

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM651991

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VYZE, INC.		04/02/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ALLY WATERFALL TECHNOLOGY PLATFORM LLC		
Street Address:	1209 Orange Street		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19801		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5330526	V	
Registration Number:	5324730	V VYZE	
Registration Number:	5341550	V VYZE	
Registration Number:	5224302	VYZE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3034732710		
Email:	docket@hollandhart.com		
Correspondent Name:	Scott S. Havlick		
Address Line 1:	P.O. Box 8749		
Address Line 2:	Trademark Docketing		
Address Line 4:	Denver, COLORADO 80201		
NAME OF SUBMITTER:	Scott S. Havlick		
SIGNATURE:	/Scott Havlick/		
DATE SIGNED:	06/05/2021		
Total Attachments: 4			
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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "VYZE, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "VYZE, INC." TO "ALLY WATERFALL TECHNOLOGY PLATFORM LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF APRIL, A.D. 2021, AT 9:05 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE SECOND DAY OF APRIL, A.D. 2021.




Jeffrey W. Bullock, Secretary of State

4571902 8100V
SR# 20211152062

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202919930
Date: 04-08-21

TRADEMARK
REEL: 007317 FRAME: 0630

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "ALLY WATERFALL TECHNOLOGY PLATFORM LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF APRIL, A.D. 2021, AT 9:05 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE SECOND DAY OF APRIL, A.D. 2021.




Jeffrey W. Bullock, Secretary of State

4571902 8100V
SR# 20211152062

You may verify this certificate online at corp.delaware.gov/authver.shtml

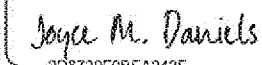
Authentication: 202919930
Date: 04-08-21

TRADEMARK
REEL: 007317 FRAME: 0631

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY
COMPANY ACT

- 1.) The jurisdiction where the Corporation first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the corporation first formed is July 8, 2008.
- 4.) The name of the Corporation immediately prior to filing this Certificate is
Vyze, Inc.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of
Formation is Ally Waterfall Technology Platform LLC.
- 6.) The effective date for the conversion is April 2, 2021.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the
1st day of April, A.D. 2021.

DocuSigned by:

208729F0BEA242F...
By: _____
Authorized Person

Name: Joyce M. Daniels
Print or Type

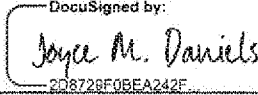
STATE OF DELAWARE
CERTIFICATE OF FORMATION
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Ally Waterfall Technology Platform LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at 1209 Orange St. (street), in the City of Wilmington, Zip Code 19801. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is THE CORPORATION TRUST COMPANY

3. The effective date of formation is April 2, 2021.

By:  208728F0BEA242E
Authorized Person

Name: Joyce M. Daniels
Print or Type