

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM650894

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| LMI CONSULTING, LLC | | 06/01/2021 | Limited Liability Company: VIRGINIA |
| RECEIVING PARTY DATA | | | |
| Name: | REGIONS BANK, as Lender | | |
| Street Address: | 615 South College Street | | |
| Internal Address: | Suite 600 | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28202 | | |
| Entity Type: | Corporation: GEORGIA | | |
| PROPERTY NUMBERS Total: 18 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4886458 | LMI RESEARCH INSTITUTE | |
| Registration Number: | 4883265 | LMI CONSULTING | |
| Registration Number: | 4878120 | LMI RESEARCH INSTITUTE | |
| Registration Number: | 4637890 | APPLIED RESILIENCE ASSESSMENT. UNDERSTAN | |
| Registration Number: | 4278220 | COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. | |
| Registration Number: | 4278219 | LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION | |
| Registration Number: | 4278218 | LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION | |
| Registration Number: | 3967001 | LMI-CLICKE | |
| Registration Number: | 3962555 | LMI-CLICKE | |
| Registration Number: | 3378763 | AIRCRAFT SUSTAINABILITY MODEL | |
| Registration Number: | 3369520 | ASM | |
| Registration Number: | 3270755 | LMI | |
| Registration Number: | 3097113 | LMI | |
| Registration Number: | 2778369 | LEAP | |
| Registration Number: | 2504926 | RAYLEIGH ANALYZER | |
| Registration Number: | 2494411 | LMI | |
| Registration Number: | 959086 | LMI LOGISTICS MANAGEMENT INSTITUTE | |
| Registration Number: | 943428 | LMI | |
| TRADEMARK | | | |

OP \$465.00 4886458

CORRESPONDENCE DATA**Fax Number:** 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000**Email:** PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 100 North Tryon Street**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT**Address Line 4:** Charlotte, NORTH CAROLINA 28202

| | |
|--------------------------------|------------------|
| ATTORNEY DOCKET NUMBER: | 029925.000540 |
| NAME OF SUBMITTER: | John Slaughter |
| SIGNATURE: | /john slaughter/ |
| DATE SIGNED: | 06/01/2021 |

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of June 1, 2021 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as lender (the “Lender”), the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Lender:

TRADEMARKS

| <u>Trademark No.</u> | <u>Description of Trademark Item</u> | <u>Date of Trademark</u> |
|----------------------|--|--------------------------|
|----------------------|--|--------------------------|

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

| <u>Trademark Applications No.</u> | <u>Description of Trademark Applied for</u> | <u>Date of Trademark Applications</u> |
|-----------------------------------|---|---|
|-----------------------------------|---|---|

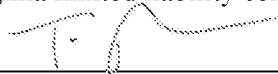
See Schedule 1 attached hereto

Notwithstanding anything to the contrary contained herein or in the Agreement, the security interests granted under the Agreement shall not extend to any United States “intent-to-use” trademark application, unless and until acceptable evidence of use of the trademark has been filed with and accepted by the United States Patent and Trademark Office, but only to the extent that, and solely during the period if any in which, the grant of a security interest therein would impair the validity or enforceability of such “intent-to-use” trademark applications (or the resulting trademark registrations)).

The undersigned Obligor and the Lender, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LMI CONSULTING, LLC,
a Virginia limited liability company

By: 
Name: Tamara Jack
Title: Corporate Secretary

Acknowledged and Accepted:

REGIONS BANK, as Lender

By: Tyler Tirpak
Name: Tyler Tirpak
Title: Associate

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
LOGISTICS MANAGEMENT INSTITUTE

TRADEMARK
REEL: 007311 FRAME: 0998

Schedule 1

LMI Consulting, LLC
(Virginia Limited Liability Company)

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|---|----------|------------|
| LMI RESEARCH INSTITUTE (Stylized) | 4886458 | 01/12/2016 |
| LMI CONSULTING | 4883265 | 01/05/2016 |
| LMI RESEARCH INSTITUTE | 4878120 | 12/29/2015 |
| APPLIED RESILIENCE ASSESSMENT. UNDERSTANDING. ACTION. (Stylized) | 4637890 | 11/11/2014 |
| COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. | 4278220 | 01/22/2013 |
| LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. and Design | 4278219 | 01/22/2013 |
| LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. and Design | 4278218 | 01/22/2013 |
| LMI-CLICKE and Design | 3967001 | 05/24/2011 |
| LMI-CLICKE | 3962555 | 05/17/2011 |
| AIRCRAFT SUSTAINABILITY MODEL | 3378763 | 02/05/2008 |
| ASM | 3369520 | 01/15/2008 |
| LMI and Design | 3270755 | 07/31/2007 |
| LMI and Design | 3097113 | 05/30/2006 |
| LEAP | 2778369 | 10/28/2003 |
| RAYLEIGH ANALYZER | 2504926 | 11/06/2001 |
| LMI | 2494411 | 10/02/2001 |
| LMI LOGISTICS MANAGEMENT INSTITUTE and Design | 959086 | 05/15/1973 |
| LMI and Design | 943428 | 09/19/1972 |