

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM648448

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BEACON ROOFING SUPPLY, INC.		05/19/2021	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent
<b>Street Address:</b>	150 E. 42nd Street
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10017
<b>Entity Type:</b>	National Banking Association: UNITED STATES

## PROPERTY NUMBERS Total: 101

Property Type	Number	Word Mark
Registration Number:	3315628	ALABAMA ROOFING SUPPLY
Registration Number:	3322416	BEACON ROOFING SUPPLY CANADA COMPANY
Registration Number:	3282231	
Registration Number:	3292842	BEACON
Registration Number:	3296354	BEST DISTRIBUTING CO.
Registration Number:	3281824	JGA
Registration Number:	3300815	MISSISSIPPI ROOFING SUPPLY
Registration Number:	3296355	P
Registration Number:	3602343	BEACON SALES COMPANY EST. 1928
Registration Number:	3315630	Q QUALITY
Registration Number:	3300800	THE ROOF CENTER
Registration Number:	3296358	SHELTER DISTRIBUTION
Registration Number:	3281861	
Registration Number:	3281810	WEST END ROOFING SIDING & WINDOWS
Registration Number:	1963996	DEALERS CHOICE
Registration Number:	3310627	DEALERS CHOICE
Registration Number:	4122659	JGA BEACON
Registration Number:	4167860	THE ROOF CENTER ROOFING · SIDING · WINDO

CH \$2540.00 3315628

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5458391	
Registration Number:	5453008	ABR
Registration Number:	5458383	FORD WHOLESALE CO.
Registration Number:	5490469	STRUCTURAL MATERIALS CO. ROOFING MATERIA
Registration Number:	5086109	50 LT LYF-TYM BUILDING PRODUCTS
Registration Number:	4845195	A
Registration Number:	4845199	AA
Registration Number:	3310814	A BEACON ROOFING SUPPLY COMPANY
Registration Number:	3281781	A CONTINUOUS COMMITMENT TO SERVICE & QUA
Registration Number:	5414969	AMERICAN BUILDING & ROOFING, INC.
Registration Number:	4930744	APPLICATORS SALES & SERVICE, INC.
Registration Number:	5086000	ATLANTIC BUILDING PRODUCTS, INC.
Registration Number:	5094630	ATLANTIC BUILDING PRODUCTS, INC. NESW
Registration Number:	5151257	BEACON
Registration Number:	5218512	BEACON BUILDING MATERIALS
Registration Number:	5222691	BEACON BUILDING MATERIALS
Registration Number:	5222660	BEACON BUILDING PRODUCTS
Registration Number:	5222664	BEACON BUILDING PRODUCTS
Registration Number:	5218525	BEACON BUILDING SUPPLY
Registration Number:	5218526	BEACON BUILDING SUPPLY
Registration Number:	5218509	BEACON BUILDS
Registration Number:	5008240	BEACON BUILDS
Registration Number:	5222686	BEACON CONSTRUCTION SUPPLY
Registration Number:	5222687	BEACON CONSTRUCTION SUPPLY
Registration Number:	5151268	BEACON DISTRIBUTION
Registration Number:	5082384	BEACON DISTRIBUTION
Registration Number:	5218527	BEACON EXTERIOR BUILDING PRODUCTS
Registration Number:	5218528	BEACON EXTERIOR BUILDING PRODUCTS
Registration Number:	5222867	BEACON INTERIOR BUILDING PRODUCTS
Registration Number:	5222868	BEACON INTERIOR BUILDING PRODUCTS
Registration Number:	5267741	BEACON PRO+
Registration Number:	2500039	BEACON ROOFING SUPPLY
Registration Number:	2529737	BEACON SALES COMPANY
Registration Number:	5166410	BEACON SUPPLY
Registration Number:	5082383	BEACON SUPPLY
Registration Number:	3296353	BEST DISTRIBUTING CO.
Registration Number:	4334913	BEST DISTRIBUTING ROOFING · SIDING · WIN
Registration Number:	5412567	BEST DISTRIBUTING ROOFING · SIDING · WIN

