

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM652274

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Alvarez & Marsal Holdings, LLC		06/07/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	1700 Lincoln Street, 3rd Floor		
Internal Address:	MAC C7300-033		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80203		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6157833	LEADERSHIP. ACTION. RESULTS.	
Registration Number:	6175771	PEERAMID	
Serial Number:	88852421	PIVOT TO CASH	
Serial Number:	90164841	ALVAREZ & MARSAL CAPITAL CREDIT	
Serial Number:	90164836	A&M CAPITAL CREDIT	
Serial Number:	90708699		
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043734640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2029724-0515		
NAME OF SUBMITTER:	Betty G. Smith		

OP \$165.00 6157833

SIGNATURE:	/Betty G. Smith/
DATE SIGNED:	06/07/2021
Total Attachments: 4 source=Notice of Grant of Security Interest in Trademarks - Alvarez & Marsal Holdings LLC (2021)#page1.tif source=Notice of Grant of Security Interest in Trademarks - Alvarez & Marsal Holdings LLC (2021)#page2.tif source=Notice of Grant of Security Interest in Trademarks - Alvarez & Marsal Holdings LLC (2021)#page3.tif source=Notice of Grant of Security Interest in Trademarks - Alvarez & Marsal Holdings LLC (2021)#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

June 7, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Collateral Agreement dated as of June 7, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as identified on the signature page attached hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks, including the United States Trademarks on Schedule 1 hereto (the “Trademark Collateral”) to the Administrative Agent for the ratable benefit of the Secured Parties. Terms used herein but not otherwise defined herein shall have the meaning ascribed to them in the Agreement.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the grant of a security interest in the Trademark Collateral (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

[Signature page follows]

GRANTOR:

Alvarez & Marsal Holdings, LLC
600 Madison Avenue
New York, New York 10022

Very truly yours,

ALVAREZ & MARSAL HOLDINGS, LLC

By: 

Name: Steven Cohn

Title: Chief Financial Officer


JURISDICTION OF FORMATION OF
GRANTOR: DELAWARE

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
MAC C7300-033
1700 Lincoln Street, 3rd Floor
Denver, CO 80203

Acknowledged and accepted:

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: 
Name: Daniel Clarke
Title: Senior Vice President

SCHEDULE 1

TRADEMARKS

Mark Name	Country ID	Client Name	Application #	File Date	Registration #	Registration Date	Status
LEADERSHIP. ACTION. RESULTS.	US	Alvarez & Marsal Holdings, LLC	88/827074	3/9/2020	6157833	9/22/2020	REGISTERED
PEERAMID	US	Alvarez & Marsal Holdings, LLC	88/140142	10/2/2018	6175771	10/13/2020	REGISTERED

TRADEMARK APPLICATIONS

Mark Name	Country ID	Client Name	Application #	File Date	Status
PIVOT TO CASH	US	Alvarez & Marsal Holdings, LLC	88/852421	3/30/2020	ALLOWED
ALVAREZ & MARSAL CAPITAL CREDIT	US	Alvarez & Marsal Holdings, LLC	90/164841	9/8/2020	ALLOWED
A&M CAPITAL CREDIT	US	Alvarez & Marsal Holdings, LLC	90/164836	9/8/2020	ALLOWED
ALVAREZ & MARSAL CAPITAL REAL ESTATE	US	Alvarez & Marsal Holdings, LLC	90/708699	5/13/2021	PENDING