPRISES, LLC,
as Obligor

By: 
Name: Chris Crawford
Title: Chief Financial Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: _____
Name:
Title:

STELLUS – MOMMY’S BLISS
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 007299 FRAME: 0067

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

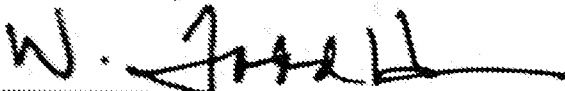
Very truly yours,

MOM ENTERPRISES, LLC,
as Obligor

By: _____
Name:
Title:

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: 
Name: W. Todd Huskinson
Title: Authorized Signatory

Schedule 1

Mom Enterprises, LLC
(Delaware limited liability company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
MOMS MAKE IT BETTER	5992333	02/18/2020
SOOTHEAR	5900785	11/05/2019
MOMMY'S BLISS	3304341	10/02/2007
BABY'S BLISS	2486220	09/04/2001

Trademark Applications

Mark	Appl. No.	Filing Date
BEDTIME BLISS BLEND	88613039	09/11/2019
PRENATAL BLISS	88358019	03/26/2019