<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
<b>Registration Number:</b>	5458392	BJ BUILDING MATERIAL SUPPLY CO
<b>Registration Number:</b>	3296421	COASTAL METAL SERVICE
<b>Registration Number:</b>	1963994	DEALERS CHOICE
<b>Registration Number:</b>	5458384	FORD WHOLESALE CO.
<b>Registration Number:</b>	5159314	FOX BROTHERS COMPANY
<b>Registration Number:</b>	5159315	FOX BROTHERS COMPANY
<b>Registration Number:</b>	5467873	LOWRY'S SPECIALTY DISTRIBUTION
<b>Registration Number:</b>	5086157	LT LYF TYM BUILDING PRODUCTS
<b>Registration Number:</b>	5086110	LYF-TYM BUILDING PRODUCTS
<b>Registration Number:</b>	3989917	MISSISSIPPI ROOFING SUPPLY
<b>Registration Number:</b>	4443938	NORTH COAST ROOFING SYSTEMS
<b>Registration Number:</b>	4443939	NORTH COAST ROOFING SYSTEMS
<b>Registration Number:</b>	4931035	PROCOAT SYSTEMS
<b>Registration Number:</b>	4855796	PROCOAT SYSTEMS PREMIUM BUILDING PRODUCT
<b>Registration Number:</b>	5007384	RCI ROOFING SUPPLY COMPANY INC.
<b>Registration Number:</b>	5012376	RCI ROOFING SUPPLY COMPANY INC.
<b>Registration Number:</b>	5412570	ROOFING WOODFEATHERS MATERIALS
<b>Registration Number:</b>	5412561	RSG ROOFING SUPPLY GROUP
<b>Registration Number:</b>	3296357	SHELTER DISTRIBUTION
<b>Registration Number:</b>	3296385	SOUTHERN ROOF CENTER
<b>Registration Number:</b>	5067359	STATEWIDE WHOLESALE, INC.
<b>Registration Number:</b>	5067358	STATEWIDE WHOLESALE, INC.
<b>Registration Number:</b>	3989931	THE ROOF CENTER
<b>Registration Number:</b>	3281812	WEST END
<b>Registration Number:</b>	4845256	WHOLESALE ROOFING SUPPLY
<b>Registration Number:</b>	4845257	YOUR "NO PROBLEM" ROOFING TEAM
<b>Registration Number:</b>	5473303	ATLAS SUPPLY
<b>Registration Number:</b>	5473304	ATLAS SUPPLY
<b>Registration Number:</b>	5671021	OUR EXPERIENCE IS YOUR SOLUTION
<b>Registration Number:</b>	6234622	BEACON
<b>Registration Number:</b>	5586254	BEACON
<b>Registration Number:</b>	5586026	BEACON 3D+
<b>Registration Number:</b>	6120152	BEACON BUILDING PRODUCTS
<b>Registration Number:</b>	6109055	BEACON
<b>Registration Number:</b>	6162816	BEACON OTC
<b>Registration Number:</b>	5586179	BEACON STORM+
<b>Registration Number:</b>	6240837	BEACON WEATHERPROOFING PRODUCTS
<b>Registration Number:</b>	5914674	BUILD MORE

Property Type	Number	Word Mark
Registration Number:	5600499	DEALER PRO+
Registration Number:	5605826	DEALER PRO+
Registration Number:	5586025	
Registration Number:	6070117	YOU WORK HARD. NOW WORK SMARTER.
Serial Number:	88470292	BEACON EXTERIOR PRODUCTS
Serial Number:	88470288	BEACON INTERIOR PRODUCTS
Serial Number:	90234886	BEACON WATERPROOFING PRODUCTS

**CORRESPONDENCE DATA**

**Fax Number:** 2149813400

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 214-981-3483

**Email:** dclark@sidley.com

**Correspondent Name:** Dusan Clark, Esq.

**Address Line 1:** Sidley Austin LLP

**Address Line 2:** 2021 McKinney Ave., Suite 2000

**Address Line 4:** Dallas, TEXAS 75201

<b>ATTORNEY DOCKET NUMBER:</b>	38766-30100
<b>NAME OF SUBMITTER:</b>	Dusan Clark
<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	05/20/2021

**Total Attachments: 23**

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## SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

