

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM650397

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GB FUNDING, LLC		05/27/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MODA OPERANDI, INC.		
<b>Street Address:</b>	34 34th Street, Building 6, Suite 4A		
<b>City:</b>	Brooklyn		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	11232		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4266390	MODA OPERANDI	
<b>Registration Number:</b>	4266405	MODA OPERANDI	
<b>Registration Number:</b>	4293264	MODA OPERANDI	
<b>Serial Number:</b>	88641382	MODA DOMUS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@coagencyglobal.com		
<b>Correspondent Name:</b>	JAY DASILVA		
<b>Address Line 1:</b>	1025 CONNECTICUT AVE., NW, STE. 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	WASHINGTON, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1389407 TM		
<b>NAME OF SUBMITTER:</b>	Mariah Kenna		
<b>SIGNATURE:</b>	/Mariah Kenna/		
<b>DATE SIGNED:</b>	05/28/2021		
<b>Total Attachments: 4</b>			

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**TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS**

THIS TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS (this "Termination and Release"), dated as of May 27, 2021, is made by **GB FUNDING, LLC**, as lender (in such capacity, together with its successors and assigns in such capacity, the "Lender").

WITNESSETH:

WHEREAS, pursuant to that certain (x) Assignment and Acceptance of Intellectual Property Security Agreement, dated as of March 25, 2021 (the "Assigned IP Security Agreement"), and (y) Second Amended and Restated Intellectual Property Security Agreement, dated as of March 25, 2021 (the "Amended IP Security Agreement"), and together with the Assigned IP Security Agreement, each an "IP Security Agreement" and collectively, the "IP Security Agreements"), in each case, made by **MODA OPERANDI, INC.**, a Delaware corporation (the "Grantor") in favor of the Lender, the Grantor granted a lien on and security interest to the Lender (the "Security Interest") in the Trademarks (as defined in the Assigned IP Security Agreement) and the IP Collateral (as defined in the Amended IP Security Agreement) (the Trademarks and the IP Collateral, collectively as used herein, the "Intellectual Property");

WHEREAS, (x) the Assigned IP Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on March 26, 2021, at Reel/Frame 7234/0610 and (y) the Amended IP Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on March 26, 2021, at Reel/Frame 7234/0618; and

WHEREAS, the Lender now desires to terminate and release its Security Interest in the Intellectual Property, including the Intellectual Property listed on Schedule 1 hereto (the "Released Intellectual Property").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Lender hereby agrees as follows:

1. Definitions. Capitalized terms not defined herein have the meanings set forth in each applicable IP Security Agreement.

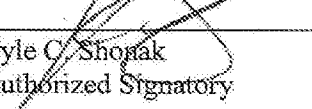
2. Release of Security Interest. The Lender, without representation, warranty or recourse, hereby terminates, releases and discharges any and all Security Interest in the Released Intellectual Property, and any right, title or interest of the Lender in such Released Intellectual Property shall hereby cease and become void.

3. Recordation. The Lender authorizes the Grantor and its designees to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor's sole expense.

*[Remainder of Page Intentionally Left Blank; Signature Page Follows]*

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release as of the date first above written.

**GB FUNDING, LLC, as Lender**

By:   
Name: Kyle C. Shonak  
Title: Authorized Signatory

**Schedule 1**

**Released Intellectual Property**

**Assigned IP Security Agreement**

<b>TRADEMARK</b>	<b>SERIAL NO.</b>	<b>FILING DATE</b>	<b>REGIST. NO.</b>	<b>REGIST. DATE</b>
MODA OPERANDI	85093282	07/26/2010	4266390	01/01/2013
MODA OPERANDI	85142361	09/30/2010	4266405	01/01/2013
MODA OPERANDI	85493890	12/13/2011	4293264	02/19/2013
MODA DOMUS	88641382	10/03/2019	pending	n/a

**Amended IP Security Agreement:**

<b>Owner</b>	<b>Mark &amp; Classes</b>	<b>Country</b>	<b>Application Number/ Registration Number</b>	<b>Filing Date Registration Date</b>	<b>Status</b>
Moda Operandi, Inc.	MODA OPERANDI Class 25	US	85/493,890 4,293,264	Filed: 12/13/2011 Registered: 2/19/2013	<u>Registered</u>
Moda Operandi, Inc.	MODA OPERANDI Class 35	US	85/093,282 4,266,390	Filed: 7/26/2010 Registered: 1/1/2013	<u>Registered</u>
Moda Operandi, Inc.	MODA OPERANDI Class 45	US	85/142,361 4,266,405	Filed: 9/30/2010 Registered: 1/1/2013	<u>Registered</u>
Moda Operandi, Inc.	MODA OPERANDI Classes 25, 35, 41	CTM – EU	<b>9416827</b>	Filed: 10/1/2010 Registered: 3/8/2011	<u>Registered</u>
Moda Operandi, Inc.	Classes 25, 35, 41	CTM – EU	<b>9688243</b>	Filed: 1/26/2011 Registered: 1/16/2013	<u>Registered</u>
Moda Operandi, Inc.	Class 35	Madrid: WIPO	IR Number 1,091,389	Filed: 8/22/2011 Registered: 8/22/2011	<u>Registered</u>
Moda Operandi, Inc.	Class 35	Madrid: AU	IR Number 1,091,389 AU Reg No. 1452161	Filed: 8/22/2011 Registered: 3/30/2012	<u>Registered</u>
Moda Operandi, Inc.	Class 35	Madrid: JP	<b>1,091,389</b>	Filed: 8/22/2011 Registered: 9/13/2012	<u>Registered</u>

Owner	Mark & Classes	Country	Application Number/ Registration Number	Filing Date Registration Date	Status
Moda Operandi, Inc.	Class 35	Madrid: TR	1,091,389	Filed: 8/22/2011 Registered: 2/10/2013	<u>Registered</u>
Moda Operandi, Inc.	Class 35	Madrid: RU	1,091,389	Filed: 8/22/2011 Registered: 9/19/2012	<u>Registered</u>
Moda Operandi, Inc.	Classes 25, 35, 41	Canada	1,543,282 TMA847,701	Filed: 9/13/2011 Registered: 4/5/2013	<u>Registered</u>
Moda Operandi, Inc.	Class 35	Hong Kong	302031001	Filed: 9/14/2011 Registered: 9/14/2011	<u>Registered</u>
Moda Operandi, Inc.	Class 35	China	11204614	Filed: 7/13/2012 Registered: 4/7/2014	<u>Registered</u>
Moda Operandi, Inc.	MODA OPERANDI	China	42660644	Filed: 11/27/2019	<u>Filed</u>
Moda Operandi, Inc.	MODA DOMUS Class 35, 41	US	88641382	Filed: 10/3/2019	<u>Allowed</u>
Moda Operandi, Inc.	MODA OPERANDI Class 35	Madrid: WIPO	1507553	Filed: 11/25/2019	<u>Filed</u>
Moda Operandi, Inc.		Madrid: AU	2060438	Filed: 11/25/2019	<u>Registered</u>
Moda Operandi, Inc.		Madrid: CA		Filed: 11/25/2019	<u>Filed</u>
Moda Operandi, Inc.		Madrid: EU	1507553	Filed: 11/25/2019	<u>Registered</u>
Moda Operandi, Inc.		Madrid: JP		Filed: 11/25/2019	<u>Filed</u>
Moda Operandi, Inc.		Madrid: RU		Filed: 11/25/2019	<u>Filed</u>
Moda Operandi, Inc.		Madrid: TR		Filed: 11/25/2019	<u>Filed</u>