

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM648360

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		05/11/2021	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	TOMY International, Inc.		
Street Address:	2021 9th Street SE		
City:	Dyersville		
State/Country:	IOWA		
Postal Code:	52040		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1843781	JOHNNY LIGHTNING	
CORRESPONDENCE DATA			
Fax Number:	3128760288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-876-7151		
Email:	joseph.kuo@saul.com		
Correspondent Name:	Joseph M. Kuo		
Address Line 1:	161 North Clark Street, Suite 4200		
Address Line 4:	Chicago, ILLINOIS 60601		
NAME OF SUBMITTER:	Joseph M. Kuo		
SIGNATURE:	/Joseph M. Kuo/		
DATE SIGNED:	05/20/2021		
Total Attachments: 3			
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OP \$40.00 1843781

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE dated May 11, 2021 by BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago branch ("*BMO*") with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent for the Secured Creditors defined in that certain Trademark Collateral Agreement hereinafter defined (said BMO acting as such administrative agent and any successor or successors to said BMO in such capacity being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, Agent and LEARNING CURVE BRANDS, INC., a Delaware corporation, ("*Debtor*"), with its principal place of business and mailing address at 2021 9th Street SE, Dyersville, IA 52040, are parties to that certain Trademark Collateral Agreement dated November 3, 2008 which was recorded in the United States Patent and Trademark Office on November 3, 2008 at Reel 3881, Frame 0852 (the "*Trademark Collateral Agreement*"), pursuant to which Debtor granted a security interest in certain trademarks, trademark registrations, trademark applications and trademark licenses listed on Schedule 1 and attached hereto and certain other property (the "*Trademarks*"); and

WHEREAS, Debtor has requested that the Agent release the security interests in the Trademarks on Agent's own behalf and on behalf of the Secured Creditors;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

The Agent hereby (i) terminates the Trademark Collateral Agreement and (ii) terminates, cancels and releases all of its security interests in, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration and trademark application listed on Schedule 1 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule 1 or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark license, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Agent has caused this Release of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, acting through its Chicago
branch, as administrative agent

By 

Name: Robert H. Wolohan

Title: Director

SCHEDULE 1 TO
TO RELEASE OF SECURITY INTEREST IN TRADEMARKS
FEDERAL TRADEMARK REGISTRATIONS
AND PENDING APPLICATIONS

Mark	Registration No.	Legal Entity
Ertl Toys	1099672	Victor United, Inc.
Johnny Lightning	1843781	TOMY International, Inc.
Bella B	3387592	Bella Brands Inc.
RC2	3022399	Racing Champions Ertl, Inc.
Caring Corners	3509608	Learning Curve Brands, Inc.
MPC	0898208	Round 2, LLC
Smart Serve	3177369	Learning Curve Brands, Inc.