THIS SECOND AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Agreement") dated as of May 19, 2021 is entered into by and among BEACON ROOFING SUPPLY, INC., a Delaware corporation (the "Grantor"), having its chief executive office at 505 Huntmar Park Drive, Suite 300 Herndon, VA 20170, and WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (the "Administrative Agent"), with offices at 150 E. 42<sup>nd</sup> Street, New York, New York 10017, for the ratable benefit of the banks and other financial institutions (the "Lenders") from time to time parties to the Second Amended and Restated Credit Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among Beacon Roofing Supply, Inc., a Delaware corporation ("Holdings"), Beacon Sales Acquisition, Inc., a Delaware corporation, certain Subsidiaries of Holdings, Beacon Roofing Supply Canada Company, an unlimited liability company organized under the laws of Nova Scotia, the Lenders and the Administrative Agent.

Grantor has previously granted a security interest in, and lien on, certain of its assets as set forth in the Amended and Restated Trademark Security Agreement, dated January 2, 2018, between Grantor and Administrative Agent (the "Existing Trademark Agreement") in connection with the Amended and Restated US Collateral Agreement, dated January 2, 2018, between Grantor, certain of its affiliates and Agent (the "Existing US Collateral Agreement");

Grantor and the other parties to the Existing US Collateral Agreement have requested that Administrative Agent and Lenders amend and restate the Existing US Collateral Agreement and in connection therewith amend and restate the Existing Trademark Agreement pursuant to and in accordance with the terms and conditions set forth herein;

Administrative Agent and Lenders are willing to amend and restate the Existing US Collateral Agreement and the Existing Trademark Agreement on the terms and conditions set forth herein; and

The Lenders are willing to continue to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement and the obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement, and the Grantor will derive substantial benefits from the extension of credit pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to continue to extend such credit;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor and Administrative Agent hereby agree that the Existing Trademark Agreement shall be (and hereby is) amended and restated as follows:

The Grantor hereby grants to the Administrative Agent, a continuing security interest in, and a lien on, and hereby confirms, reaffirms and restates the prior grant to Administrative Agent pursuant to the Existing Trademark Agreement of a security interest in, and lien on, all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

(i) each Trademark, Trademark registration and Trademark application of the Grantor, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application of the Grantor, and all other assets, rights and interests that uniquely reflect or embody such goodwill, including, without limitation, each Trademark, Trademark registration and Trademark application described on Schedule A;

(ii) each Trademark License of the Grantor, including, without limitation, each Trademark License described on Schedule B;

(iii) all claims by the Grantor against third parties for (a) past, present or future infringement or dilution of any Trademark or Trademark registration, including, without limitation, any Trademark or Trademark registration described on Schedule A or under any Trademark License described on Schedule B, (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark License or (c) breach or enforcement of any Trademark License; and

(iv) all products and proceeds of the foregoing.

The rights of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the US Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the US Collateral Agreement, the provisions of the US Collateral Agreement shall govern.

This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract.

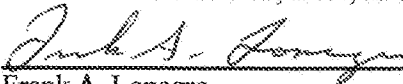
This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

The terms, conditions, agreements, covenants, representations and warranties set forth in the Existing Trademark Agreement are hereby amended and restated in their entirety, and as so amended and restated, replaced and superseded, by the terms, conditions, agreements, covenants, representations and warranties set forth in this Agreement; except, that, nothing herein or in the other Loan Documents shall impair or adversely affect the continuation of the liability of the Grantor for the Secured Obligations and the continuation of Administrative Agent's Liens on the Collateral heretofore granted, pledged and /or assigned pursuant to the Existing Trademark Agreement and the other Existing Loan Documents. The Grantor does hereby acknowledge, confirm and agree that Administrative Agent, for the benefit of the Secured Parties, has and shall continue to have a Lien upon the Collateral heretofore granted to Administrative Agent pursuant to the Existing Trademark Agreement, as well as any Collateral granted, confirmed, reaffirmed and restated under this Agreement. Administrative Agent's Liens in the Collateral shall be deemed to be continuously granted and perfected from the earliest date of the granting and perfection of such Liens, whether under the Existing Trademark Agreement or any other Existing Loan Documents, subject in each case to the Intercreditor Agreement. The amendment and restatement contained herein shall not, in and of itself, in any manner, be construed to constitute payment of, or impair, limit, cancel or extinguish, or constitute a novation in respect of, the indebtedness and other obligations and liabilities of the Grantor evidenced by or arising under the Existing Trademark Agreement or the other Existing Loan Documents (except to the extent any such indebtedness, obligations or liabilities is actually paid on the date hereof).

