

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM650926

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LedgerPay Inc		05/07/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Bank of Nova Scotia		
<b>Street Address:</b>	40 King Street West		
<b>Internal Address:</b>	62nd Floor		
<b>City:</b>	Toronto, Ontario		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5W 2X6		
<b>Entity Type:</b>	Schedule 1, Canadian Bank: CANADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90324477	PAYMENTS INTELLIGENCE	
<b>Serial Number:</b>	90185777	LEDGERPAY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	5852958460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(585) 295-4464		
<b>Email:</b>	jkoegel@barclaydamon.com		
<b>Correspondent Name:</b>	Jeffrey M. Koegel		
<b>Address Line 1:</b>	100 Chestnut Street		
<b>Address Line 2:</b>	2000 Five Star Bank Plaza		
<b>Address Line 4:</b>	Rochester, NEW YORK 14604		
<b>ATTORNEY DOCKET NUMBER:</b>	3108934		
<b>NAME OF SUBMITTER:</b>	Jeffrey M. Koegel		
<b>SIGNATURE:</b>	/jeffrey m. koegel/		
<b>DATE SIGNED:</b>	06/01/2021		
<b>Total Attachments: 2</b>			
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## CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This Confirmation of Security Interest in Intellectual Property dated May 7, 2021 (this “**Confirmation**”) is made by LedgerPay Inc, a Delaware company (the “**Debtor**”).

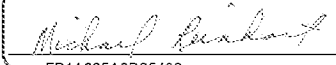
**WHEREAS**, the Debtor owns the intellectual property identified in Schedule A of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the “**Intellectual Property**”).

**WHEREAS**, the Debtor has executed a General Security Agreement dated as of May 7, 2021 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the “**Security Agreement**”) in favour of The Bank of Nova Scotia, as administrative agent (the “**Agent**”) for The Bank of Nova Scotia, National Bank, Fédération des caisses Desjardins du Québec and the other lenders from time to time (collectively, the “**Lenders**”) pursuant to which the Debtor has granted to the Agent and the Lenders a security interest in certain property, including the Intellectual Property.

**NOW THEREFORE**, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted a continuing security interest in the Intellectual Property to the Agent and the Lenders.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

### LEDGERPAY INC

DocuSigned by:  
  
By: Michael Reinhart  
Name: Michael Reinhart  
Title: Chief Executive Officer

I have authority to bind the corporation.

**SCHEDULE A**

**THE INTELLECTUAL PROPERTY**

<b>Trademark</b>	<b>Status</b>	<b>Application Number</b>	<b>Registration Number</b>	<b>Date Filed</b>	<b>Registration Date</b>	<b>Registrant/ Applicant</b>
PAYMENTS INTELLIGENCE	Pending Approval	90-324477	n/a	2021-02-04	n/a	LedgerPay Inc.
LEDGERPAY	Pending Approval	90-185777	n/a	2021-02-04	n/a	LedgerPay Inc.