

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM650881

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		05/29/2021	Canadian National Bank: CANADA
RECEIVING PARTY DATA			
Name:	Omega Protein Corporation		
Street Address:	610 Menhaden Road		
City:	Reedville		
State/Country:	VIRGINIA		
Postal Code:	22539		
Entity Type:	Corporation: VIRGINIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4693351	WISCONSIN SPECIALTY PROTEIN	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3129932652		
Email:	heather.poitras@lw.com		
Correspondent Name:	Heather Poitras		
Address Line 1:	330 N Wabash Avenue		
Address Line 2:	Suite 2800		
Address Line 4:	Chicago, ILLINOIS 60611		
ATTORNEY DOCKET NUMBER:	055603-0129 HP		
NAME OF SUBMITTER:	Heather Poitras		
SIGNATURE:	/hp/		
DATE SIGNED:	06/01/2021		
Total Attachments: 3			
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RELEASE OF TRADEMARK

This **RELEASE OF TRADEMARK** (this "Release"), dated as of May 29, 2021, is made by **BANK OF MONTREAL**, in its capacity as administrative agent for the Secured Parties (the "Agent"), in favor of **OMEGA PROTEIN CORPORATION** ("Grantor"). Unless otherwise defined herein, capitalized terms used in this Release shall have the meanings assigned to such terms in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantor and the Agent entered into that certain Trademark Security Agreement, dated as of December 19, 2017 (the "Trademark Grant");

WHEREAS, pursuant to (i) that certain Security Agreement, dated as of December 19, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Grantor party thereto from time to time and the Agent and (ii) the Trademark Grant, the Grantor pledged and granted to the Agent a security interest in and to and continuing lien on all of the Grantor's right, title and interest in, to and under the Trademark, listed on Exhibit A attached hereto; and

WHEREAS, the Agent has agreed to terminate, release and discharge its security interest in and to and lien on all right, title and interest of the Grantor in, to and under the Trademark and reassign any and all such right title and interest to the Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. The Agent hereby terminates, cancels, releases and discharges all of its mortgages, liens, and security interests in, to and on all of the Grantor's right, title and interest in, to and under the Trademark and hereby reassigns, without any representation, warranty, or recourse whatsoever, any and all such right, title and interest in the Trademark to the Grantor.

2. This Release may be filed with the United States Patent and Trademark Office to evidence Agent's release of the security interest against such Trademark.

3. This Release shall in no way release or impair the liens and security interests of any Secured Party as to the remainder of the Trademark Collateral, nor shall it release or impair any of the indebtedness and obligations secured thereby, (ii) in all other respects each Loan Document shall remain in full force and effect, unaltered and unaffected by this Release except as to the Trademark as set forth herein, and (iii) by this Release neither the Administrative nor any Secured Party has waived, nor shall it be deemed to have waived, any Defaults or Events of Default that may have occurred and be continuing. Nothing in this Release shall prejudice or affect the security of the Administrative Agent under any Loan Document in respect of the Trademark Collateral therein or the rights of the Administrative Agent thereunder.

4. **THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.**

[Remainder of page intentionally left blank; signature page follows]

BANK OF MONTREAL,
as Agent

By: 
Name: Mili Jain
Title: Associate Director

EXHIBIT A

Trademark

Mark	Country	Registration Number
WISCONSIN SPECIALTY PROTEIN and Design	United States	4693351