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the day and year first written above.

BEACON ROOFING SUPPLY, INC., as Grantor

By: 

Name: Frank A. Lonegro

Title: Executive Vice President and Chief Financial Officer

[SIGNATURE PAGE CONTINUES]

[Signature Page to Second Amended and Restated Trademark Security Agreement (Holdings)]

**TRADEMARK**  
**REEL: 007300 FRAME: 0901**



ACCEPTED AND ACKNOWLEDGED BY:

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: 

Name: Marc J. Breid

Title: Authorized Signatory

[Signature Page to Second Amended and Restated Trademark Security Agreement (Holdings)]

**TRADEMARK**  
**REEL: 007300 FRAME: 0902**

Schedule A





To



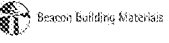
Trademark Security Agreement

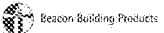
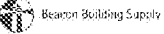

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,315,628	10/23/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,322,416	10/30/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,282,231	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,292,842	9/18/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,354	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,824	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered

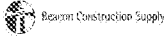
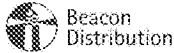
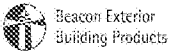
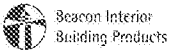
<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,300,815	10/2/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,355	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,602,343	4/7/09	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,315,630	10/23/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,300,800	10/2/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,358	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,861	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,281,810	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 1,963,996	3/26/96	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,310,627	10/16/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 4,122,659	4/3/12	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 4,167,860	7/3/12	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 5,458,391	5/1/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 5,453,008	4/24/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 5,458,383	5/1/18	Beacon Roofing Supply, Inc.	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
			(Delaware)	
	Registration No. 5,490,469	6/12/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
50 LT LYF-TYM BUILDING PRODUCTS  	Registration No. 5,086,109	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A  	Registration No. 4,845,195	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A  	Registration No. 4,845,199	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A BEACON ROOFING SUPPLY COMPANY	Registration No. 3,310,814	10/16/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A CONTINUOUS COMMITMENT TO SERVICE AND QUALITY	Registration No. 3,281,781	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
AMERICAN BUILDING & ROOFING, INC.	Registration No. 5,414,969	2/27/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
APPLICATORS SALES & SERVICE, INC.	Registration No. 4,930,744	4/5/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ATLANTIC BUILDING PRODUCTS, INC.	Registration No. 5,086,000	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ATLANTIC BUILDING PRODUCTS, INC. NESW  	Registration No. 5,094,630	12/6/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON  	Registration No. 5,151,257	2/28/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING MATERIALS	Registration No. 5,218,512	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING MATERIALS  	Registration No. 5,222,691	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered


<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON BUILDING PRODUCTS	Registration No. 5,222,660	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING PRODUCTS  	Registration No. 5,222,664	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING SUPPLY  	Registration No. 5,218,525	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING SUPPLY	Registration No. 5,218,526	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDS	Registration No. 5,218,509	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDS  	Registration No. 5,008,240	7/26/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON CONSTRUCTION SUPPLY	Registration No. 5,222,686	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered




<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON CONSTRUCTION SUPPLY 	Registration No. 5,222,687	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON DISTRIBUTION 	Registration No. 5,151,268	2/28/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON DISTRIBUTION	Registration No. 5,082,384	11/15/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON EXTERIOR BUILDING PRODUCTS	Registration No. 5,218,527	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON EXTERIOR BUILDING PRODUCTS 	Registration No. 5,218,528	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON INTERIOR BUILDING PRODUCTS 	Registration No. 5,222,867	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON INTERIOR BUILDING PRODUCTS	Registration No. 5,222,868	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered



