

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM650385

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EPSILYTE HOLDINGS LLC		05/28/2021	Limited Liability Company: DELAWARE
EPSILYTE LLC		05/28/2021	Limited Liability Company: DELAWARE
POLYSOURCE, INC.		05/28/2021	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	FIRST MIDWEST BANK, as Administrative Agent
<b>Street Address:</b>	8750 West Bryn Mawr Avenue
<b>Internal Address:</b>	Suite 1300
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60631
<b>Entity Type:</b>	Illinois Banking Corporation: ILLINOIS

## PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
<b>Serial Number:</b>	90206846	EPSILYTE
<b>Serial Number:</b>	90243028	ADEPT
<b>Registration Number:</b>	4951275	POLYSOURCE
<b>Registration Number:</b>	2732384	HIREZ
<b>Registration Number:</b>	2824836	POLYSOURCE
<b>Serial Number:</b>	76471971	QUALITY IS EVERYTHING
<b>Serial Number:</b>	76382778	ECP
<b>Serial Number:</b>	76107425	HI 10
<b>Serial Number:</b>	90028521	ADEPT

## CORRESPONDENCE DATA

Fax Number: 3126095005

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 312-609-7798

Email: ablekhman@vedderprice.com

TRADEMARK

**Correspondent Name:** Aida Blekhman  
**Address Line 1:** Vedder Price P.C.  
**Address Line 2:** 222 North LaSalle Street, Suite 2500  
**Address Line 4:** Chicago, ILLINOIS 60601

**ATTORNEY DOCKET NUMBER:** 44848.00.0015

**NAME OF SUBMITTER:** Aida Blekhman

**SIGNATURE:** /Aida Blekhman/

**DATE SIGNED:** 05/28/2021

**Total Attachments: 6**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement") made as of this 28th day of May, 2021 by and among EPSILYTE HOLDINGS LLC, a Delaware limited liability company, EPSILYTE LLC, a Delaware limited liability company, and POLYSOURCE, INC., a Delaware corporation (each of and collectively, "Grantor"), in favor of FIRST MIDWEST BANK, as administrative agent for the Lenders party to the Loan Agreement (as hereinafter defined) (in such capacity, together with its successors, the "Administrative Agent"):

### W I T N E S S E T H:

WHEREAS, Grantor and certain of its affiliates have entered into a certain Loan and Security Agreement dated as of even date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") with various financial institutions and the Administrative Agent, providing for the extensions of credit to be made to the Grantor by the Lenders; and

WHEREAS, pursuant to the terms of the Loan Agreement, Grantor has granted to Administrative Agent, for the benefit of Administrative Agent and the Lenders, a security interest in substantially all of the assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof (but subject to the terms of the Loan Agreement), to secure the payment of all amounts owing by Grantor under the Loan Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement. In the event that any provision of this Agreement is deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall control.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Administrative Agent, for its benefit and the benefit of Lenders, a continuing security interest in Grantor's entire right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising (for the avoidance of doubt, excluding, in each case, such items as are not included as "Collateral" pursuant to the terms and conditions of the Loan Agreement):

(i) each trademark and trademark application owned by Grantor, including, without limitation, each trademark and trademark application referred to in Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith; provided, that notwithstanding the foregoing, no grant of any security interest shall be deemed granted hereunder on or in any "intent to use" trademark application for

which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office;

(ii) each trademark license to which Grantor is a party, together with all goodwill associated therewith; and

(iii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement of any such trademark, including, without limitation, any trademark referred to in Schedule 1 annexed hereto, any trademark issued pursuant to a trademark application referred to in Schedule 1 and any trademark licensed under any trademark license.

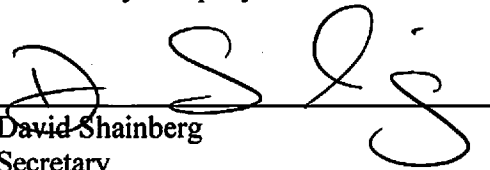
**(Signature Page Follows)**

*(Signature Page to Trademark Security Agreement)*

**IN WITNESS WHEREOF**, Grantor has duly executed this Agreement as of the date first written above.

**GRANTOR:**

**EPSILYTE HOLDINGS LLC**, a Delaware limited liability company

By:   
David Shainberg  
Secretary

**EPSILYTE LLC**, a Delaware limited liability company

By: \_\_\_\_\_  
Bradley Crocker  
Chief Executive Officer

**POLYSOURCE, INC.**, a Delaware corporation

By: \_\_\_\_\_  
Bradley Crocker  
Chief Executive Officer

*(Signature Page to Trademark Security Agreement)*

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

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By:  \_\_\_\_\_  
Bradley Crocker  
Chief Executive Officer

**POLYSOURCE, INC.**, a Delaware corporation

By:  \_\_\_\_\_  
Bradley Crocker  
Chief Executive Officer

(Signature Page to Trademark Security Agreement)

Acknowledged:

ADMINISTRATIVE AGENT:

FIRST MIDWEST BANK

By: \_\_\_\_\_

Thomas Brennan  
Vice President

VP#50662318

**SCHEDULE 1**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Trademark</u>	<u>Number</u>	<u>Date</u>	<u>Grantor</u>
EPSILYTE	90206846	9/24/2020	Epsilyte Holdings LLC
ADEPT	90243028	10/8/2020	Epsilyte, LLC
POLYSOURCE	4951275	5/3/2016	Polysource, Inc.
HIREZ	2732384	7/1/2003	Polysource, Inc.
POLYSOURCE	2824836	3/23/2004	Polysource, Inc.
QUALITY IS EVERYTHING	76471971	11/14/2002	Polysource, Inc.
ECP	76382778	3/13/2002	Polysource, Inc.
HI 10	76107425	8/11/2000	Polysource, Inc.
ADEPT	90028521	6/30/2020	Epsilyte, LLC