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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM651950

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon, as Administrative Agent		06/01/2021	Banking Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	ADA-ES, Inc.
Street Address:	8051 E. Maplewood Avenue
Internal Address:	Suite 210
City:	Greenwood Village
State/Country:	COLORADO
Postal Code:	80111
Entity Type:	Corporation: COLORADO

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4632281	RESPOND
Registration Number:	4417744	ADA ADVANCING CLEANER ENERGY
Registration Number:	4417743	ADA
Registration Number:	4382012	ADA ENVIRONMENTAL SOLUTIONS
Registration Number:	4382011	ADA
Registration Number:	4372707	ADA
Registration Number:	4372706	ADA ENVIRONMENTAL SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER: 043685.000012

TRADEMARK REEL: 007317 FRAME: 0155

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/04/2021

Total Attachments: 3

source=(2021) T&R of SI-T from Bank of NY Mellon as AA to ADA-ES, Inc#page1.tif source=(2021) T&R of SI-T from Bank of NY Mellon as AA to ADA-ES, Inc#page2.tif source=(2021) T&R of SI-T from Bank of NY Mellon as AA to ADA-ES, Inc#page3.tif

TRADEMARK REEL: 007317 FRAME: 0156

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of June 1, 2021 ("<u>Release</u>"), is made by The Bank of New York Mellon, as Administrative Agent ("Administrative Agent") in favor of ADA-ES, Inc., a Colorado corporation ("Grantor").

WHEREAS, pursuant to that certain Term Loan and Security Agreement dated as of December 7, 2018 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, a first priority lien upon, collateral assignment of, and a right of set-off against all of Grantor's right, title and interest in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on December 7, 2018 at Reel 6496 Frame 0907 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in, the first priority lien upon, collateral assignment of, and the right of set-off against all of Grantor's right, title and interest in and to all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

TRADEMARK
REEL: 007317 FRAME: 0157

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

The Bank of New York Mellon, as Administrative Agent

Title: Authoized Signer

Schedule A

ADA-ES, Inc. (Colorado Corporation)

U.S. Trademarks Subject to Security Interest Granted by ADA-ES, Inc. In Favor of The Bank of New York Mellon, as Administrative Agent Recorded December 7, 2018 at Reel 6496 Frame 0907

Trademark Registrations

Mark	Reg. No.	Reg. Date
RESPOND	4632281	11/04/14
ADA ADVANCING CLEANER ENERGY and Design	4417744	10/15/13
ADA and Design	4417743	10/15/13
ADA ENVIRONMENTAL SOLUTIONS and Design	4382012	08/13/13
ADA	4382011	08/13/13
ADA	4372707	07/23/13
ADA ENVIRONMENTAL SOLUTIONS and Design	4372706	07/23/13

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RECORDED: 06/04/2021

TRADEMARK REEL: 007317 FRAME: 0159