<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON PRO+	Registration No. 5,267,741	8/15/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON ROOFING SUPPLY	Registration No. 2,500,039	10/23/01	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SALES COMPANY	Registration No. 2,529,737	1/15/02	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SUPPLY  	Registration No. 5,166,410	3/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SUPPLY	Registration No. 5,082,383	11/15/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEST DISTRIBUTING CO.	Registration No. 3,296,353	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEST DISTRIBUTING ROOFING · SIDING · WINDOWS  	Registration No. 4,334,913	5/14/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEST DISTRIBUTING ROOFING SIDING WINDOWS  	Registration No. 5,412,567	2/27/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BJ BUILDING MATERIAL SUPPLY CO	Registration No. 5,458,392	5/1/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
COASTAL METAL SERVICE	Registration No. 3,296,421	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
DEALERS CHOICE	Registration No. 1,963,994	3/26/96	Beacon Roofing Supply, Inc.  (Delaware)	Registered
FORD WHOLESALE CO.	Registration No. 5,458,384	5/1/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
FOX BROTHERS COMPANY	Registration No.  5,159,314	3/14/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
FOX BROTHERS COMPANY  	Registration No.  5,159,315	3/14/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered



<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
LOWRY'S SPECIALTY DISTRIBUTION	Registration No. 5,467,873	5/15/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
LT LYF TYM BUILDING PRODUCTS  	Registration No. 5,086,157	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
LYF-TYM BUILDING PRODUCTS	Registration No. 5,086,110	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
MISSISSIPPI ROOFING SUPPLY	Registration No. 3,989,917	7/5/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
NORTH COAST ROOFING SYSTEMS	Registration No. 4,443,938	12/3/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
NORTH COAST ROOFING SYSTEMS  	Registration No. 4,443,939	12/3/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
PROCOAT SYSTEMS	Registration No. 4,931,035	4/5/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
PROCOAT SYSTEMS PREMIUM BUILDING PRODUCTS  	Registration No.  4,855,796	11/17/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
RCI ROOFING SUPPLY COMPANY INC.	Registration No.  5,007,384	7/26/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
RCI ROOFING SUPPLY COMPANY INC.	Registration No.  5,012,376	8/2/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ROOFING WOODFEATHERS MATERIALS  	Registration No.  5,412,570	2/27/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered
RSG ROOFING SUPPLY GROUP  	Registration No.  5,412,561	2/27/18	Beacon Roofing Supply, Inc.  (Delaware)	Registered


<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
SHELTER DISTRIBUTION	Registration No. 3,296,357	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
SOUTHERN ROOF CENTER	Registration No. 3,296,385	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
STATEWIDE WHOLESALE, INC.  	Registration No. 5,067,359	10/25/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
STATEWIDE WHOLESALE, INC.	Registration No. 5,067,358	10/25/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
THE ROOF CENTER	Registration No. 3,989,931	7/5/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
WEST END	Registration No. 3,281,812	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
WHOLESALE ROOFING SUPPLY	Registration No. 4,845,256	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
				
YOUR "NO PROBLEM" ROOFING TEAM	Registration No. 4,845,257	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 5,473,303	5/22/2018	Beacon Roofing Supply, Inc.	Registered
ATLAS SUPPLY	Registration No. 5,473,304	5/22/2018	Beacon Roofing Supply, Inc.	Registered
OUR EXPERIENCE IS YOUR SOLUTION	Registration No. 5,671,021	2/5/2019	Beacon Roofing Supply, Inc.	Registered
BEACON 	Registration No. 6,234,622	12/29/20	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON	Registration No. 5,586,254	10/16/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON 3D+	Registration No. 5,586,026	10/16/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON BUILDING PRODUCTS 	Registration No. 6,120,152	8/4/20	Beacon Roofing Supply, Inc. (Delaware)	Registered







