

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM650381

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Grant of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barricade Holdings LLC		05/28/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	RGA Reinsurance Company		
Street Address:	16600 Swingley Ridge Road		
City:	Chesterfield		
State/Country:	MISSOURI		
Postal Code:	63017		
Entity Type:	Corporation: MISSOURI		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4591467	COLORADO BARRICADE	
Registration Number:	4591478	CB	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1389355 TM		
NAME OF SUBMITTER:	Alexis Lupica		
SIGNATURE:	/Alexis Lupica/		
DATE SIGNED:	05/28/2021		
Total Attachments: 4			
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GRANT OF A SECURITY INTEREST IN TRADEMARKS

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of May 28, 2021, by Barricade Holdings LLC, a Delaware limited liability company (the "Grantor"), in favor of RGA Reinsurance Company, in its capacity as Collateral Agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, "Grantee").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated May 28, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee, for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. Upon termination of the Security Agreement, the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing evidencing the release of the security interest in the Collateral acquired under this Trademark Security Agreement.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

The undersigned hereby confirms that, immediately after the consummation of the Closing Date Assignment and Closing Date Acquisition, it hereby assumes all of the rights and obligations of an Issuer and the Issuer Representative under the Note Purchase Agreement and hereby is joined to this Trademark Security Agreement as the Grantor:

BARRICADE HOLDINGS LLC, a Delaware limited liability company

By: 

Name: Oliver Maggard

Title: President

[Signature page to Trademark Security Agreement]

TRADEMARK
REEL: 007309 FRAME: 0766

ACKNOWLEDGED AND ACCEPTED:

RGA REINSURANCE COMPANY,
as Collateral Agent

By: 

Name: Kevin Prunty

Title: Vice President, Originations and
Business Development, Private Debt & Equity

SCHEDULE A TO GRANT OF A SECURITY INTEREST IN TRADEMARKS

Trademark and Service Mark Registrations and Applications

Grantor	Trademark / Service Mark	Application No.	Application Date	Registration No.	Registration Date	Status
Barricade Holdings LLC	Colorado Barricade	86006866	07/10/2013	4,591,467	08/26/2014	Live
Barricade Holdings LLC	CB	86009479	07/12/2013	4,591,478	08/26/2014	Live

Trade Names

Grantor	Trade Name	Application No.	Application Date	Registration No.	Registration Date	Status
Barricade Holdings LLC	Colorado Barricade Company	N/A	May 24, 2021	N/A	N/A	Filed*
Barricade Holdings LLC	RDP Barricade Company	N/A	May 25, 2021	N/A	N/A	Filed*
Barricade Holdings LLC	Colorado Barricade Company	N/A	N/A	20211472945	May 21, 2021	Effective
Barricade Holdings LLC	RDP Barricade Company LLC	N/A	N/A	20211497154	May 25, 2021	Effective
Barricade Holdings LLC	RDP Barricade Company	N/A	N/A	12324317-0151	May 25, 2021	Registered
Barricade Holdings LLC	Colorado Barricade Company	N/A	N/A	12324303-0151	May 25, 2021	Registered

* Grantor has filed to register this trade name in Wyoming, however, as of the Closing Date such registration has not been recorded.