

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM653117

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Horizon Technology Finance Corporation		06/10/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Keypath Education Holdings, LLC		
<b>Street Address:</b>	1933 N. Meacham Road, Suite 400		
<b>City:</b>	Schaumburg		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60173		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4437232	SEELIO	
<b>Registration Number:</b>	5018879	KEYPATH	
<b>Registration Number:</b>	5018880	KEYPATH EDUCATION	
<b>Registration Number:</b>	5033071	KEYPATH EDUCATION	
<b>Registration Number:</b>	5014430	KEYPATH EDUCATION	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-577-8265		
<b>Email:</b>	kristin.brozovic@katten.com		
<b>Correspondent Name:</b>	Kristin Brozovic c/o Katten		
<b>Address Line 1:</b>	525 W Monroe St		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60661		
<b>ATTORNEY DOCKET NUMBER:</b>	383222-9		
<b>NAME OF SUBMITTER:</b>	Kristin Brozovic		
<b>SIGNATURE:</b>	/Kristin Brozovic/		
<b>DATE SIGNED:</b>	06/10/2021		

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**Total Attachments: 3**

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**RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY**

THIS RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY ("Release") is made as of this 10<sup>th</sup> day of June, 2021, by HORIZON TECHNOLOGY FINANCE CORPORATION ("Lender"), in favor of KEYPATH EDUCATION HOLDINGS, LLC, a Delaware limited liability company ("Keypath"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Loan and Security Agreement (as defined below).

WHEREAS, in connection with that certain Venture Loan and Security Agreement, dated as of March 30, 2020, by and among Keypath, Keypath Education, LLC and Keypath Education Australia PTY LTD, Keypath executed that certain Grant of Security Interest Trademarks dated as of March 30, 2020 (the "Security Agreement"), pursuant to which Keypath granted a security interest to Lender in certain intellectual property (the "IP Collateral") as security for certain obligations owing by the Borrowers to Lender, including the Trademarks set forth on Schedule A hereto;

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on March 31, 2020, at Reel 6903, Frame 0572; and

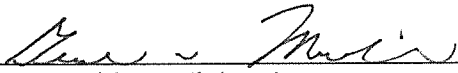
WHEREAS, Keypath has requested that Lender release its security interest in the IP Collateral and reassign any and all rights in the same to Keypath.

NOW THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Lender hereby releases all liens and security interests granted by Keypath in favor of Lender in the IP Collateral, including the trademarks and trademark applications listed on Schedule A attached hereto. Lender hereby reassigns, transfers, grants and conveys to Keypath any and all of Lender's right, title and interest in and to the IPCollateral.

[Signature Page Follows]

IN WITNESS WHEREOF, Lender has caused this Release to be executed by its authorized officer as of the date of this Release.

HORIZON TECHNOLOGY FINANCE  
CORPORATION

By:   
Name: Gerald A. Michaud  
Title: President

**SCHEDULE A**

**REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS**

<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>
SEELIO	4437232	11/19/13
KEYPATH (add'l servs)	5018879	8/9/16
KEYPATH EDUCATION (add'l svcs)	5018880	8/9/16
KEYPATH EDUCATION (Blk/Wht Logo)	5033071	8/30/16
KEYPATH EDUCATION (Yellow/Red Logo)	5014430	8/2/16