<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON EXTERIOR PRODUCTS 	Application No. 88/470,292	(6/12/19)	Beacon Roofing Supply, Inc. (Delaware)	Pending
BEACON 	Registration No. 6,109,055	7/21/20	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON INTERIOR PRODUCTS 	Application No. 88/470,288	(6/12/19)	Beacon Roofing Supply, Inc. (Delaware)	Pending
BEACON OTC	Registration No. 6,162,816	9/29/20	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON STORM+	Registration No. 5,586,179	10/16/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
BEACON WATERPROOFING PRODUCTS 	Application No. 90/234,886	(10/5/20)	Beacon Roofing Supply, Inc. (Delaware)	Pending
BEACON WEATHERPROOFING PRODUCTS 	Registration No. 6,240,837	1/5/21	Beacon Roofing Supply, Inc. (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BUILD MORE	Registration No. 5,914,674	11/19/19	Beacon Roofing Supply, Inc. (Delaware)	Registered
DEALER PRO+  	Registration No. 5,600,499	11/6/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
DEALER PRO+	Registration No. 5,605,826	11/13/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
<i>Design Only</i>  	Registration No. 5,586,025	10/16/18	Beacon Roofing Supply, Inc. (Delaware)	Registered
YOU WORK HARD. NOW WORK SMARTER.	Registration No. 6,070,117	6/2/20	Beacon Roofing Supply, Inc. (Delaware)	Registered




Canadian Trademarks

<u>Registered Owner</u>	<u>Trade Mark</u>	<u>(Application No.)/Registration No.</u>	<u>Expiration Date (if applicable)</u>
Beacon Roofing Supply, Inc.	 Beacon Roofing Supply CANADA COMPANY	Registration No. TMA867928	December 23, 2028



<u>Registered Owner</u>	<u>Trade Mark</u>	<u>(Application No.)/Registration No.</u>	<u>Expiration Date (if applicable)</u>
Beacon Roofing Supply, Inc.	 The Roofing Connection	Registration No. TMA842278	February 5, 2028
Beacon Roofing Supply, Inc.	 <b>Groupe Bédard</b> <small>BEACON ROOFING SUPPLY CANADA COMPANY</small>	Registration No. TMA867930	December 23, 2028
Beacon Roofing Supply, Inc.	BEACON & Lighthouse Design (horizontal)   BEACON	(Application No. 1970846)	June 12, 2019
Beacon Roofing Supply, Inc.	BEACON & Lighthouse Design (stacked)   BEACON	(Application No. 1970870)	June 12, 2019
Beacon Roofing Supply, Inc.	BEACON BUILDING PRODUCTS & Lighthouse Design   BEACON <small>Building Products</small>	(Application No. 1970778)	June 12, 2019
Beacon Roofing Supply, Inc.	BEACON EXTERIOR PRODUCTS & Lighthouse Design   BEACON <small>Exterior Products</small>	(Application No. 1970808)	June 12, 2019

<u>Registered Owner</u>	<u>Trade Mark</u>	<u>(Application No.)/Registration No.</u>	<u>Expiration Date (if applicable)</u>
Beacon Roofing Supply, Inc.	BEACON INTERIOR PRODUCTS & Lighthouse Design  	(Application No. 1970799)	June 12, 2019
Beacon Roofing Supply, Inc.	BEACON Produits de construction & Lighthouse Design  	(Application No. 2004685)	January 6, 2020
Beacon Roofing Supply, Inc.	BEACON Produits d'enveloppe de bâtiment & Lighthouse Design  	(Application No. 2004683)	January 6, 2020
Beacon Roofing Supply, Inc.	BEACON Produits d'étanchéité & Lighthouse Design  	(Application No. 2004681)	January 6, 2020
Beacon Roofing Supply, Inc.	BEACON Produits d'intérieur de bâtiment & Lighthouse Design  	(Application No. 2004679)	January 6, 2020
Beacon Roofing Supply, Inc.	BEACON ROOFING SUPPLY	Registration No. TMA555643	December 19, 2031

<u>Registered Owner</u>	<u>Trade Mark</u>	<u>(Application No.)/Registration No.</u>	<u>Expiration Date (if applicable)</u>
Beacon Roofing Supply, Inc.	BEACON WATERPROOFING PRODUCTS & Lighthouse Design  	(Application No. 1970825)	June 12, 2019
Beacon Roofing Supply, Inc.	BEACON WEATHERPROOFING PRODUCTS & Lighthouse Design  	(Application No. 1985877)	September 19, 2019
Beacon Roofing Supply, Inc.	DEALERS CHOICE	(Application No. 1899781)	May 17, 2018
Beacon Roofing Supply, Inc.	DEALERS CHOICE & Design  	(Application No. 1899782)	May 17, 2018

Schedule B  
To  
Trademark Security Agreement

None

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