

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM648459

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MONITRONICS INTERNATIONAL, INC.		05/20/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ENCINA PRIVATE CREDIT SPV, LLC		
Street Address:	401 MERRITT 7 - PH		
City:	NORWALK		
State/Country:	CONNECTICUT		
Postal Code:	06851		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	5520522		
Registration Number:	4286693		
Registration Number:	4438922	ALARM ZONE	
Registration Number:	4086256	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4072916	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4072917	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4051944	PA	
Registration Number:	4048027	PA	
Registration Number:	4048028	PA	
Registration Number:	4051945	PROTECT AMERICA	
Registration Number:	4048029	PROTECT AMERICA	
Registration Number:	4058732	PROTECT AMERICA	
Registration Number:	1853965	PROTECT AMERICA, INC. AFFORDABLE SECURIT	
Registration Number:	2140195	THE PEACEKEEPER	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$365.00 5520522

Phone: 310-557-2900
Email: KLATHROP@PROSKAUER.COM
Correspondent Name: PROSKAUER ROSE LLP
Address Line 1: 2029 CENTURY PARK EAST, SUITE 2400
Address Line 2: C/O KIMBERLEY A. LATHROP
Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: 43082.083

NAME OF SUBMITTER: Kimberley A. Lathrop

SIGNATURE: /Kimberley A. Lathrop/

DATE SIGNED: 05/20/2021

Total Attachments: 6

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Dated: May 20, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 30, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Agreement") among the undersigned Grantor, the other Grantors party thereto and Encina Private Credit SPV, LLC, as administrative agent for the Secured Parties (the "Administrative Agent"), each of the undersigned Grantors has granted a continuing security interest in their respective Trademarks listed on Schedule 1 hereto (the "Trademark Collateral") to the Administrative Agent for the ratable benefit of the Secured Parties. Terms used herein but not otherwise defined herein shall have the meaning ascribed thereto to them in the Agreement.

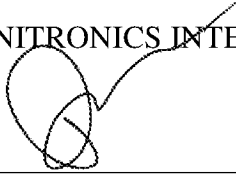
The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the grant of a security interest in the Trademark Collateral (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any Trademark or Trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference as if fully set forth herein.

[Signature Page Follows]

Very truly yours,

MONITRONICS INTERNATIONAL, INC.

By:  _____

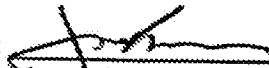
Name: William E. Niles

Title: President and Chief Executive Officer,
Secretary

Acknowledged and accepted:

ENCINA PRIVATE CREDIT SPV, LLC,
as Administrative Agent

By:



Name: Judith Langan


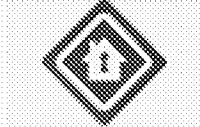
Title: Duly Authorized Signatory

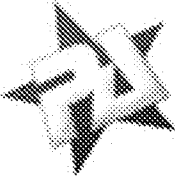


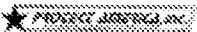
[Signature page - Notice of Grant of Security Interest in Trademark]

SCHEDULE 1

TRADEMARKS

Monitronics International, Inc.:

Filed	Serial No.	Mark	Reg No.	Reg Date
3/22/2017	87/381,632	House Design 	5520522	7/17/2018
9/22/2011	85/429,440	House and Lock Design 	4286693	2/5/2013
1/11/2013	85/821,493	ALARM ZONE	4438922	11/26/2013
10/27/2010	85/162,132	AMERICA'S HOME SECURITY EXPERTS	4086256	1/17/2012
10/27/2010	85/621,916	AMERICA'S HOME SECURITY EXPERTS	4072916	12/20/2011
10/27/2010	85/162,144	AMERICA'S HOME SECURITY EXPERTS	4072917	12/20/2011

10/27/2010	85/162,073	 PA and Design	4051944	11/8/2011
10/27/2010	85/162,096	 PA and Design	4048027	11/1/2011
10/27/2010	85/162,100	 PA and Design	4048028	11/1/2011
10/27/2010	85/162,112	PROTECT AMERICA	4051945	11/8/2011
10/27/2010	85/621,117	PROTECT AMERICA	4048029	11/1/2011
10/27/2010	85/162,124	PROTECT AMERICA	4058732	11/22/2011
2/9/1993	74/357,336	PROTECT AMERICA, INC. AFFORDABLE SECURITY SERVICES and Design 	1853965	9/13/1994

8/16/1996	75/151,370	THE PEACEKEEPER	2140195	3/3/1998
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