

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM651789

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Harvest Credit Capital Corporation		06/02/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Peerless Media, LLC		
Street Address:	50 Speen Street, Suite 302		
City:	Framingham		
State/Country:	MASSACHUSETTS		
Postal Code:	01701		
Entity Type:	Limited Liability Company: MASSACHUSETTS		
Name:	Peerless Holdco, LLC		
Street Address:	50 Speen Street, Suite 302		
City:	Framingham		
State/Country:	MASSACHUSETTS		
Postal Code:	01701		
Entity Type:	Limited Liability Company: MASSACHUSETTS		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5319102	DIGITAL ENGINEERING	
Registration Number:	5289127	DE	
Registration Number:	4645358	SUPPLYCHAIN247	
Registration Number:	2935155	SUPPLY CHAIN MANAGEMENT REVIEW	
Registration Number:	2913208	LOGISTICS MANAGEMENT	
Registration Number:	2183152	SUPPLY CHAIN MANAGEMENT REVIEW	
Registration Number:	1997699	LOGISTICS MANAGEMENT	
Registration Number:	1349273	MATERIAL HANDLING PRODUCT NEWS	
Registration Number:	0752557	MODERN MATERIALS HANDLING	
CORRESPONDENCE DATA			
Fax Number:	5089836399		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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TRADEMARK

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 508-929-1603
Email: trademarks@mirickoconnell.com
Correspondent Name: Cynthia M. John, Paralegal
Address Line 1: 100 Front Street
Address Line 2: Mirick O'Connell
Address Line 4: Worcester, MASSACHUSETTS 01608

NAME OF SUBMITTER:	Cynthia M. John, Paralegal
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SIGNATURE:	/Cynthia M. John, Paralegal/
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DATE SIGNED:	06/04/2021
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Total Attachments: 3

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TERMINATION OF TRADEMARK SECURITY AGREEMENT

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (“Termination Agreement”) is effective as of June 2, 2021, and made by and among Harvest Capital Credit Corporation, a Delaware corporation (the “Agent”), Peerless Media, LLC, a Massachusetts limited liability company (“Peerless”) and Peerless Holdco, LLC, a Massachusetts limited liability company (the “Parent” and together with Peerless, the “Grantors”).

WHEREAS, the Grantors executed and delivered to the Agent a Trademark Security Agreement (“Security Agreement”), which was entered into as of February 15, 2019, in connection with that certain Securities Purchase Agreement dated as of February 15, 2019, among the Grantors and the Agent (the “Purchase Agreement”). Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Security Agreement;

WHEREAS, the Security Agreement was recorded in the United States Patent and Trademark Office on February 27, 2019 at Reel 006576 Frame 0065;

WHEREAS, pursuant to the terms of the Security Agreement, each Grantor granted to the Agent as security for the Obligations a continuing security interest in all of such Grantor’s right, title, and interest in and to the Trademark Collateral;

WHEREAS, all the Obligations due and owing under the Purchase Agreement and the Security Agreement have been paid in full and no outstanding Obligations remain due and owing; and

WHEREAS, the Agent intends to (a) release and terminate the entirety of its security interest in and to the Trademark Collateral and all general intangibles and intellectual property of the Grantor, and (b) terminate the Purchase Agreement and the Security Agreement.

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby:

- a) releases, without recourse, its security interest in all of the right, title, and interest of the Grantors in and to the Trademark Collateral, including, but not limited to, the Trademarks listed on Exhibit A attached hereto;
- b) to the extent the Agent shall be deemed to have any right, title or interest in or to the Trademark Collateral, transfers and assigns to Peerless, without recourse, representation or warranty, all of such right, title, and interest therein;
- c) terminates the Purchase Agreement and the Security Agreement; and
- d) authorizes Peerless (and its designees) to record this Termination Agreement together with any ancillary documents or instruments with the United States Patent and Trademark Office to terminate the Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.

HARVEST CAPITAL CREDIT CORPORATION,
as Lender



By: _____
Name: ~~Richard Buckanavage~~
Title: President

James T. Folen
Chief Investment Officer

[Signature Page to Termination of Trademark Security Agreement]

EXHIBIT A

Trademarks

Trademark	Owner Name	Application Number	Registration Number	Status
DIGITAL ENGINEERING	PEERLESS MEDIA, LLC	87467733	5319102	Registered
DE	PEERLESS MEDIA, LLC	87182210	5289127	Registered
	PEERLESS MEDIA, LLC	76713701	4645358	Registered
SUPPLY CHAIN MANAGEMENT REVIEW	PEERLESS MEDIA LLC	78388837	2935155	Renewed
LOGISTICS MANAGEMENT	PEERLESS MEDIA LLC	78337559	2913208	Renewed
SUPPLY CHAIN MANAGEMENT REVIEW	PEERLESS MEDIA LLC	75329936	2183152	Renewed
LOGISTICS MANAGEMENT	PEERLESS MEDIA LLC	74662238	1997699	Renewed
MATERIAL HANDLING PRODUCT NEWS	PEERLESS MEDIA LLC	73491487	1349273	Renewed
MODERN MATERIALS HANDLING	PEERLESS MEDIA, LLC	72148950	0752557	Renewed